



Announcement Summary

Entity name

US1 CRITICAL MINERALS LIMITED

Date of this announcement

Monday March 09, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Option over ordinary shares	60,000,000	09/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

US1 CRITICAL MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

58101026859

1.3 ASX issuer code

USC

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/3/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

As per Appendix 3B lodged 19 December 2025

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Option over ordinary shares

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

9/3/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See Notice of General Meeting dated 5 February 2026

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01500000

Expiry date

8/3/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

USC : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

None

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

See Appendix 3B lodged 19 December 2025



Issue details

Number of +securities

60,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Director Performance options

Purpose of the issue

To pay for services rendered

Additional Details

See ASX Announcement dated 19 December 2025 and notice of general meeting dated 5 February 2026

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
USC : ORDINARY FULLY PAID	963,852,383
USCO : OPTION EXPIRING 31-MAR-2029	191,491,386

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
USCAD : OPTION EXPIRING 31-DEC-2026 EX \$0.05	16,500,000
USCAR : OPTION EXPIRING 31-AUG-2027 EX \$0.02	3,000,000
USCAA : OPTION EXPIRING 30-SEP-2027 EX \$0.012	200,000,000
New class - code to be confirmed : Option over ordinary shares	60,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

9/3/2026