



MARKET RELEASE

20 January 2010

Vital Metals Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Vital Metals Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement.

Security Code: VML

A handwritten signature in black ink, appearing to read 'J Hewitt', is positioned above the printed name.

Jill Hewitt
Adviser Issuers (Perth)



Vital Metals Ltd

20 January 2010

Mr Wade Baggott
Advisor, Issues
Australian Stock Exchange
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Request for Voluntary Suspension

The company requests voluntary suspension of its securities.

The reason for the request is due to an announcement to be made regarding a capital raising which is expected to be made prior to opening of trade on Thursday 21 January 2010.

The company is not aware of any reason why the suspension should not be granted.

Yours faithfully

Ian Hobson
Company Secretary

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