



Announcement Summary

Entity name

VECTUS BIOSYSTEMS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday July 29, 2026

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VBS	ORDINARY FULLY PAID	176,703	29/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VECTUS BIOSYSTEMS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

54117526137

1.3 ASX issuer code

VBS

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/7/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

VBSAO : OPTION EXPIRING 07-MAY-2030 EX NIL

TO (Existing Class)**ASX +security code and description**

VBS : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

163,500

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

22/7/2026

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Tara Speranza	Tara Speranza	163,500

Issue date

29/7/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

163,500

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued under the Company's Employee Incentive Plan (EIP), with zero exercise price, subject to vesting, now achieved.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.150000

Any other information the entity wishes to provide about the +securities to be quoted

Exercise of options (expiry date 7 May 2030) issued to CEO & CTO Tara Speranza, in accordance with terms of employment agreement. Options issued under VBS's EIP, with no consideration payable on exercise. Board agreed vesting conditions relating to share price performance milestone were met and 163,500 options could therefore be exercised.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

VBSAJ : OPTION EXPIRING 11-JUL-2027 EX NIL

TO (Existing Class)**ASX +security code and description**

VBS : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

13,203

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

27/7/2026

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No



Issue date

29/7/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

13,203

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued under the Company's EIP, with zero exercise price, subject to vesting, now achieved.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.150000

Any other information the entity wishes to provide about the +securities to be quoted

13,203 Options with an expiry date of 11 July 2027, held by a contractor, which vested on 11 July 2026, following assessment by the Board.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
VBS : ORDINARY FULLY PAID	61,867,051

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VBSAL : OPTION EXPIRING 07-MAY-2028 EX NIL	41,816
VBSAH : OPTION EXPIRING 23-NOV-2026 EX NIL	316,000
VBSAO : OPTION EXPIRING 07-MAY-2030 EX NIL	621,300
VBSAJ : OPTION EXPIRING 11-JUL-2027 EX NIL	0