



Cancellation Summary

Entity name

1ST GROUP LIMITED

Security on which the reorganisation was to be applicable

1ST	ORDINARY FULLY PAID
1STAL	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
1STAQ	OPTION EXPIRING 30-NOV-2026 EX \$0.022

Announcement Type

Cancellation of previous announcement

Date of this announcement

23/10/2023

Reason for the cancellation

The Board of 1ST resolved to defer the proposed consolidation of capital during the current financial year. Refer to 23 Oct 2023 ASX release

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

1ST GROUP LIMITED

1.2 Registered Number Type

ACN

Registration Number

138897533

1.3 ASX issuer code

1ST

1.4 The announcement is☒ Cancellation of previous announcement**1.4c Reason for cancellation of previous announcement**

The Board of 1ST resolved to defer the proposed consolidation of capital during the current financial year. Refer to 23 Oct 2023 ASX release

1.4d Date of previous announcement(s) to this cancellation

25/9/2023

1.5 Date of this announcement

23/10/2023

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
1ST	ORDINARY FULLY PAID
1STAL	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
1STAQ	OPTION EXPIRING 30-NOV-2026 EX \$0.022

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?



- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	26/10/2023	☒ Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

31/10/2023

3.2 Date of +security holder meeting

26/10/2023

3.2a Effective date of consolidation or split

26/10/2023

3.3 Last day for trading in the pre consolidation or split +securities

27/10/2023

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

30/10/2023

3.5 Record date

31/10/2023

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

1/11/2023

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

7/11/2023

3.8 Trading starts on a normal T+2 basis

8/11/2023

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

10/11/2023

Part 4 - Event type and details

4.1 The event is☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

50

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/lies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

1ST

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

1,416,991,197

**Number on issue post
consolidation or split**

28,339,824

Estimate/Actual☒ Estimated**ASX +Security Code**

1STAL

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

10,044,197

**Number on issue post
consolidation or split**

200,884

Estimate/Actual☒ Estimated**ASX +Security Code**

1STAQ

ASX +Security Description

OPTION EXPIRING 30-NOV-2026 EX \$0.022

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

25,452,800

**Number on issue post
consolidation or split**

509,056

Estimate/Actual☒ Estimated**5.2 Exercise price of options**

**ASX +Security Code**

1STAL

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted☒ Unquoted**Exercise price pre consolidation or split**

0.00000000

Exercise price post consolidation or split

0.00000000

ASX +Security Code

1STAQ

ASX +Security Description

OPTION EXPIRING 30-NOV-2026 EX \$0.022

Quoted/unquoted☒ Unquoted**Exercise price pre consolidation or split**

0.02200000

Exercise price post consolidation or split

1.10000000

Part 6 - Further information**6.1 Further information relating to the consolidation or split**

The Last day for the Company to send notice to Shareholders of the change in their details of holdings (Issue Date) will be 7 November 2023 (rather than 8 November 2023 referenced in the Indicative Timetable within the Notice of Meeting announced on 25 September 2023)