



Announcement Summary

Entity name

VHM LIMITED

Date of this announcement

Tuesday November 12, 2024

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
VHMAQ	OPTION EXPIRING 01-DEC-2026 EX \$1.35	500,000	07/11/2024
New class - code to be confirmed	ZEPOS expiring 7 November 2029	846,774	07/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VHM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

601004102

1.3 ASX issuer code

VHM

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/11/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

does not have an existing ASX security code ("new class")



ASX +security code and description

Date the +securities the subject of this notification were issued

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Any other information the entity wishes to provide about the +securities the subject of this notification

Number of +securities

Appendix 3G - Notification of issue, conversion or payment up of unquoted equity securities



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

ZEPOS expiring 7 November 2029

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

7/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Ron Douglas

Name of registered holder

Ron Douglas

Number of +securities

846,774

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02858617-6A1227748>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.35000000

Expiry date

1/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

VHM : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02618747-2A1423989>

Any other information the entity wishes to provide about the +securities the subject of this notification

Approved by shareholders on 1 November 2024



Issue details

Number of +securities

846,774

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VHM : ORDINARY FULLY PAID	164,907,655

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VHMAG : OPTION EXPIRING 31-JUL-2025 RESTRICTED	1,000,000
VHMAD : ORDINARY FULLY PAID RESTRICTED	51,552,642
VHMAO : OPTION EXPIRING 01-AUG-2025 EX \$2.16	1,563,593
VHMAN : OPTION EXPIRING 01-AUG-2025 EX \$1.89	1,563,593
VHMAP : OPTION EXPIRING 09-OCT-2025 EX \$0.90	2,000,000
VHMAQ : OPTION EXPIRING 01-DEC-2026 EX \$1.35	2,500,000
New class - code to be confirmed : ZEPOS expiring 7 November 2029	846,774



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

1/11/2024