LOGICAMMS

30 April 2008

Company Announcements Office
Australian Securities Exchange

Dear Sir/Madam

LOGICAMMS LIMITED COMPLETES ACQUISITION OF PATERSON FLOOD ENGINEERS PTY LTD AND COMPETENCY TRAINING PTY LTD

LogiCamms Limited (ASX: LCM) (**LogiCamms**) is pleased to advise that it has completed the acquisition of Paterson Flood Engineers Pty Ltd (**PFE**) and Competency Training Pty Ltd (**CT**).

PFE is an established specialist electrical engineering and control systems firm delivering project services primarily in Queensland and also has significant project experience throughout Australia and overseas. CT was a business formed by PFE shareholders to meet a market demand for specialised technical training in the field of hazardous areas and high voltage engineering.

The two businesses have combined staff of 65 providing specialist project engineering and technical training services respectively.

The acquisition consolidates LogiCamms' presence in the expanding Queensland market, whilst providing niche technical offerings which can be leveraged by the LogiCamms group on a national basis. Further, LogiCamms will work to leverage PFE's considerable international project experience to secure off-shore project opportunities.

The majority of the owners and all executive directors of the businesses will be retained on employment contracts for a minimum period of 3 years with non-compete provisions.

As previously announced, Mr Cris Kerrison (PFE's Managing Director) and Mr Terry O'Brien (PFE's manager – Mackay Office) have joined the LogiCamms group executive. Mr Kerrison has been appointed as LogiCamms' General Manager – Queensland. Both have considerable experience and expertise and the group executive looks forward to their contributions.

Dr Chris Greig, a long term advisor to PFE and CT's boards, has been appointed to the LogiCamms board.

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The purchase price of $11.97 million was funded by $3.57 million cash and the issue of 7,636,364 LogiCamms shares to the vendors of PFE and CT. The purchase price includes $1.47 million in net assets.

The vendors of PFE and CT have agreed to their LogiCamms shares being voluntarily escrowed until 3 business days after the release of the Company's audited financial statements for the year ended 30 June 2008.

A total of 750,000 options exercisable at $1.35 each have also been granted to new members of LogiCamms' executive team as a result of the acquisition.

A further 100,000 options have been granted to Dr Chris Greig pursuant to the approval of shareholders at the Company's general meeting held on 23 April 2008.

Yours faithfully

Adam Keats
Managing Director