

Half Year Report (Appendix 4D)

For the Half-Year Year Ended 31 December 2025

This Appendix 4D is provided to the Australian Stock Exchange (ASX) under ASX Listing Rule 4.2A and has been authorised for release by Verbrec's Board of Directors.

The information contained in this Appendix 4D should be read in conjunction with Verbrec's most recent Annual Financial Report.

27 February 2026

Verbrec Limited (ASX : VBC)

Level 14, 200 Mary Street

Brisbane QLD 4000

ACN: 127 897 689

verbrec.com

Half Year Report – Appendix 4D

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Current Reporting Period: Half Year ended 31 December 2025

Previous Corresponding Period: Half Year ended 31 December 2024

Results for announcement to the market

		31 DECEMBER 2025 (\$'000)	31 DECEMBER 2024 (\$'000)	CHANGE (\$'000)	CHANGE (%)
2.1	Revenue from continuing operations	46,137	38,905	7,232	18.6%
2.2	Profit / (loss) from continuing operations after tax attributable to members	1,898	(334)	2,232	668.3%
2.3	Net profit / (loss) for the period attributable to members	8,961	861	8,100	940.8%
2.6	Refer to the Interim Financial Report 31 December 2025 of Verbrec Limited (ASX : VBC) for an explanation of the figures in 2.1 to 2.3.				

Financial results, commentary on results and other significant information

The Interim Financial Report 31 December 2025 of Verbrec (ASX : VBC) includes the following:

- Condensed Statement of Comprehensive Income
- Condensed Statement of Financial Position
- Condensed Statement of Cash Flows
- Condensed Statement of Changes in Equity

Refer to the Interim Financial Report 31 December 2025 of Verbrec Limited (ASX : VBC) for details on the above along with commentary, explanatory information and any other significant information relating to the period.

Dividends

	INTERIM DIVIDEND 31 DEC 2025	FINAL DIVIDEND 30 JUNE 2025	INTERIM DIVIDEND 31 DEC 2024	FINAL DIVIDEND 30 JUNE 2024
Amount per ordinary share of Verbrec (ASX : VBC)	0.1 cents	0.1 cents	Nil	Nil
Record Date for determining entitlement to dividend	31/03/2026	26/09/2025	-	-
Date dividend is to be paid	21/04/2026	17/10/2025	-	-
Details of dividend reinvestment plans in operation	No dividend reinvestment plan has been established or applies to the dividends described in this section.			
Total dividends / distributions paid	The Company will make a total dividend payment of 0.1 cents per share for the half year ended 31 December 2025 (H1 FY2025: Nil			

Net tangible assets

	31 DECEMBER 2025 CENTS	31 DECEMBER 2024 CENTS	CHANGE CENTS	CHANGE (%)
Net tangible assets per share	0.083	0.036	0.047	130.6%

Subsidiaries and joint ventures

Details of entities over which control has been gained	Verbrec Limited acquired 100% interest in the following entities during the half year ended 31 December 2025: Alliance Automation Pty Ltd (ACN: 143 534 767) DLM Automation Pty Ltd (ACN: 136 857 451)
Detail of entities over which control has been lost	Verbrec Limited divested 100% interest the following entities during the half year ended 31 December 2025: Competency Training Pty Ltd (ACN: 113 051 139)
Details of associates or joint venture entities	Not applicable for the half year ended 31 December 2025.

Significant information and other commentary on results for the period

Refer to the Interim Financial Report 31 December 2025 of Verbrec Limited (ASX : VBC) for commentary, explanatory information and any other significant information relating to the financial performance and / or financial position of the entity for the period.

Accounting Standards

The financial statements contained in the Interim Financial Report 31 December 2025 of Verbrec (ASX : VBC) have been prepared in accordance with Australian Accounting Standards.

Audit qualification or review

The financial statements contained in the Interim Financial Report 31 December 2025 of Verbrec Limited (ASX : VBC) and accompanying notes for the group have been subject to a review by the auditors and the review report is attached as per the half year financial report.

This Appendix 4D should be read in conjunction with the reviewed financial statements for the half year ended 31 December 2025 contained in Interim Financial Report 31 December 2025 of Verbrec Limited (ASX : VBC).



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