

Change of Auditor

Vital Metals Limited (ASX: **VML**) (“**Vital**”, “**Vital Metals**” or “the **Company**”) advises, in accordance with Listing Rule 3.16.3, that Hall Chadwick NSW has been appointed as auditor of the Company. The appointment follows the resignation of BDO Audit Pty Ltd and ASIC’s consent to the resignation in accordance with s329(5) of the Corporations Act 2001.

The Board’s decision to change auditors was made following rotation of the audit partner and the tendering of audit services.

In accordance with s327C of the Act, a resolution will be proposed at the Company’s next Annual General Meeting to confirm the appointment of the Company’s auditor.

The Board would like to take this opportunity to thank BDO Audit Pty Ltd for their past assistance and professional service provided to the Company as auditor.

Contact

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This announcement has been approved by the Board of Vital Metals Limited.

About Vital Metals

Vital Metals Limited (ASX: VML) is developing the large Nechalacho Rare Earth Project in Canada’s Northwest Territories. Nechalacho has the potential to underpin a significant rare earths supply chain for North America with responsibly sourced critical minerals for the green economy transformation.