

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Enerji Limited
ABN	62 009 423 189

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Greg Pennefather
Date of last notice	2 August 2011

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	(a) Direct (b) Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	(a) Greg Pennefather (b) Jamalexal Pty Ltd <The Jamal Trust Account> Director, shareholder and beneficiary
Date of change	25 th January 2012
No. of securities held prior to change	(a) Greg Pennefather 41,748,118 265,567 options exercisable at \$0.03 on or before 30 June 2015 (b) Jamalexal Pty Ltd <The Jamal Trust Account> 12,500,000 ordinary shares 1,500,000 options exercisable at \$0.20 on or before 31 December 2016 250,000 options exercisable at \$0.03 on or before 30 June 2015
Class	Ordinary Shares

+ See chapter 19 for defined terms.

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Number acquired	(b) 9,601,752
Number disposed	(a) 9,601,752
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$134,424.53
No. of securities held after change	(c) Greg Pennefather 32,146,366 265,567 options exercisable at \$0.03 on or before 30 June 2015 (d) Jamalex Pty Ltd <The Jamal Trust Account> 22,101,752 ordinary shares 1,500,000 options exercisable at \$0.20 on or before 31 December 2016 250,000 options exercisable at \$0.03 on or before 30 June 2015
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Off-market trade

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	NA
Nature of interest	NA
Name of registered holder (if issued securities)	NA
Date of change	NA
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	NA
Interest acquired	NA

+ See chapter 19 for defined terms.

Interest disposed	NA
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	NA
Interest after change	NA

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	NA
If prior written clearance was provided, on what date was this provided?	NA

⁺ See chapter 19 for defined terms.