5 June 2015

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgment

Dear Sirs

Pursuant to ASX Listing Rule 3.17.1, please find **attached** a copy of a letter dispatched to 1st Available Limited's shareholders.

For more information, please contact the undersigned on (+61 2) 8072 1400.

Yours faithfully

Andrew Whitten
Company Secretary

Dear Shareholder

1stAvailable.com.au completes successful Initial Public Offering (IPO)

I am very pleased to advise that 1stAvailable Ltd, the owner of 1stAvailable.com.au, docappointments.com.au, clinicconnect.com.au and gobookings.com.au, has met the requirements for listing on the Australian Securities Exchange (**ASX**). While the pre-listing process took a few days longer than expected, shares are expected to commence trading under the ASX ticker code "1ST" on **Tuesday, 9 June 2015.** You should also have received, or shortly will receive, a holding statement setting out the details of the 1st Available shares issued to you under the IPO.

This is an exciting time for 1stAvailable. A total of $5.3 million has been raised under the IPO Prospectus. In addition, the vendors of GOBookings pleasingly also elected to receive $250,000 of their cash consideration in 1stAvailable shares (at the IPO offer price). This is testament to their commitment and support for 1stAvailable.

The capital raised will allow 1stAvailable to accelerate marketing plans as described in the Prospectus.

1stAvailable is the first online healthcare appointment booking company to list on the ASX.

In advance of listing, on 29 May 2015 we completed the acquisition of the three complementary booking engines discussed in the Prospectus: GOBookings, Clinic Connect and DocAppointments.

The combined businesses of 1stAvailable.com.au, GOBookings, Clinic Connect and DocAppointments make an average of approximately 87,000 appointments each month across approximately 2,200 private healthcare providers and 134 corporate and government clients. Practitioners using the service include GPs, dentists, psychologists, specialists, physiotherapists, optometrists and natural healthcare providers in the private practice market, and pharmacies, hospitals, government agencies and veterinarians.

Each of GOBookings, Clinic Connect and DocAppointments has a different market niche, but they share 1stAvailable's underlying philosophy – to promote continuity of care and patient loyalty by making it easy for a patient to book an appointment with their existing doctor or practitioner.

The combined businesses will soon celebrate 3,000,000 online appointments booked since 2012.

1stAvailable expects to provide regular updates on our progress and has a significant pipeline of opportunities and growth initiatives that it will unveil during the next 6 to 9 months.

Successful completion of the IPO is great news for healthcare practices and their patients. My management team has been preparing for the day when online bookings become commonplace by investing heavily in the look and feel of the site for the patient and integrating our site with the most widely used Practice Management Systems. This investment will serve us well in the future, and with the support of our shareholders, 1stAvailable is now better placed than ever to market our services and sign up additional practices from across the healthcare spectrum.

With the IPO complete, we will be squarely focused on 1stAvailable's plans to deliver consumers a simple one-stop-shop – a platform that supports their appointments across a range of healthcare and allied health disciplines. I look forward to providing regular updates on our progress.

If you have any questions, please feel free to contact me at any time at investors@1stavailable.com.au.

Thank you once again for your support.

Yours sincerely,
Klaus Bartosch
Managing Director