

COMPLETION OF UNMARKETABLE PARCEL SHARE BUYBACK

Venari Minerals NL (**ASX: VMS**) ("**VMS**", "**Venari**" or "**the Company**") is pleased to advise that it has completed the Unmarketable Parcel Share Sale Facility ("**Facility**") on 6 February 2026 on the terms and conditions as announced to the ASX on 12 December 2025.

The Company provided the Facility to the holders of Unmarketable Parcels to enable them to sell their shares without incurring any brokerage or handling costs that could otherwise render the sale of their shares uneconomic or difficult. As a result, the Facility shareholders have been provided an opportunity to sell their shares, and the Company has reduced its operating and administration costs moving forward.

Based on the Venari's closing price of \$0.13 per share on 12 December 2025 (**Record Date**), a shareholding of 3,846 ordinary shares or fewer constituted an Unmarketable Parcel. The total number of Venari ordinary shares available to be acquired in the Facility was 665,061 shares in unmarketable parcels held by 1,203 shareholders.

The final total sold under the Facility was 518,859 ordinary shares held by 1,073 shareholders and this was affected on 13 February 2026 via a broker engaged by the Company. Mr Tony Leibowitz, Chairman of the Company, acquired 300,000 shares as part of the total Facility. Full payment for the shares acquired has been made by the parties participating in the Facility.

Following completion of the above, set out below is the distribution of holders of the ordinary shares as at 13 February 2026:

Range	Number of Shareholders	Holdings	Percentage
1 – 1,000	61	11,988	0.01%
1,001 – 5,000	123	457,899	0.43%
5,001 – 10,000	101	760,815	0.71%
10,001 – 100,000	281	10,155,547	9.44%
100,001 and above	123	96,245,387	89.42%
Total	689	107,631,636	100%

Table 1. Distribution of holders of ordinary shares

Payment from the Facility sale proceeds will be made to each participating Facility shareholder within the next 14 days by direct bank transfer, as set out in the terms and conditions of the Facility as announced on 12 December 2025. If not already done so, shareholders should contact the Company's share registry, Xcend Pty Ltd ("**Xcend**"), to provide their direct bank account details.



Contact details for Xcend are as follows:

Web: <https://www.xcend.co/talk>

Phone: +61 (2) 8591 8509

Hours (AET): Monday–Friday 9am–5pm

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