

30 January 2014

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ENERJI LIMITED ABN 62 009 423 189

CONSOLIDATION TIMETABLE

Enerji Limited issued a notice of general meeting outlining a proposal to implement a 10-to-1 consolidation of its share capital subject to shareholder approval.

If approved by Enerji's shareholders, it is proposed that the consolidation will be implemented in accordance with the following timetable.

Event	Timing
General Meeting for approval of consolidation	Friday 31 January 2014
Last day for trading on a pre-consolidated basis	Monday 3 February 2014
Trading commences in consolidated Shares and Options on a deferred settlement basis	Tuesday 4 February 2014
Last day to register transfers on a pre-consolidated basis	Monday 10 February 2014
First day to register securities on a post-consolidation basis	Tuesday 11 February 2014
Deferred settlement trading ends and last day for despatch of new holding statements to shareholders	Monday 17 February 2014

Yours sincerely

A handwritten signature in black ink, appearing to read 'G. Reid', is written over a horizontal line.

Geoffrey Reid
Company Secretary