

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme **E2 Metals Limited**

ACN/ARSN **116 865 546**

1. Details of substantial holder (1)

Name **Mr Gregory William Seers**

ACN/ARSN (if applicable) **N/A**

The holder ceased to be a substantial holder on **12 August 2020 to 7 December 2020**

The previous notice was given to the company on **9 June 2020**

The previous notice was dated **9 June 2020**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
03/07/2020	Starfair Pty Ltd	Share Acquisition – Share Purchase Plan	\$0.125 each	80,000 FPOs	80,000
03/07/2020	G W M D Investments Pty Ltd	Share Acquisition – Share Purchase Plan	\$0.125 each	240,000 FPOs	240,000
03/07/2020	LAM Consultants Pty Ltd	Share Acquisition – Share Purchase Plan	\$0.125 each	80,000 FPOs	80,000
03/07/2020	Mr Brandon Edward Jack Seers	Share Acquisition – Share Purchase Plan	\$0.125 each	20,000 FPOs	20,000
03/07/2020	Mr Gregory William Seers	Share Acquisition – Share Purchase Plan	\$0.125 each	20,000 FPOs	20,000
03/07/2020	Mr Cooper Boyd Kennedy Seers	Share Acquisition – Share Purchase Plan	\$0.125 each	20,000 FPOs	20,000
03/07/2020	Mrs Melba Deanna Seers	Share Acquisition – Share Purchase Plan	\$0.125 each	40,000 FPOs	40,000
03/07/2020	Golf Science Centre Pty Ltd	Share Acquisition – Share Purchase Plan	\$0.125 each	20,000 FPOs	20,000
29/07/2020	Starfair Pty Ltd	On-Market Disposals	\$0.194 each	29,750 FPOs	29,750
12/08/2020	LAM Consultants Pty Ltd	Off-Market Disposals	\$0.18 each	1,000,000 FPOs	1,000,000
28/09/2020	Starfair Pty Ltd	On-Market Disposals	\$0.221 each	37,421 FPOs	37,421
01/10/2020	Starfair Pty Ltd	On-Market Disposals	\$0.244 each	4,368 FPOs	4,368
02/10/2020	Starfair Pty Ltd	On-Market Disposals	\$0.244 each	20,632 FPOs	20,632
13/10/2020	Commodity House Pty Ltd	Off-Market Disposals	\$0.22 each	4,000,000 FPOs	4,000,000
29/10/2020	Starfair Pty Ltd	On-Market Disposals	\$0.8658 each	105,000 FPOs	105,000
02/11/2020	Starfair Pty Ltd	Acquisition following on-market trade	\$0.751 each	55,000 FPOs	55,000
6/11/2020	Commodity House Pty Ltd	Dilution of holding following Issue of Shares	N/A	5,435,000 FPOs	5,435,000
6/11/2020	Starfair Pty Ltd	Dilution of holding following Issue of Shares	N/A	765,001 FPOs	765,001
6/11/2020	G W M D Investments Pty Ltd	Dilution of holding following Issue of Shares	N/A	660,000 FPOs	660,000
6/11/2020	LAM Consultants Pty Ltd	Dilution of holding following Issue of Shares	N/A	80,000 FPOs	80,000

