



ASX RELEASE

Crowd Media Holdings Limited (ASX:CM8, FWB:CM3)

19 November 2020

The Manager
Company Announcements
Australia Securities Exchange

By electronic lodgement

Notice given under Section 708A(5) of the Corporations Act:

Crowd Media Holdings Limited ACN 083 160 909 (**Company**) advises that on 19 November 2020, the Company issued a further 80,000,000 fully paid ordinary shares (**Shares**) to professional and sophisticated investors to raise working capital.

In accordance with section 708(5)(e) of the Corporations act 2001 (Cth) (Corporations Act), the Company provides notice that:

1. It issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. As at the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. Section 674 of the Corporations Act; and
3. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Signed for **Crowd Media Holdings Limited:**

A handwritten signature in blue ink, appearing to read "Laura Newell".

Laura Newell
Company Secretary
19 November 2020