

Retail Entitlement Offer Information

Vintage Energy Ltd (ASX: VEN, “Vintage”) notes the Retail Entitlement Offer announced 25 March 2024 will close a week from today at 5.00pm (AEST) on Friday, 26 April 2024.

Under the offer, eligible shareholders are being offered the opportunity to subscribe for 1 New Share for every 1.3 Existing Shares held at 7.00pm (AEDT) on 27 March 2024 at the Issue Price of \$0.01 per share.

Eligible shareholders who apply for their entitlement are also able to apply for additional shares available under a top-up facility.

Full details on the offer, eligibility and how to participate are contained in the Retail Entitlement Booklet (“Offer Booklet”) and personalised entitlement and acceptance form which was made available to eligible shareholders on 3 April 2024. Copies of the booklet and the entitlement and acceptance form can also be accessed via the share registry at: <https://investor.automic.com.au/#/home>.

Shareholders with any questions concerning the offer are encouraged to contact the Automic Corporate Actions General Enquiry Line **on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia)** from 8.30am to 7.00pm (AEST) Monday to Friday during the offer period, excluding public holidays.

This release has been authorised on behalf of the Vintage board by Mr. Neil Gibbins, Managing Director.

For more information contact:

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