

\$2.6m Placement including Institutional investment & launch of Share Purchase Plan

1st Group Limited (“the Company” or “1st Group”) (ASX: 1ST), is pleased to announce that it has obtained commitments from institutional, sophisticated and professional investors for a placement (“Placement”) of 65,362,500 fully paid ordinary shares (“Placement Shares”) that will raise approximately \$2.6m before costs.

By utilising the Company’s capacity under Listing Rule 7.1, 39,112,500 of the Placement Shares will be issued at a price of \$0.04 per Placement Share and 104,637 at an issue price of \$0.041 per Placement Share. The remaining 26,145,363 Placement Shares will be issued at an issue price of \$0.041 utilising the Company’s existing capacity under ASX Listing Rule 7.1A.

Participants in the Placement are new institutional and high net-worth investors, as well as key staff members (which does not include any related parties). The Placement Shares will be issued on or around 17 May 2019.

In conjunction with the Placement, the Company is pleased to announce that it intends to offer eligible shareholders of the Company the opportunity to apply for new fully paid ordinary shares (“SPP Shares”) in the Company under a Share Purchase Plan (“SPP”) at an issue price of \$0.04 per SPP Share to increase their holding by up to \$15,000. The SPP will not be underwritten. The SPP will be conducted pursuant to ASX Listing Rule 7.2 (exception 15).

Funds raised under the Placement and SPP will be used to support further growth of 1st Group including additional sales and marketing capability, technology development and working capital requirements and other general corporate purposes.

Commenting on the capital raise, CEO Klaus Bartosch stated, “I am delighted with the strong support shown by current and new investors for 1st Group. We have significant momentum reflected in our recent announcements and look forward to those investors joining us on this exciting journey”.

SPP Details

The SPP will provide the opportunity for eligible shareholders (being those holders of fully paid shares with an address on the Company’s register of shareholders in Australia or New Zealand as at the Record Date of 7.00pm, 10 May 2019) to subscribe for up to \$15,000 worth of SPP Shares without incurring brokerage or other transaction costs.

The issue price will be \$0.04 per SPP Share, which represents a 19.7% discount to the volume weighted average price (“VWAP”) of the Company’s Shares over the last 5 days on which sales of the Company’s Shares were recorded prior to this announcement.

Those eligible shareholders wishing to apply for SPP Shares are encouraged to do so as soon as possible by following the directions contained in the SPP Offer Booklet, which will be mailed to them on or around 20 May 2019. Full details of the SPP will be contained in the SPP Offer Booklet.

For those eligible shareholders holding less than a marketable parcel of Shares (i.e. a holding valued less than \$500), the SPP also offers an opportunity to increase their shareholding to a marketable parcel.

The Company will accept applications from all eligible shareholders under the SPP, subject to limitations under the ASX Listing Rules and Corporations Act. The Directors reserve the right to scale back SPP acceptances as its discretion. The offers under the SPP are non-renounceable and non-transferable and, therefore, eligible shareholders cannot transfer their right to purchase SPP Shares to a third party.

Each of the Placement Shares and SPP Shares will rank equally in all respects with the existing fully paid ordinary shares in the Company. Shareholder approval is not required for the SPP or the Placement.

Key dates for the Placement and the SPP*

An indicative timetable is provided below. The SPP is currently scheduled to close on 10 June 2019, however the timetable is subject to change and therefore shareholders are encouraged to lodge their applications ahead of the advertised closing date.

Event	Date*
SPP Record Date	7pm (AEST), 10 May 2019
Announcement of Placement and SPP	13 May 2019
Allotment of New Shares under the Placement	17 May 2019
Despatch of SPP Offer Booklet	20 May 2019
SPP Opening Date	20 May 2019
SPP Closing Date	7 June 2019
Allotment of SPP Shares	10 June 2019

* Please note, the dates set out above are indicative only and are subject to change without notice. Any change in the timetable does not affect any rights or obligations you have as a result of accepting the SPP.

