

VECTION OPERATIONAL UPDATE Q3 FY21 (ASX:VR1)

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1 Company Overview & Commercial Update

2 Business Overview

3 Strategy Overview

4 Corporate Overview

5 Q&A and Investor Conference Call Details

COMPANY OVERVIEW - AN AMBITIOUS EMERGING TECHNOLOGY COMPANY

- Strong growth during the second half of the financial year to date with **~\$2.1M in orders value** vs ~\$0.7M in audited revenue during the first half.
- Global **expanding presence in 4 continents** with dedicated service teams, and **150+ client portfolio** across the group.
- Driving towards a vision of **leading the 4th digital industrial revolution** via a strong technology advantage in **3D, VR, AR, XR, Cloud Computing** and their convergence with emerging technologies including **AI and Cyber Security**.
- **Uniquely positioned** to help customers digitally transform their business with **leading proprietary real-time technologies & know-how**.



~\$2.1M

Orders value second half fiscal
year 2021 to date

~300%

Orders value increase on first
half fiscal year 2021 revenue

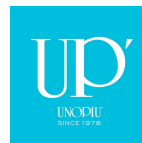
150+

Global client portfolio

SECOND HALF OF FINANCIAL YEAR - CLIENT SELECTION

Second half of financial year clients orders to date include, among others:

- **Volkswagen**: a leading global automotive manufacturer.
- **Trenitalia**: one of the leading railway operators in Europe and the primary train operator in Italy, and a subsidiary of Ferrovie dello Stato Italiane S.p.A., owned by the Italian government.
- **Olivetti**: IoT Digital Farm of TIM Group (BIT:TIT), leading telecommunications operator in Europe.
- **Unopiù**: luxury furniture manufacturer.
- **CompuGroup Medical (CGM)**: leading global eHealth company.
- **JMC Group**: an end-to-end DELL Platinum and OEM Partner specialising in client, OEM and industrial solutions in all its verticals
- **The Chinese University of Hong Kong**: a top Hong Kong university.
- **Giorgio Armani SpA**: an Italian luxury fashion house.



