ASX Announcement | 28 September 2016
Crowd Mobile Limited (ASX:CM8)

Supplementary Prospectus

Wednesday, 28 September 2016 – Crowd Mobile Limited (ASX: CM8 & FWB-XETRA: CM3) (**Crowd Mobile** or **the Company**) refers to its pro-rata non-renounceable rights issue which was announced to shareholders on 12 September 2016 (**Rights Issue**).

The Company is pleased to advise that it has extended the Rights Issue until **5.00pm (Melbourne time) on Monday 17 October 2016**.

The Rights Issue timetable has been amended as a result of the extension and is laid out in the Supplementary Prospectus which appears below. The Company has lodged this Supplementary Prospectus with the Australian Securities and Investments Commission today.

For further information, please contact:

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About Crowd Mobile
Crowd Mobile is a mobile-first company with a world-leading 'Q&A' platform, providing personalised expert advice, and a subscription service giving users access to games, infotainment and security products. We operate across 54 countries and 30 languages and have partnered with more than 160 mobile carriers, allowing users to pay for products and services through their mobile phone or with Google or Apple Pay. Crowd Mobile has developed a diverse range of products in the m-payment, entertainment and infotainment space and is listed on Australian and German stock exchanges (ASX:CM8, FWB-XETRA:CM3).

CROWD MOBILE LIMITED

ACN 083 160 909

SUPPLEMENTARY PROSPECTUS

Important information

This Supplementary Prospectus is dated 28 September 2016 and is supplementary to the prospectus dated 12 September 2016 (**Prospectus**) issued by Crowd Mobile Limited ACN 083 160 909 (**Company**) in relation to a pro-rata non-renouncement rights issue (**Rights Issue**). This Supplementary Prospectus was lodged with ASIC on 28 September 2016. Neither ASIC nor ASX take any responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus must be read together with the Prospectus. If there is any inconsistency between this Supplementary Prospectus and the Prospectus, this Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Prospectus have the same meaning in this Supplementary Prospectus.

This is an important document that should be read in its entirety. If you do not understand it, you should consult your professional advisor. This Supplementary Prospectus and the Prospectus can be accessed online at www.crowdmobile.com.

Reason for this Supplementary Prospectus – Extension of Closing Date

The Directors have extended the Closing Date for the Rights Issue until **5.00pm (Melbourne time) on Monday 17 October 2016**. The relevant dates in the timetable on page 4 of the Prospectus are therefore replaced with the following dates:

EVENT	DATE
Closing Date of Rights Issue	5.00pm (Melbourne time) Monday 17 October 2016
Shares quoted on a deferred settlement basis	Tuesday 18 October 2016
Notification of under-subscriptions to Underwriter and ASX	Friday 21 October 2016
New Shares and Attaching Options for which valid applications have been received and accepted by the Company will be issued	Monday 24 October 2016
Deferred settlement trading ends	Monday 24 October 2016
Normal trading of New Shares on ASX expected to commence	Tuesday 25 October 2016
Deadline for Shortfall Placement	Tuesday 17 January 2017

All corresponding dates in the Prospectus are deemed to be amended to reflect this amended timetable.

Directors' authorisation and responsibility

The Directors of the Company accept responsibility for the information contained in this Supplementary Prospectus.

This Supplementary Prospectus has been signed by Theo Hnarakis on behalf of the Directors, each of whom has consented to the signature, lodgement and issue of this Supplementary Prospectus and has not withdrawn that consent before lodgement.

Theo Hnarakis
Chairman
28 September 2016