

17 June 2022

To the Australian Securities Exchange

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

This Notice is given by 1ST Group Limited ACN 138 897 533 ("1ST" or the "Company") under Section 708A (5)(e) of the *Corporations Act 2001* (Cth) (the "Act").

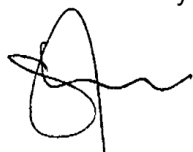
Earlier today 1ST announced the placement of 250,000,000 fully paid ordinary shares at \$0.01 each to Adcock Private Equity Pty Ltd had been completed ("New Shares").

1ST advises that:

- (a) the New Shares will be offered for issue without disclosure under Part 6D.2 of the Act;
- (b) this Notice is being given under Section 708A(5)(e) of the Act;
- (c) as at the date of this notice 1ST has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to 1ST; and
 - ii. Sections 674 and 674A of the Act; and
- (d) as at the date of this notice there is no excluded information of the type referred to in sub-sections 708A (7) or (8) of the Act.

This announcement was authorised by the Board.

Yours sincerely



Stephe Wilks
Chair