A GLOBAL GROWING PRESENCE

Global HQ
Perth, Australia

Sales & Operations,
Sydney, Australia

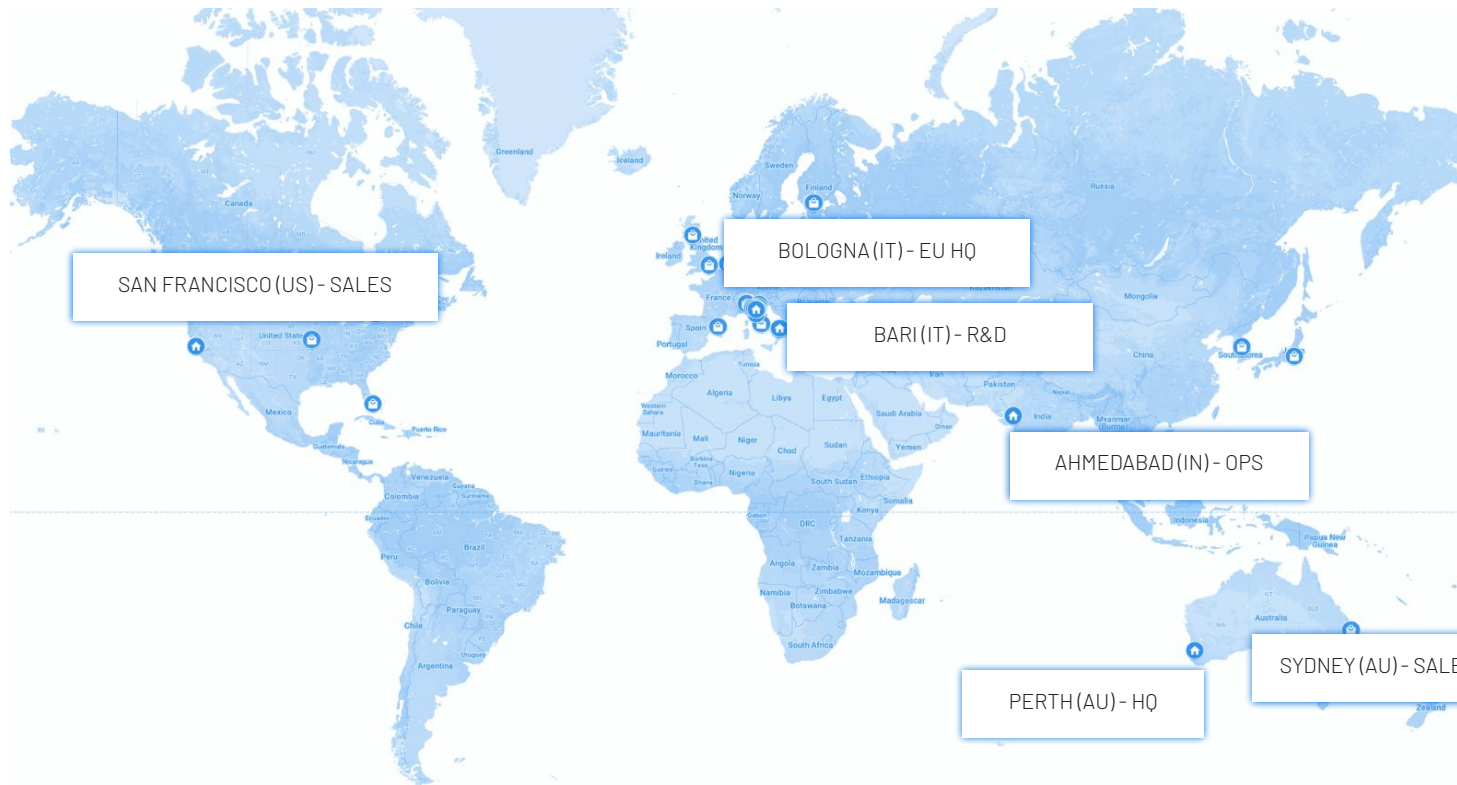
European HQ
Bologna, Italy

European R&D
Bari, Italy

Operations
Ahmedabad, India

North America HQ
San Francisco, U.S.

Global reseller network





**High definition product
configuration by Vection.**

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OUR MISSION

We continue to pursue new ways to help organisations **collaborate, innovate** and **create value** through our evolving suite of **real-time technologies**.



WHAT WE DO - THE DIGITAL TRANSFORMATION (DX) IMPERATIVE

To realise the full potential of our 3D, Virtual Reality (VR), Augmented Reality (VR), Internet of Things (IoT) and Computer Aided Design (CAD) platforms, we're committed to driving **digital transformation (DX)** across a range of industry sectors.



DIGITIZATION

The process of making information available and accessible in a digital format.



DIGITALIZATION

The act of making processes more automated through the use of digital.



DIGITAL TRANSFORMATION

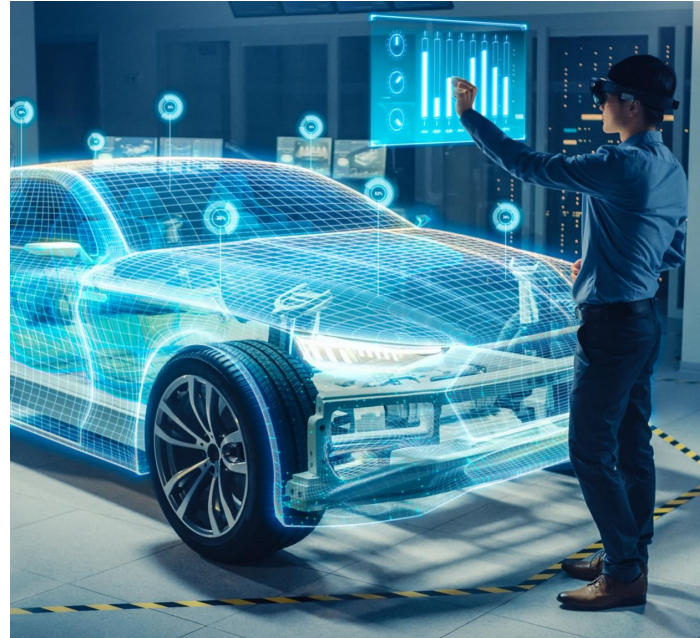
The process of devising new business applications that integrate all the digitized data and digitalized application.



