

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Universal Store Holdings Limited (**Universal Store**)

ACN/ARSN 628 836 484

1. Details of substantial holder (1)

Name Universal Store
All those persons listed in Annexure A (together the **Universal Store Entities**)

ACN/ARSN (if applicable) As above

The holder ceased to be a
substantial holder on 25 August 2021
The previous notice was given to the company on 18 November 2020
The previous notice was dated 18 November 2020

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
25 August 2021	The Universal Store Entities	The Universal Store Entities ceased to have deemed relevant interest in a substantial holding of fully paid ordinary shares (Shares) in the Company upon expiry of the relevant escrow period pursuant to the escrow agreements entered into between the Company and those shareholders on or about the date of the prospectus dated 28 October 2020).	N/A	30,886,889 ordinary shares	30,886,889 ordinary shares

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Universal Store Holdings Limited	Unit 6, 2 Jenner Street, Nundah QLD 4012
See Annexure A	See Annexure A

Signature

print name Peter Birles

capacity Chairmanr

sign here



date 26/08/2021

ANNEXURE A – PERSONS REGISTERED AS HOLDERS OF THE SECURITIES

This is Annexure A of 1 page referred to in the Form 605 (Notice of ceasing to be a substantial holder).



Signature of Peter Birtles

Position: Chairman

Date: 26/08/2021

Subsidiary of Universal Store	Address
US 1A Pty Ltd ACN 628 838 979	Unit 6, 2 Jenner Street, Nundah QLD 4012
US 1B Pty Ltd ACN 628 840 906	Unit 6, 2 Jenner Street, Nundah QLD 4012
US Australia Pty Ltd ACN 628 842 053	Unit 6, 2 Jenner Street, Nundah QLD 4012
Universal Store Pty Ltd ACN 085 003 158	Unit 6, 2 Jenner Street, Nundah QLD 4012