

20 November 2015

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
Sydney NSW 2000

By electronic lodgement

Dear Sirs,

ASX Code: 1ST

Issue of Capital

We refer to the announcement of 9 November 2015.

1st Available Ltd (**Company**) is pleased to advise that it has received \$1,200,000 (before payment of costs) from the sophisticated investor who subscribed for shares pursuant to the placement and has issued 10,000,000 fully paid ordinary shares.

A cleansing notice and Appendix 3B have been today lodged in relation to this issue.

For more information, please contact the undersigned on (+61 2) 8072 1400.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Andrew Whitten', is written over a light blue rectangular background.

Andrew Whitten
Company Secretary