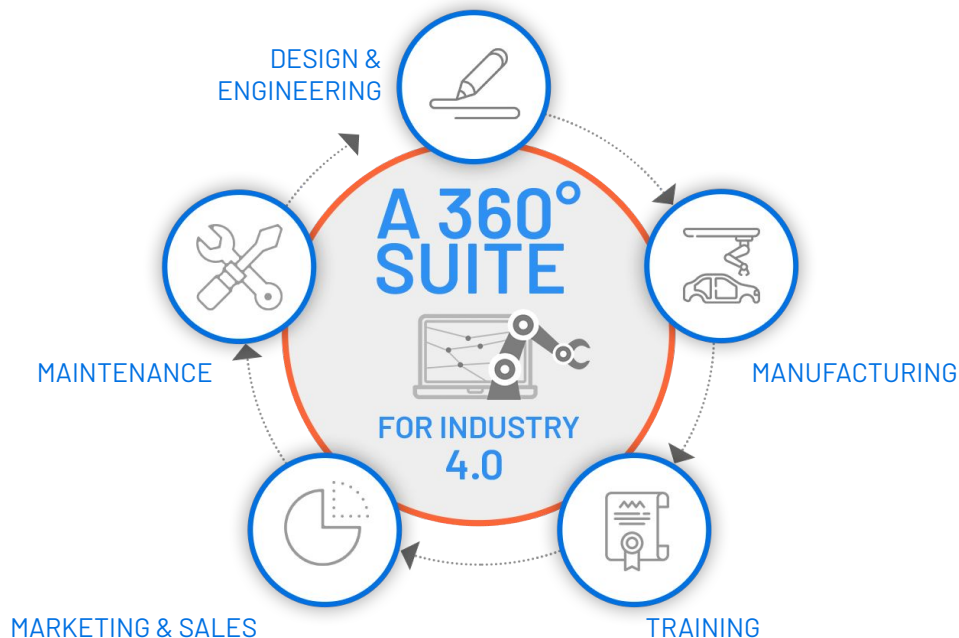
WHAT WE DO - OUR ROADMAP TO GROWTH

We seek to **develop highly verticalized extensions to our core technology stack** aimed at anchoring our solutions in clients' core processes, **assessing key market drivers and demands for verticalised Vection solutions to enable strong future growth**, following the **Build / Acquire / Partner strategy**.

These sectors include (but not limited to) Healthcare & Pharma, Architecture, Engineering & Construction (AEC), Real Estate, Communications & Media, Fashion & Retail and emerging technologies including Artificial Intelligence (AI) and Cyber Security.



DRIVING DIGITAL TRANSFORMATION FROM AN XR FOUNDATION - CONVERGING DIGITAL TRANSFORMATION ACROSS THE VALUE CHAIN



360° digital transformation (DX) across the value chain

- 3D
- VR
- AR

+ Converging with:

- Cloud Computing
- Industrial Internet of Things (IIOT)
- Computer Aided Design (CAD)
- Product Lifetime Management (PLM)
- Artificial Intelligence (AI)
- Cyber Security

TECHNOLOGY ADVANTAGE



Design **MINDESK**

CAD plug-in for XR project design and review, in real-time with no time-loss consuming export-import.



Design & Sell **3D CONFIGURATOR**

3D real-time technologies to generate multiple experiences, also in AR & VR.



