E2 METALS
exploration and development

ASX Announcement

Section 708A Cleansing Notice and Appendix 2A

5 May 2022

This notice is given by E2 Metals Limited (**E2** or the **Company**) (ASX: E2M) under Section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

The Company hereby confirms that:

(a) it has issued a total of 26,000,429 Fully Paid Ordinary Shares (**Tranche 2 Placement Shares**) at an issue price of $0.175 (17.5 cents) per Tranche 2 Placement Share to institutional and sophisticated investors as announced on 17 March 2022;

(b) the Tranche 2 Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;

(c) the Company is providing this notice under paragraph 5(e) of Section 708A of the Corporations Act;

(d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:

(i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

(ii) Section 674 of the Corporations Act as it applies to the Company; and

(e) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

The Appendix 2A in relation to Tranche 2 Placement Shares will follow shortly.

For enquiries please contact:

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