

E2 Metals Limited

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ASX Code: E2M

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Directors / Secretary

Melanie Leydin
Chair & Company Secretary

Todd Williams
Managing Director

Alastair Morrison
Non-Executive Director

Issued Capital

91.9M fully paid ordinary shares

RELEASE OF VOLUNTARY ESCROW SHARES

13 February 2020

E2 Metals Limited (**E2 Metals** or **Company**) advises that, as required under the ASX Listing Rule 3.10A, 15,000,000 Fully Paid Ordinary Shares (**Escrow Shares**) will be released on 21 February 2020.

The Escrow Shares, which are subject to voluntary escrow provisions for 12 months, were issued on 21 February 2019 as consideration for the acquisition of Los Domos Pty Ltd announced on the ASX on 20 December 2018 and approved by shareholders at the Company's General Meeting on 5 February 2019.

For enquiries please contact:

Melanie Leydin
Company Secretary
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