Sell **FRAME-S**

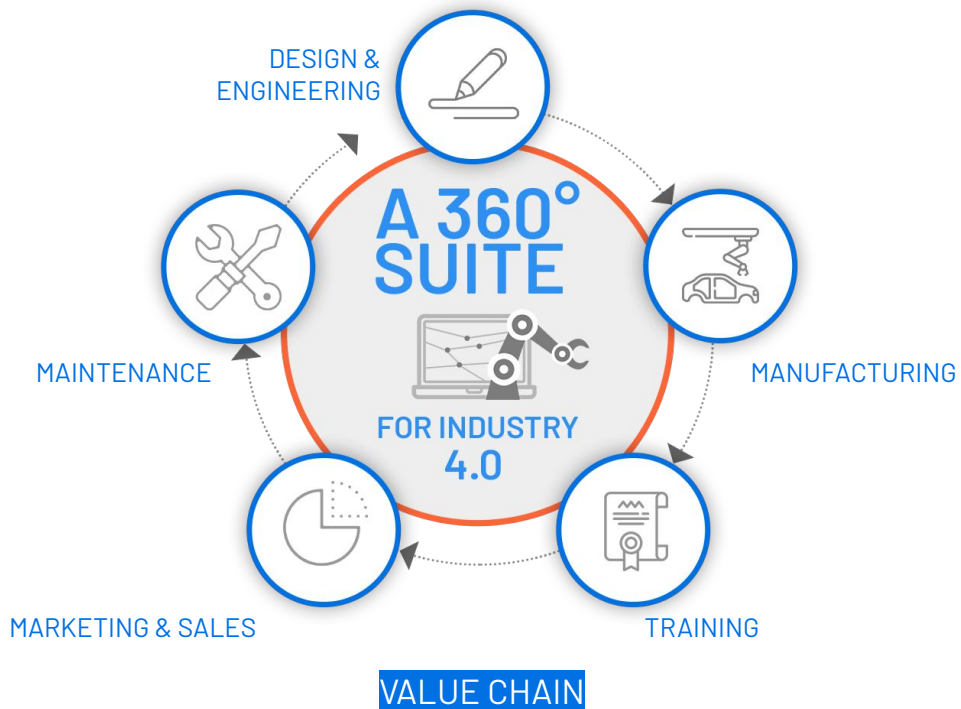
Frame-S is a versatile platform to collaborate remotely and create presentations in XR.



Service **TRAINER CREATOR**

Create step-by-step procedures for training, maintenance guidelines and manuals.

TECHNOLOGY ADVANTAGE - ACROSS THE VALUE CHAIN AND DIVERSE SECTORS



AEC & REAL ESTATE

FASHION, RETAIL & CONSUMER GOODS

MACHINERY

PUBLIC SECTOR & EDUCATION

AUTOMOTIVE & NAVAL

HEALTHCARE & PHARMA

SERVICE AGENCIES

DEFENCE & MILITARY

MARKET SECTORS

EMPOWERING TIER-1 CUSTOMERS' DIGITAL TRANSFORMATION

In a short time frame Vection has secured a strong tier-1 customer base including, among others:

AEC & REAL ESTATE



MACHINERY



AUTOMOTIVE & NAVAL



SERVICES & AGENCIES



RETAIL & CONSUMER GOODS



PUBLIC SECTOR & EDUCATION



HEALTHCARE & PHARMA



DEFENCE & MILITARY

FINCANTIERI

PARTNERSHIP ENHANCED PROPOSITION - EXTENDING REACH & VALUE THROUGH OUR PARTNERS

SOFTWARE



McNEEL & Associates
North America



NVIDIA®



AUTODESK.
Authorized Developer



Microsoft
Partner

HARDWARE



htc VIVE



logitech G



JMCGROUP®
TECHNOLOGY DESIGNER



Dell Technologies
PLATINUM PARTNER

INDUSTRIAL



MOTORVEHICLE
UNIVERSITY OF
EMILIA-ROMAGNA



LUISS

bi-REX
Big Data Innovation & Research Excellence



CONFINDUSTRIA EMILIA
AREA CENTRO



olivetti

Strong partnerships allow us to guarantee high standards in terms of hardware and software infrastructure and integration, and commercial exposure.

A GROWING GLOBAL MARKET TREND, ALSO DRIVEN BY THE EUROPEAN UNION RECOVERY PLAN

Vection's global focus on Digital Transformation (DX) is also underpinned by a European wide recovery plan valued at ~\$1.2 trillion.

The NextGen European Recovery Plan is the EU's programme to help repair the immediate economic and social damage brought about by the pandemic, reinforcing the multiannual financial framework for 2021-2027 and expected to come to fruition from December 2021.