6/11/2020	Mr Brandon Edward Jack Seers	Dilution of holding following Issue of Shares	N/A	33,333 FPOs	33,333
6/11/2020	Mr Gregory William Seers	Dilution of holding following Issue of Shares	N/A	33,333 FPOs	33,333
6/11/2020	Mr Cooper Boyd Kennedy Seers	Dilution of holding following Issue of Shares	N/A	33,333 FPOs	33,333
6/11/2020	Mrs Melba Deanna Seers	Dilution of holding following Issue of Shares	N/A	66,666 FPOs	66,666
6/11/2020	Golf Science Centre Pty Ltd	Dilution of holding following Issue of Shares	N/A	33,333 FPOs	33,333
10/11/2020	Starfair Pty Ltd	On-Market Disposals	\$0.855 each	55,000 FPOs	55,000
12/11/2020	Commodity House Pty Ltd	On-Market Disposals	\$0.86 each	50,000 FPOs	50,000
16/11/2020	Commodity House Pty Ltd	Dilution of holding following Issue of Shares	N/A	5,385,000 FPOs	5,385,000
16/11/2020	Starfair Pty Ltd	Dilution of holding following Issue of Shares	N/A	710,001 FPOs	710,001
16/11/2020	G W M D Investments Pty Ltd	Dilution of holding following Issue of Shares	N/A	660,000 FPOs	660,000
16/11/2020	LAM Consultants Pty Ltd	Dilution of holding following Issue of Shares	N/A	80,000 FPOs	80,000
16/11/2020	Mr Brandon Edward Jack Seers	Dilution of holding following Issue of Shares	N/A	33,333 FPOs	33,333
16/11/2020	Mr Gregory William Seers	Dilution of holding following Issue of Shares	N/A	33,333 FPOs	33,333
16/11/2020	Mr Cooper Boyd Kennedy Seers	Dilution of holding following Issue of Shares	N/A	33,333 FPOs	33,333
16/11/2020	Mrs Melba Deanna Seers	Dilution of holding following Issue of Shares	N/A	66,666 FPOs	66,666
16/11/2020	Golf Science Centre Pty Ltd	Dilution of holding following Issue of Shares	N/A	33,333 FPOs	33,333
20/11/2020	Commodity House Pty Ltd	On-Market Disposals	\$0.85 each	50,000 FPOs	50,000
24/11/2020	Starfair Pty Ltd	Acquisition following on-market trade	\$0.85 each	218 FPOs	218
25/11/2020	Starfair Pty Ltd	Acquisition following on-market trade	\$0.845 each	24,782 FPOs	24,782
26/11/2020	Starfair Pty Ltd	Acquisition following on-market trade	\$0.766 each	25,000 FPOs	25,000
26/11/2020	Commodity House Pty Ltd	Dilution of holding following Issue of Shares	N/A	5,335,000 FPOs	5,335,000
26/11/2020	Starfair Pty Ltd	Dilution of holding following Issue of Shares	N/A	760,001 FPOs	735,001
26/11/2020	G W M D Investments Pty Ltd	Dilution of holding following Issue of Shares	N/A	660,000 FPOs	660,000
26/11/2020	LAM Consultants Pty Ltd	Dilution of holding following Issue of Shares	N/A	80,000 FPOs	80,000
26/11/2020	Mr Brandon Edward Jack Seers	Dilution of holding following Issue of Shares	N/A	33,333 FPOs	33,333
26/11/2020	Mr Gregory William Seers	Dilution of holding following Issue of Shares	N/A	33,333 FPOs	33,333
26/11/2020	Mr Cooper Boyd Kennedy Seers	Dilution of holding following Issue of Shares	N/A	33,333 FPOs	33,333
26/11/2020	Mrs Melba Deanna Seers	Dilution of holding following Issue of Shares	N/A	66,666 FPOs	66,666
26/11/2020	Golf Science Centre Pty Ltd	Dilution of holding following Issue of Shares	N/A	33,333 FPOs	33,333
30/11/2020	Starfair Pty Ltd	Acquisition following on-market trade	\$0.711 each	30,000 FPOs	30,000
2/12/2020	LAM Consultants Pty Ltd	Acquisition following on-market trade	\$0.658 each	50,000 FPOs	50,000
7/12/2020	G W M D Investments Pty Ltd	Acquisition following on-market trade	\$0.681 each	40,000 FPOs	40,000

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
-	-

4. Addresses

The addresses of persons named in this form are as follows:

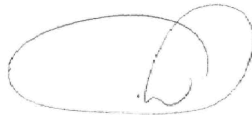
Name	Address
Mr Gregory William Seers, Mrs Melba Deanna Seers, Mr Brandon Edward Jack Seers and Mr Cooper Boyd Kennedy Seers	10 Alfred Street, Mornington VIC 3191
G W M D Investments Pty Ltd, Starfair Pty Ltd and LAM Consultants Pty Ltd	PO Box 309, Frankston VIC 3199
Commodity House Pty Ltd	Level 1, 31 Beach Street, Frankston VIC 3199
Golf Science Centre Pty Ltd	Level 1, 31 Beach Street, Frankston VIC 3199

Signature

print name Mr Gregory William Seers

capacity **Individual / Director**

sign here



date 10 December 2020

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.