6 August 2013

ASX Limited

Notice under section 708AA(2)(f) of the Corporations Act 2001 as notionally modified by ASIC Class Order 08/35

Mobilarm Limited ABN 15 106 513 580 (**Mobilarm**) has today announced a pro rata, non-renounceable entitlement offer to eligible shareholders (**Entitlement Offer**) to subscribe for 1 new ordinary share (**New Share**) for every 7 existing ordinary shares held at 5.00pm (AWST) on 26 August 2013 to raise approximately $ 1,711,775 (before costs, and subject to rounding).

Mobilarm gives notice under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Act**) as notionally modified by Australian Securities and Investments Commission Class Order 08/35 (**CO 08/35**) that:

(a) the New Shares will be offered for issue without disclosure to investors under Part 6D.2 of the Act as modified by CO 08/35;

(b) this notice is being given under section 708AA(2)(f) of the Act as notionally modified by CO 08/35

(c) as at the date of this notice, Mobilarm has complied with:

(1) the provisions of Chapter 2M of the Act as they apply to Mobilarm; and

(2) section 674 of the Act;

(d) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708AA(8) and 708AA(9) of the Act; and

(e) the issue of New Shares under the Entitlement Offer is not expected to have any material effect or consequence on the control of Mobilarm.

On behalf of the Board of Directors

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