



28 March 2012

Dear Shareholders,

Investor Presentation Evening – 6pm Wednesday, 11 April 2012

The past six months have been an exciting period for Astro Resources NL (Astro) with the acquisition of the highly prospective Scott Coastal Plain Mineral Sands Project, the appointment of an experienced mineral sands technical and operational team, and the ongoing preparation work for this season's exploration programs which are to commence imminently.

Astro in conjunction with corporate advisor Pareto Capital are pleased to announce an Investor Presentation evening.

The presentation will include a corporate and strategic update and the expansive operational plans for the coming 12 months.

I am pleased to invite all Astro shareholders and clients of Pareto Capital to attend the presentation, which will be held at:

**Pure Bar – 331 Hay Street, Subiaco
Wednesday, 11 April 2012 from 6pm -8pm**

**Please RSVP by Wednesday 4 April, 2012 to
admin@paretocapital.com.au or to Erin on +61 6489 0800.**

The evening will be a great opportunity for shareholders to meet and spend some time with Astro's management and technical team.

On behalf of the Board, I would like to thank you for your ongoing support. This is an exciting time for Astro, and I look forward to keeping you updated with our developments and successes as we move forward.

Regards

Robert Hyndes
Executive Director