As part of this plan, \$51 billion are expected to drive DX in Italy and ~\$230 billion across Europe.¹

¹<https://www.idc.com/getdoc.jsp?containerId=prEUR14749182>;
<https://abcnews.go.com/Health/wireStory/italys-draghi-presenting-epochal-virus-recovery-plan-77315004>; €/AUD Exchange rate at 29 April 2021.

~\$1.2 T

The NextGen European Recovery
plan's value.

~\$51 B

Expected to drive Digital
Transformation across Italy.

~\$230 B

Expected to drive Digital
Transformation across Europe.



High definition product rendering by Vection.

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2 Business Overview

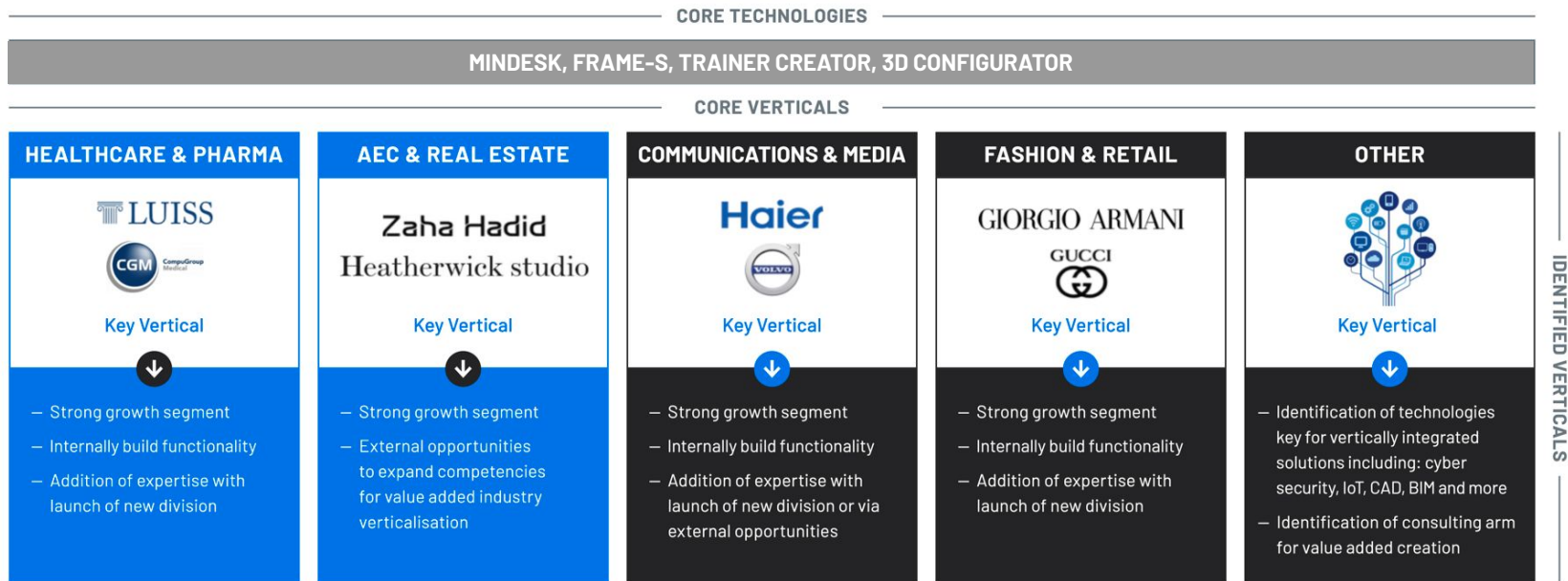
3 [Strategy Overview](#)

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AN AGGRESSIVE GROWTH STRATEGY - MORE VERTICALS, MORE GROWTH OPPORTUNITIES

