

Vita Life Sciences Limited

Pre-quotation Disclosure

The following information is provided to ASX Limited (ASX) for release to the market in connection with the official quotation and trading of the ordinary shares in Vita Life Sciences Ltd.

2.2.6 Number of securities subject to escrow and the escrow period applied

Mr Eddie L S Tie, Vita Life Sciences Managing Director has entered into a Voluntary Escrow Deed with Vita Life Sciences Limited (Vita Life). The terms of the Voluntary Escrow Deed relate to 825,000 shares issued to Mr Tie under the Long Term Incentive Plan. These shares will be treated as Restricted Securities and will not be quoted for the period of 24 months from the date on which quotation of the securities of Vita Life commences.

Refer to to the Voluntary Escrow Deed attached