



Announcement Summary

Entity name

VMOTO LIMITED

Announcement Type

New announcement

Date of this announcement

Monday May 27, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VMT	ORDINARY FULLY PAID	11,111,112	27/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VMOTO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

098455460

1.3 ASX issuer code

VMT

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/5/2024



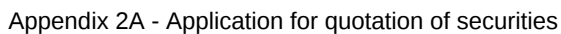
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Mar-2024 08:44	New - Proposed issue of securities - VMT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

VMT : ORDINARY FULLY PAID

27/5/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

5,555,556

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares are being issued as consideration for the acquisition of remaining 50% interest in the issued capital of Vmoto Soco Italy srl (VSI)

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.150000

Any other information the entity wishes to provide about the +securities to be quoted

Please refer to the Quota Sale and Purchase Agreement announced to ASX on 14 March 2024.

Number of +securities to be quoted

5,555,556

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares are being issued in lieu of cash as payment for services of management who have not drawn down any salary since the commencement of VSI operations up to the date of the agreement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.150000

Any other information the entity wishes to provide about the +securities to be quoted

Please refer to the Quota Sale and Purchase Agreement announced to ASX on 14 March 2024.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
VMT : ORDINARY FULLY PAID	416,316,025

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VMTAY : OPTION EXPIRING 11-APR-2026 EX \$0.45	6,600,000
VMTAZ : OPTION EXPIRING 11-APR-2027 EX \$0.55	7,700,000
VMTAAA : OPTION EXPIRING 11-APR-2027 EX \$0.65	8,800,000
VMTAX : PERFORMANCE RIGHTS	4,898,230