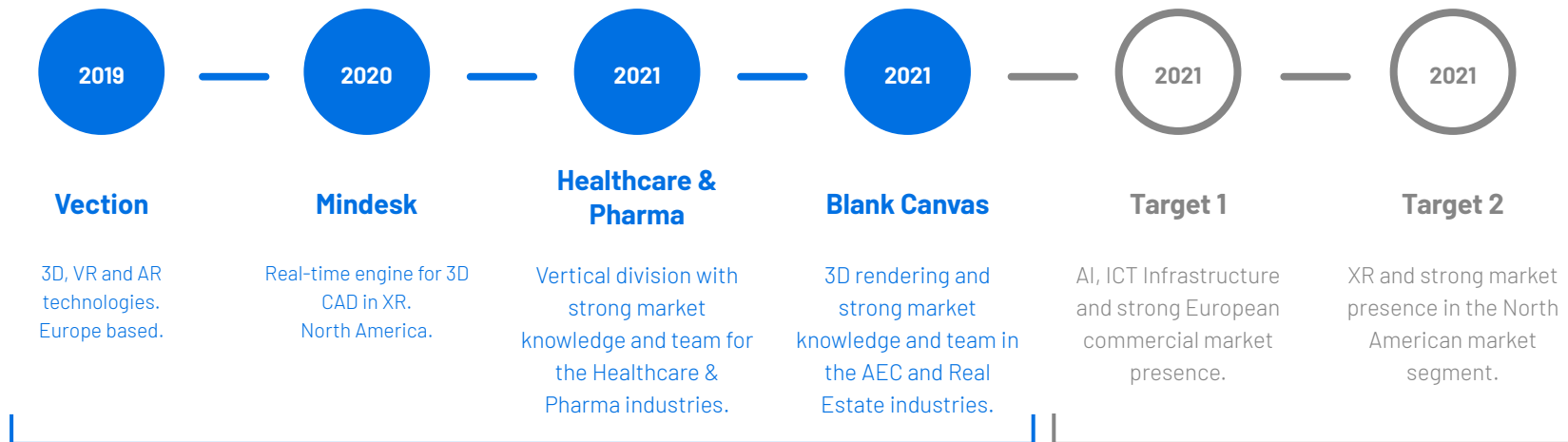
Vertical Objectives:



IDENTIFIED VERTICALS

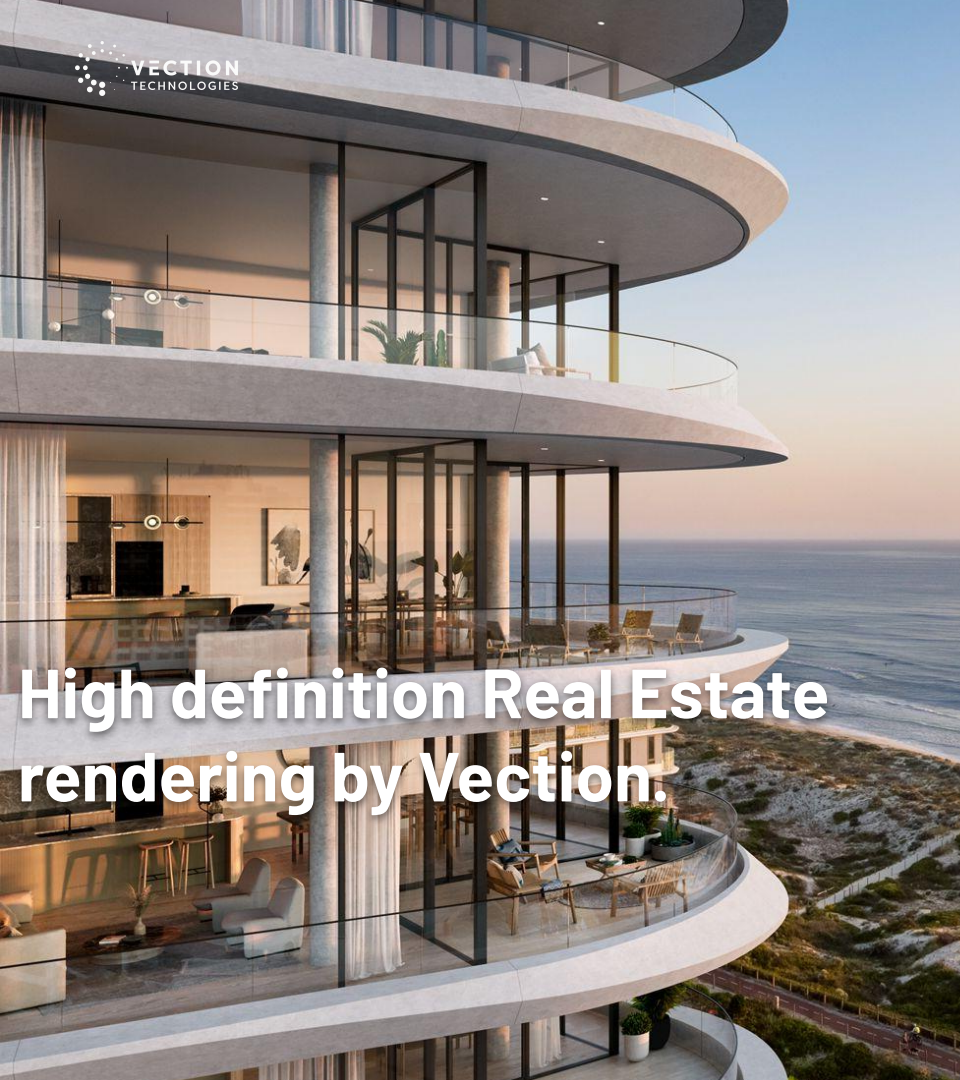
DELIVERED 2 OUT OF 5 MILESTONES IN THE FIRST 4 MONTHS OF 2021.

