


ASX Circular

Date: 16 September 2010

Key topics

1. Mobilarm Limited
2. ASX Code: MBO
3. Quotation Commences: 12 pm EST (10:00 am WST) on Tuesday, 21 September 2010

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 ACH Participants
 Market Participants

Authorised by

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No responsibility is accepted for any inaccuracies contained in the matter published.

COMMENCEMENT OF OFFICIAL QUOTATION –
MOBILARM LIMITED

Mobilarm Limited (the “Company”) was admitted to the official list of ASX Limited on Thursday, 16 September 2010.

Official quotation of the Company's securities will commence on Tuesday, 21 September 2010.

Quoted Securities: 131,698,238 fully paid ordinary shares

ASX Code: MBO

Time: 12.00 pm EST (10:00 am WST)

Date: 21 September 2010

ITS Abbreviation: MOBILARM

ISIN: AU000000MBO7

Home Branch: Perth

Industry Classification: Technology, hardware and equipment

Registered Office: 768 Canning Highway
 Applecross WA 6153
 Telephone: (08) 9315 3511
 Facsimile: (08) 9315 3611
 Website: www.mobilarm.com

Company Secretary: Gabriel Chiappini

Share Registry: Security Transfer Registrars Pty Ltd
 770 Canning Highway
 Applecross, Western Australia 6153

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Western Australia

Dividend Policy:

Refer to page 12 of the Prospectus.

Activities:

Development of marine safety solutions.

ASX Restricted Securities

16,170,438 ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

100,000 options exercisable at \$0.20 each on or before 28 February 2013 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation

3,268,000 options exercisable at \$0.20 each expiring 3 years from date of quotation classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

2,833,333 Class B Performance Shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

2,833,334 Class C Performance Shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

283,333 ordinary shares issued on 12 October 2009 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.

555,556 ordinary shares issued on 27 October 2009 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.

341,667 ordinary shares issued on 12 November 2009 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.

3,243,179 ordinary shares issued on 31 December 2009 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.

66,666 ordinary shares issued on 30 January 2010 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.

333,333 ordinary shares issued on 1 September 2010 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.

3,348,000 options exercisable at \$0.20 each on or before 28 February 2013 issued on 14 March 2010 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.

Other Unrestricted Securities:

333,333 Class B Performance Shares

333,334 Class C Performance Shares