Further information

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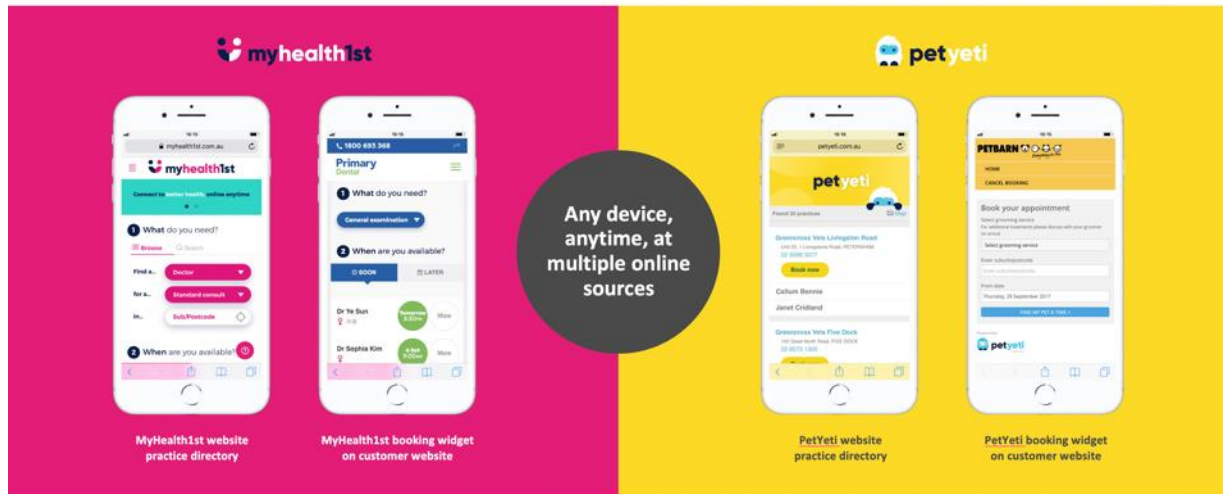
About 1ST Group Limited

1st Group is an ASX listed digital health company building Australia's leading health services portal, MyHealth1st.com.au, Australia's online pet service portal PetYeti.com.au and corporate and government solutions platform GoBookings.com. These integrated platforms provide an easy to use online search and appointment booking service and offer a range of value-added apps and services that facilitate digital patient and customer engagement. We improve lives by connecting consumers to a variety of healthcare services and information anytime, anywhere, so they can get well sooner and stay well longer. To find out more visit 1stGrp.com, MyHealth1st.com.au, PetYeti.com.au and GoBookings.com.

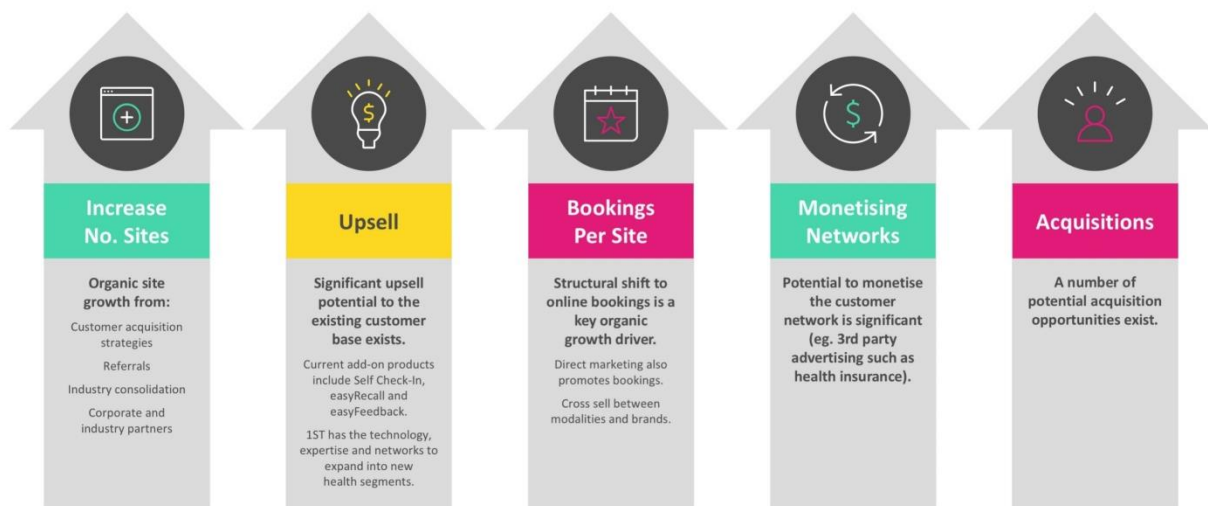
APPENDIX

Our Portals and Web Widgets

Our Solutions in Action



Multiple Growth Options



Key Investment Considerations