AN AGGRESSIVE M&A GROWTH STRATEGY - TOWARDS A 360° PRODUCT SUITE FOR INDUSTRY 4.0



A successful history of well executed M&A transactions towards building a strong product suite and delivery service for Industry 4.0 and DX.

A targeted approach to seek value accretive M&A opportunities in key geographies, the E.U. and the U.S., with minimal dilutionary effect.



High definition Real Estate
rendering by Vection.

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BOARD & MANAGEMENT - A RESULTS DRIVEN TEAM



Gianmarco Biagi

Managing Director, Vection Technologies

Experienced executive and board member of several multinational manufacturing corporations. Mr Biagi has a postgraduate degree in Engineering and a Master's degree in Business and Strategic Management.



Gianmarco Orgnoni

Director & COO, Vection Technologies

VP Vection India

Experienced executive across European and Australian private and publicly listed companies. Mr Orgnoni holds a bachelor's degree in economics and Business Administration.



Lorenzo Biagi

Director & CSO, Vection Technologies

CEO Vection Italy

Experienced company manager in the private sector, with extensive knowledge in virtual reality technology, sales and cost control management.



Gabriele Sorrento

Director & Head of Global Partnerships, Vection Technologies

CEO Mindesk Suite

Fulbright Alumnus, M.Sc. in Architectural Engineering, 13+ years of experience in 3D CAD, previously worked with renowned architectural brands including Renzo Piano Building Workshop and Heller Manus Architects.



Bert Mondello LLB

Chairman, Vection Technologies

Experienced executive with over 20 years' experience across both the private and public sectors. Mr Mondello has substantial technology, capital markets experience and knowledge of equity markets.



Vittorio Bava

Head of SaaS, Vection Technologies

Serial founder with experience in startups in food tech and consumer internet, he started his career at Google as a tech analyst. He holds a Msc. in international management from ESADE, Barcelona, and a Bsc. in business administration from Bocconi University, Milan.



Alessandro Nones

Head of R&D & Co-CTO, Vection Technologies

Senior Developer and Manager, creator of multiple software programs published in major computer magazines. He holds the role of team leader in the development of FrameS.



Dino Russo

Operations Manager & Co-CTO, Vection Technologies

Senior Developer and Manager, degree in Computer Science, 15+ years of experience as Software Architect. He is specialist in CAD data exchange, he leads the development operations of custom projects.



Andrea Bortolotti

CMO, Vection Technologies

15+ years of experience in the development of Virtual Reality, Augmented Reality and Mixed Reality solutions. Extensive knowledge in technology, game design and history.



