



C/- Norvest Corporate Pty Ltd
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22 September 2009

The Manager
Company Announcements
ASX Limited
Level 6, 20 Bridge Street
Sydney NSW 2000

By e-lodgement

NOTICE UNDER SECTION 708A

Astro Diamond Mines NL (Astro) has today issued 348,300,000 fully paid ordinary shares, 300,000,000 unlisted options exercisable at 0.2 cents on or before 30 June 2010 and 47,500,000 unlisted options exercisable at 1 cent on or before 31 July 2013 as approved by shareholders at the Company's General Meeting on Tuesday 15 September 2009.

The securities are part of a class of securities quoted on the Australian Securities Exchange.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The shares were issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) Section 674 of the Corporations Act.

There is no excluded information for the purposes of Sections 708A (7) and (8) of the Corporations Act.

Regards

A handwritten signature in blue ink, appearing to read 'R Hyndes', is written over a light blue horizontal line.

Robert Hyndes
Company Secretary