



Announcement Summary

Entity name

VECTUS BIOSYSTEMS LIMITED

Date of this announcement

Wednesday April 26, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options with no consideration payable on exercise. Expiry date of 15 March 2027.	6,774	26/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VECTUS BIOSYSTEMS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

54117526137

1.3 ASX issuer code

VBS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

26/4/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options with no consideration payable on exercise. Expiry date of 15 March 2027.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

26/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02303727-2A1260908?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

15/3/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02303727-2A1260908?access_token=83ff96335c2d45a094df02a206a39ff4



Any other information the entity wishes to provide about the +securities the subject of this notification

Unquoted options issued to two employees, as part of the Company's staff performance review for the 2022-23 financial year. These options were issued under the Company's EIP (refer Notice of Annual General Meeting lodged with ASX on 2 November 2020 - Resolution 3: To Approve the Employee Incentive Plan). The options were issued to these employees with no consideration payable on exercise and will expire, if not exercised, on 15 March 2027. These options will vest as to one third annually over three years, with one third vesting on 15 March 2024, 15 March 2025 and 15 March 2026, based on the two staff members' satisfactory work performance, as assessed in the annual review.

Issue details

Number of +securities

6,774

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
VBS : ORDINARY FULLY PAID	53,189,519

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VBSAH : OPTION EXPIRING 23-NOV-2026 EX NIL	316,000
New class - code to be confirmed : Unquoted options with no consideration payable on exercise. Expiry date of 15 March 2027.	6,774



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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