

29 April 2021

Results of the General Meeting and Tranche 2 Capital Raising

Astro Resources NL (ASX:ARO) (“**ARO**”, “**Astro**” or “the **Company**”) is pleased to announce the following:

Results of General Meeting

In accordance with ASX Listing Rule 3.13.2 and section 251AA(2) of the Corporation Act, advise of the resolutions and the proxies received in respect of each resolution voted at the General meeting held today, which are set out in the attached proxy summary. The Company is pleased to advise that all resolutions were passed at the General Meeting.

Allotment for Tranche 2

Following the above approvals, allotment of the “Tranche 2” shares and the issue of the Options will take place by on or before 7 May 2021. Further details will be provided when they come to hand.

This announcement has been authorised for release by the board.

More Information

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GENERAL MEETING
Thursday, 29 April, 2021

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Poll (Manner in which votes were cast in person or by proxy on a poll (where applicable) on a poll at the meeting			
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (open votes)	Abstain	For	Against	Abstain **	Result
1	APPROVAL OF PRIOR ISSUE OF SHARES TO SOPHISTICATED AND PROFESSIONAL INVESTORS UNDER THE TRANCHE 1 PLACEMENT UNDER ASX LISTING RULE 7.1	NA	558,668,947 98.13%	4,871,680 0.86%	5,780,087 1.02%	341,400	564,449,034 99.14%	4,871,680 0.86%	341,400	Carried
2	APPROVAL OF PRIOR ISSUE OF SHARES TO SOPHISTICATED AND PROFESSIONAL INVESTORS UNDER THE TRANCHE 1 PLACEMENT UNDER ASX LISTING RULE 7.1A	NA	558,668,947 98.13%	4,871,680 0.86%	5,780,087 1.02%	341,400	564,449,034 99.14%	4,871,680 0.86%	341,400	Carried
3	APPROVAL OF PRIOR ISSUE OF OPTIONS TO MELBOURNE CAPITAL LIMITED AND ITS NOMINEES UNDER THE TRANCHE 1 PLACEMENT UNDER ASX LISTING RULE 7.1	NA	437,264,642 97.62%	4,895,680 1.09%	5,780,087 1.29%	317,400	443,044,729 98.91%	4,895,680 1.09%	317,400	Carried
4	APPROVAL OF ISSUE OF ATTACHING OPTIONS UNDER THE TRANCHE 1 PLACEMENT TO PROFESSIONAL AND SOPHISTICATED INVESTORS UNDER ASX LISTING RULE 7.1	NA	558,518,947 98.10%	4,395,680 0.77%	6,430,087 1.13%	317,400	564,949,034 99.23%	4,395,680 0.77%	317,400	Carried
5	APPROVAL OF ISSUE OF SHARES WITH ATTACHING OPTIONS TO PROFESSIONAL AND SOPHISTICATED INVESTORS UNDER THE TRANCHE 2 PLACEMENT UNDER ASX LISTING RULE 7.1	NA	554,682,035 98.04%	4,395,680 0.78%	6,683,667 1.18%	4,317,399	561,365,702 99.22%	4,395,680 0.78%	4,317,399	Carried
6	APPROVAL OF ISSUE OF SHARES TO MELBOURNE CAPITAL LIMITED AND/OR ITS NOMINEES UNDER TRANCHE 2 PLACEMENT UNDER ASX LISTING RULE 7.1	NA	467,834,315 97.69%	5,045,680 1.05%	6,033,667 1.26%	209,221,705	473,867,982 98.95%	5,045,680 1.05%	209,221,705	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item