



ASX Announcement

11 June 2019

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By electronic lodgement

Dear Sir/Madam

**1st Group Limited (ASX: 1ST)
Closure of offer under the Share Purchase Plan**

The Board of 1st Group Limited (**Company**) wishes to advise that the offer to its eligible shareholders under the share purchase plan (**SPP**) has now closed. Details of the SPP were announced to the market on 13 May 2019 and an SPP offer booklet was dispatched to the eligible shareholders on 20 May 2019.

The Company is pleased to announce that a total of \$1,142,800.00 was raised under the SPP. Accordingly, a total of 28,570,000 fully paid ordinary shares at an offer price of \$0.04 per share will be issued to the eligible shareholders who participated in the SPP.

The Company wishes to thank its existing shareholders for their ongoing support and their strong participation in the SPP.

For more information, please contact the undersigned on +61 2 8072 1400.

Yours faithfully



Andrew Whitten
Company Secretary