

Security Transfer Registrars Pty Ltd/ V2/V2
VITAL METALS LIMITED FULLY PAID

User - LAVINA
Time - 15.59.00

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Date - 4/10/05

SPREAD & TOP 20 LISTING SRSPTP

% OF ISSUED CAPITAL

UNITS

HOLDERS

NIL HOLDING

1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 -

2
156
371
71

.00 %
.00 %
2.23 %
24.30 %
73.47 %

TOTAL ON REGISTER

600

70,050,003

100.00 %

TOTAL OVERSEAS HOLDERS

18

4,110,000

5.87 %

TOTAL UNMARKETABLE PARCEL \$500.00

2

2

.00 %

BASIS PRICE

\$.200000

TOTAL UNECONOMICAL PARCEL \$2,000.00

2

2

.00 %

BASIS PRICE

\$.200000

ANALYSIS BY LOCATION (EXCLUDES ZERO HOLDERS)

OVERSEAS

18

4,110,000

5.87 %

AUSTRALIA :

ACT

2

60,000

.09 %

NSW

103

8,620,000

12.31 %

VIC

39

5,730,000

8.18 %

QLD

25

1,125,000

1.61 %

SA

8

330,000

.47 %

WA

403

49,560,003

71.32 %

TAS

2

115,000

.15 %

NT

0

.00 %

ADDRESS UNKNOWN

0

.00 %

600

70,050,003

100.00 %

** ALL HOLDERS INCLUDED

*** COMMON HOLDERS MERGED INTO ONE HOLDING

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- AS AT: 4/10/05 -

UNITS % OF ISSUED

SPREAD & TOP 20 LISTING
- CURRENT STATUS -

UNITS % OF ISSUED

DESIGNATION

HOLDER NAME

1	MACDONALD STANLEY ALLAN	4,000,000	11.42%
2 *	CONSOLIDATED MINERALS LIM	6,000,000	8.57%
3	BREAMELA PTY LTD	5,480,250	7.82%
4 *	RYTECH PTY LTD	5,000,000	7.14%
5	GINDABIE METALS LTD	2,800,000	2.86%
6	SFE CONNIE LO LIM	2,000,000	2.86%
7	LANSDALE INVESTMENTS PTY	1,413,825	2.02%
8	NATIONAL NOMINEES LIMITED	1,375,000	1.96%
9	CITICORP NOMINEES PTY LIM	1,125,000	1.61%
10 *	KINGSLANE PTY LTD	1,000,000	1.43%
11	TOPSPEED PTY LTD	1,000,000	1.43%
12	LEVIED NOMINEES PTY LTD,	750,000	1.07%
13	DC STOCK PTY LTD	700,000	1.00%
14	ADIVA HOLDINGS PTY LTD,	650,000	.93%
15	CORDIN PTY LTD	605,925	.86%
16 *	NATIONAL AUSTRALIA TRUSTE	600,000	.86%
17	REFUBLIC GOLD LIMITED	500,000	.71%
18	PLUMMER VICTOR JOHN	500,000	.71%
19	SIXC PTY LTD,	500,000	.71%
20	HERNSTADT WILLIAM HENRY	500,000	.71%
*** TOP 20 TOTAL ***		39,700,000	56.68%

* - DENOTES MERGED HOLDER

** ALL HOLDERS INCLUDED

6,000,000	11.53%	1
5,000,000	9.61%	2
2,000,000	3.84%	3
1,375,000	2.64%	4
1,125,000	2.16%	5
1,000,000	1.92%	6
1,000,000	1.92%	7
750,000	1.44%	8
500,000	.96%	12
650,000	1.25%	9
600,000	1.15%	10
500,000	.96%	11
500,000	.96%	13
500,000	.96%	14
21,500,000	41.30%	