27 May 2026

ISSUE OF SHARES UNDER PLACEMENT

Vectus Biosystems Limited (ASX:VBS) (Vectus or the Company) advises that today it has issued 7,910,000 new fully paid ordinary shares to a number of sophisticated investors under the Placement announced on 22 May 2026. The issue was completed at a price of $0.10 per share and raised $791,000. The net proceeds of the Placement will be used to accelerate the Phase IB clinical trial for VB0004, which targets the prevention and reversal of fibrosis in the lungs, heart and kidneys. Proceeds will also be used to advance the Company’s other emerging lead compounds and for working capital.

Cleansing Notice Under Section 708A(5)(e)

Vectus advises that on 27 May 2026 the Company issued a total of 7,910,000 new fully paid ordinary shares, as set out above. Vectus also advises that:

(1) this notice is being given within five business days after the day of the issue under section 708A(5)(e) of the Corporations Act 2001 (Cth);
(2) the Company issued the securities without disclosure to investors under Part 6D.2 of the Corporations Act 2001;
(3) as at the date of this notice, The Company has complied with:
  (a) the provisions of Chapter 2M of the Corporations Act 2001 as they apply to the Company; and
  (b) section 674 of the Corporations Act 2001; and
(4) except as may be set out in this notice, there is no other information that is excluded information as at the date of this notice that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act 2001.

This announcement was authorised by the Vectus Board of Directors.

Vectus Biosystems Limited

Robert J Waring
Company Secretary

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