Kavir Goswami

CEO, Vection India

10+ years of experience in software development and team management, with over 100 applications developed. He holds a Master of Science and Information Technology from the DAICT in India.



Paul Clayton

CEO, Blank Canvas, a Vection Technologies company

A results-focused marketer with extensive property marketing experience, having held senior positions at Peet Limited (Perth and Melbourne), Tomorrow Agency (Melbourne), Rare and Brandform (Perth).

CORPORATE OVERVIEW

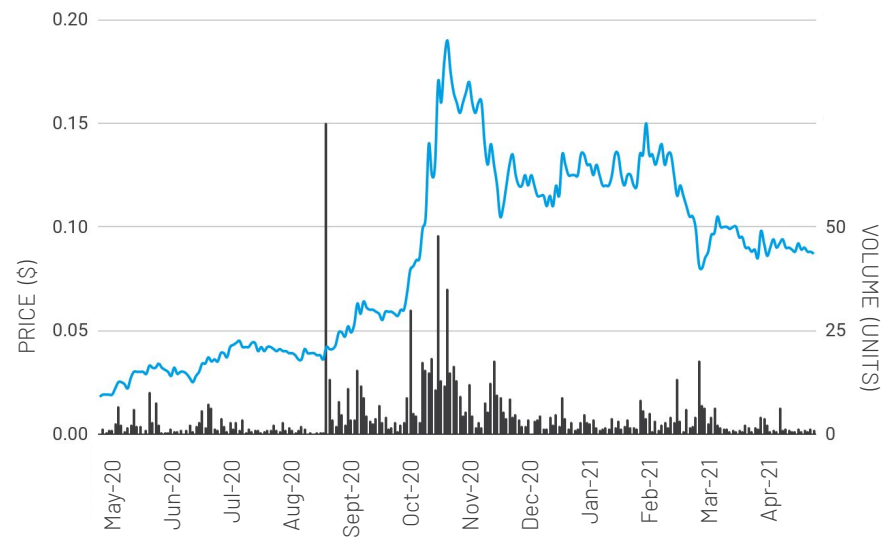
CORPORATE SNAPSHOT

- Share Price¹: 8.7¢
- Shares on Issue²: 969.6M
- Market Capitalisation: \$84.4M
- Cash³: \$6.1M

OWNERSHIP BREAKDOWN⁴



SHARE PRICE / VOLUME HISTORY



¹ Share Price at 30 April 2021.

² Excludes any Deferred Consideration and/or Performance Rights/Shares.

³ At 31 March 2021

⁴ At 30 April 2021



Break-through Healthcare & Pharma technologies.

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Q&A AND INVESTOR CONFERENCE CALL DETAILS

Vection's management will host a **conference call on Tuesday 4 May 2021 at 12pm AEST** to discuss the investor presentation and to provide an update of the Company's business strategy and financial performance.

Participants must register in advance for the investor call using the following link to receive dial-in details:
https://zoom.us/webinar/register/WN_g5cGX5HTTnmXSpWdVVQxWg

After registering, you will receive a confirmation email containing information about joining the webinar.

Please share your questions in advance to the Company at AUpres@vection.com.au



Investor Relations Contact Details

Gianmarco Biagi – Managing Director (Europe Based)

Email: gianmarco.biagi@vection.com.au

Phone: +39 051 0142248

Gianmarco Orgnoni – Director and COO (Australia Based)

Email: gianmarco.orgnoni@vection.com.au

Phone: +61 8 6380 2555

vection.com.au

mindeskvr.com

blankcanvas.studio



Corporate Headquarters

642 Newcastle Street,
Leederville WA 6007, Australia

Australian Sales & Operations:

Studio 56, L5,
61 Marlborough St, Surry Hills, NSW 2010, Australia

Europe Headquarters

Via Isonzo 61,
40033 Casalecchio di Reno (BO), Italy

Europe R&D

Via Volga c/o Fiera del levante,
70132 Bari (BA), Italy

North America Headquarters

785 Market Street, #600
San Francisco CA 94103, USA

India Operations

903, Samedh Complex,
Panchvati Cross Road,
C.G Road, Ahmedabad – 380009 Gujarat, India