

Market Announcement

20 August 2024

Unico Silver Limited (ASX: USL) – Trading Halt

Description

The securities of Unico Silver Limited ('USL') will be placed in trading halt at the request of USL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 22 August 2024 or when the announcement is released to the market.

Issued by

ASX Compliance

20 August 2024

Dale Wang
Advisor, Listings Compliance (Melbourne)
ASX Compliance Pty Limited
Level 4, North Tower, 525 Collins Street
Melbourne VIC 3000

By email only: dale.wang@asx.com.au
tradinghaltsmelbourne@asx.com.au

UNICO SILVER LIMITED - REQUEST FOR TRADING HALT

Dear Dale

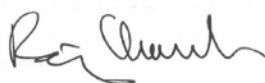
Unico Silver Limited (ASX: USL) (the Company) requests an immediate halt to the trading of the Company's ordinary shares quoted on the Australian Securities Exchange (ASX) in accordance with ASX Listing Rule 17.1

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is requested for the purpose of the Company executing a proposed capital raising and a material acquisition.
2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Thursday, 22 August 2024, or when the announcement regarding the proposed capital raising and a material acquisition is released to the market.
3. The Company expects that the trading halt will be ended by the Company making the announcement referred to in paragraph 2.
4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

Yours sincerely,



Rajeev Chandra
Company Secretary



THIS ANNOUNCEMENT IS AUTHORISED FOR RELEASE TO THE MARKET BY THE BOARD OF DIRECTORS OF UNICO SILVER LIMITED

CONTACT

For more information, please contact:

TODD WILLIAMS
Managing Director
todd@unicosilver.com.au

