

Notice reference number: 0414.17.04

Notice date: 18/04/2017

What's this about?

Effective date: 18/04/2017

☒ ASX Trade	☐ ASX 24	☐ ASX TECH				
☒ Trading	☐ Clearing	☐ Settlement	☐ ALC	☐ ASX NET		
☐ Operations	☐ Technology	☐ Market Data	☐ Rules	☒ Compliance	☐ Risk	☐ Other

Title

E2 Metals Limited – Admission and Commencement of Official Quotation

Description

E2 Metals Limited (Company) was admitted to the Official List of ASX Limited (ASX) on Tuesday, 18 April 2017.

Official quotation of the Company's securities will commence at 11:00am AEST on Wednesday, 19 April 2017. The Company has raised \$6,067,400 pursuant to the offer under its replacement prospectus dated 23 February 2017 as varied by its supplementary prospectus dated 29 March 2017 (Prospectus), by the issue of 30,337,000 ordinary shares each fully paid at \$0.20.

Quoted Securities: 53,193,247 fully paid ordinary shares

ASX Code: E2M

Time: 11:00am, AEST

Date: Wednesday, 19 April 2017

ASX Trade Abbreviation: E2METALS

ISIN: AU000000E2M6

Home Branch: Melbourne

Industry Classification: 1510 – Materials

Registered Office: Level 4, 100 Albert Road
South Melbourne VIC 3205
Phone: 03 9692 7222
Website: e2metals.com.au

Corporate Office: As above

Company Secretary: Melanie Leydin and Justin Mouchacca

Share Registry: Link Market Services Limited
Tower 4, 727 Collins Street
Melbourne VIC 3008
Phone: 1300 554 474

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:	Victoria
Dividend Policy:	Refer to section 14.9 of the Company's Prospectus.
Activities:	Mining exploration.
ASX Restricted Securities:	6,708,441 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of official quotation. 750,000 class A performance rights convertible into 750,000 ordinary shares fully paid expiring 3 years from official quotation, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of official quotation. 750,000 class B performance rights convertible into 750,000 ordinary shares fully paid expiring 3 years from official quotation, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of official quotation. 750,000 class C performance rights convertible into 750,000 ordinary shares fully paid expiring 3 years from official quotation, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of official quotation. 1,500,000 advisor options convertible into 1,500,000 ordinary shares fully paid exercisable at \$0.25 expiring 3 years from official quotation, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of official quotation. 250,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 24 August 2016. 175,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 6 October 2016. 125,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 14 October 2016. 256,250 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 16 December 2016.
Securities not quoted:	10,112,237 loyalty options convertible into 10,112,237 fully paid ordinary shares exercisable at \$0.20 expiring 2 years from date of issue being 4 April 2017.

[What do I need to do and by when?](#)

For further details, please refer to the Company's Prospectus.

[Need more information?](#)

For further details, please refer to the Company's Prospectus.

Issued by

John Johansson, Listing Compliance (Melbourne)

Contact Details

(03) 9617 8770

Disclaimer