



Announcement Summary

Entity name

VINTAGE ENERGY LTD

Date of this announcement

Monday May 05, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
VENAQ	OPTION EXPIRING 07-MAR-2027 EX \$0.009	110,300,000	05/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VINTAGE ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

56609200580

1.3 ASX issuer code

VEN

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/5/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Jan-2025 08:27	New - Proposed issue of securities - VEN	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Entitlement Offer announced 31 January 2025 was not fully subscribed, and as outlined in the Prospectus lodged that date, New Shares under the Shortfall Offer are available to eligible shareholders. 187,691,779 Shortfall Offer shares remain available, inclusive of the free-carried option for each New Share, up to 28 May 2025 at a price of no less than the Entitlement Offer Issue Price of 0.5 cents. Each attached option has an expiry date of 7 March 2027 and exercise price of 0.9 cents.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

VENAQ : OPTION EXPIRING 07-MAR-2027 EX \$0.009

Date the +securities the subject of this notification were issued

5/5/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

110,300,000 ordinary shares attached to these options will be issued at the same time. Refer today's Appendix 2A release.

Issue details

Number of +securities

110,300,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VEN : ORDINARY FULLY PAID	1,788,921,865

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VENAK : WARRANTS EX \$0.17	58,823,530
VENAQ : OPTION EXPIRING 07-MAR-2027 EX \$0.009	229,690,585