

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme Vita Life Sciences Limited

ACN/ARSN 003 190 421

1. Details of substantial holder (1)

Name Eddie Tie Lim Sung

ACN/ARSN (if applicable)

The holder became a substantial holder on 28 / 8 /09

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	5,896,017	5,896,017	10.1%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Eddie Tie Lim Sung	Holder of securities	5,866,017
Poon Meaw Ling June	Spouse	30,000

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Eddie Tie Lim Sung	Eddie Tie Lim Sung	Eddie Tie Lim Sung	5,866,017
Poon Meaw Ling June	Poon Meaw Ling June	Poon Meaw Ling June	30,000

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Refer Appendix 1	Refer Appendix 1			

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Poon Meaw Ling June	Spouse

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Eddie Tie Lim Sung	1202 Block D, Kelana D'Putera, Jalan SS7/26, 47301 Petaling Jaya Malaysia

Signature

print name Eddie Tie Lim Sung

capacity Director

sign here



date 23 / 06 / 2011

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

This is Appendix 1 referred to in Form 603, Notice of Substantial Shareholder.

Company: Vita Life Sciences Limited
ACN 003 190 421

Eddie Tie Lim Sung

Purchases/Disposal of Vita Life Sciences Ltd's Shares

Date	No of Ordinary Shares purchased/ (disposed)	Cost A\$	Disposal A\$	No of Ordinary Shares	
27.6.2006	125,000	Note 1		125,000	Note 1
2.08.2006	25,000	5,000.00	-	150,000	
29.6.2007	825,000	Note 2		975,000	Note 2
21.8.2007	1,870,500	374,100.00	-	2,845,500	
29.8.2008	30,000	5,400.00	-	2,875,500	
22.9.2008	40,000	6,000.00	-	2,915,500	
7.8.2009	250,388	50,077.60	-	3,165,888	
25.8.2009	(950,000)	-	Note 3	2,215,888	Note 3
25.8.2009	935,000	61,000.00	Note 4	3,150,888	Note 4
8.10.2009	200,000	36,000.00	-	3,350,888	
15.3.2010	45,129	9,928.38	-	3,396,017	
31.3.2011	2,500,000	Note 5	-	5,896,017	Note 5

Note 1

125,000 Long Term Incentive Plan ("LTIP") Shares issued under the terms of the Vita Life Sciences Ltd's LTIP via a limited recourse loan provided by the Company as approved at the 2006 Annual General Meeting at \$1.00 per share.

The LTIP Shares were surrendered on 25 August 2009 (Note 3) to the Company as repayment for the limited recourse loan.

Note 2

825,000 Long Term Incentive Plan ("LTIP") Shares issued under the terms of the Vita Life Sciences Ltd's LTIP via a limited recourse loan provided by the Company as approved at the Annual General Meeting held on 31 May 2007 for \$0.20 and \$0.23 per share.

The LTIP Shares were surrendered on 25 August 2009 (Note 3) to the Company as repayment for the limited recourse loan.

Note 3

950,000 LTIP Shares were surrendered to the Company as repayment for the limited recourse loan provided to the Director in 2006 (Note 1) and 2007 (Note 2).

Note 4

935,000 LTIP Shares issued under the terms of the Vita Life Sciences Ltd's LTIP via a limited recourse loan provided by the Company as approved by shareholders in the 2009 Annual General Meeting.

On 23 June 2011, \$61,000 was paid to retire the limited recourse loan for 305,000 shares and the shares are now retained under his direct holding.

Note 5

2,500,000 LTIP Shares issued under the terms of the Vita Life Sciences Limited's LTIP via a limited recourse loan provided by the Company as approved by shareholders in the 2010 Annual General Meeting.

Signature: _____