

Further update on consolidation

Astro Resources NL is an Australian-based mineral resources company focused on the commercial development and production of economically and environmentally sustainable mineral sands deposits, diamonds and other minerals.

Further to the approval of the share consolidation of 1 share for every 100 shares held in the capital of Astro Resources NL ("Astro" or "the Company") at the meeting of shareholders on Friday 28 November 2014 and the market update dated 2 December 2014, the Company advises that it has despatched the holding statements to reflect the effect of the share consolidation.

The Company also advises that as a result of the share consolidation, the total number of shares on issue is 34,902,097.

ENDS

For enquiries, please contact:

Mike Povey

Director

P: +61 2 9237 6525

Email: mike.povey@aro.com.au

Vince Fayad

Company Secretary

P: +61 2 8346 6055

Email: vfayad@lawlercf.com.au



Appendix 1

Updated list Tenements and Locations

Holder	Project	Lease	Location	Lease Status
Governor Broome	Governor Broome	E70/2372	Nannup - Southern WA	Granted
Governor Broome	Governor Broome	E70/2464	Nannup - Southern WA	Granted
Governor Broome	Governor Broome	E70/3681	Nannup - Southern WA	Granted
Governor Broome	Governor Broome	E70/4418	Nannup - Southern WA	Granted
East Kimberley Diamond Mines	Lower Smoke Creek	E80/4120	Kimberley - Northern WA	Granted
East Kimberley Diamond Mines	Carr Boyd Range	E80/4316	Kimberley - Northern WA	Granted
Governor Broome	Governor Broome	P70/1583	Nannup - Southern WA	Granted
Governor Broome	Governor Broome	P70/1584	Nannup - Southern WA	Granted
Governor Broome	Governor Broome	P70/1639	Nannup - Southern WA	Application
Governor Broome	Governor Broome	P70/1640	Nannup - Southern WA	Application
East Kimberley Diamond Mines	Argyle Dykes	P80/1615	Kimberley - Northern WA	Granted
East Kimberley Diamond Mines	Argyle Dykes	P80/1616	Kimberley - Northern WA	Granted
East Kimberley Diamond Mines	Argyle Dykes	P80/1617	Kimberley - Northern WA	Granted