

ASX RELEASE

Crowd Media Holdings Limited (ASX:CM8, FWB:CM3)

6 December 2019

The Manager
Company Announcements
Australia Securities Exchange

By electronic lodgement

Notice given under Section 708A(5) of the Corporations Act:

Crowd Media Holdings Limited ACN 083 160 909 (**Company**) advised that on 6 December 2019, it has issued 576,889 fully paid ordinary shares (**Shares**) and 576,889 unlisted options (**Options**) to the nominees of Peak Asset Management, pursuant to the terms of the Consultancy Mandate between the Company and Peak Asset Management; 8,514,488 Options to Starland Management Pty Ltd, pursuant to the terms of the Consultancy Mandate between the Company and Starland Management Pty Ltd; and 10,000,000 Options to Stefan Mueller, pursuant to the terms of the Investor Resolutions Consultancy Mandate between the Company and Stefan Mueller.

In accordance with section 708(5)(e) of the Corporations act 2001 (Cth) (Corporations Act), the Company provides notice that:

1. It issued the Shares and Options without disclosure to investors under Part 6D.2 of the Corporations Act;
2. As at the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. Section 674 of the Corporations Act; and
3. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Signed for **Crowd Media Holdings Limited:**



Laura Newell
Company Secretary
6 December 2019