



Announcement Summary

Entity name

VHM LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 11, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| VHM                | ORDINARY FULLY PAID  | 813,333                            | 11/10/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

VHM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

601004102

**1.3 ASX issuer code**

VHM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

11/10/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------|--------------------------------------------------|
| 07-Oct-2024 09:13          | New - Proposed issue of securities - VHM | A placement or other type of issue               |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Share issues in connection with the placement described in the announcement to the ASX on 7 October 2024 have yet to be issued. Further details regarding the shares to be issued are set out in the announcement to ASX on 7 October 2024



### Placement Details

VHM : ORDINARY FULLY PAID

11/10/2024

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

For example, to enter a value of 50%  
please input as 50.00

%

%

%

%

%



Issue details

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**Number of +securities to be quoted**

333,333

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

As set out in the announcement to the ASX on 7 October 2024, 333,333 Ordinary Shares are being issued in satisfaction of a fee payable to the subscriber.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

140,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Number of +securities to be quoted**

480,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

As set out in the announcement to the ASX on 7 October 2024, the initial 480,000 Ordinary Shares in the placement are being issued to the subscriber.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| VHM : ORDINARY FULLY PAID                 | 164,907,655                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|------------------------------------------------|---------------------------------------------|
| VHMAG : OPTION EXPIRING 31-JUL-2025 RESTRICTED | 1,000,000                                   |
| VHMAD : ORDINARY FULLY PAID RESTRICTED         | 51,552,642                                  |
| VHMAO : OPTION EXPIRING 01-AUG-2025 EX \$2.16  | 1,563,593                                   |
| VHMAN : OPTION EXPIRING 01-AUG-2025 EX \$1.89  | 1,563,593                                   |
| VHMAP : OPTION EXPIRING 09-OCT-2025 EX \$0.90  | 2,000,000                                   |
| VHMAQ : OPTION EXPIRING 01-DEC-2026 EX \$1.35  | 2,000,000                                   |