



Announcement Summary

**Entity name**  
VECTION TECHNOLOGIES LTD

**Announcement Type**  
New announcement

**Date of this announcement**  
Thursday April 09, 2026

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| VR1                | ORDINARY FULLY PAID  | 66,951,219                         | 09/04/2026 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

VECTION TECHNOLOGIES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

93614814041

**1.3 ASX issuer code**

VR1

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

9/4/2026



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------|--------------------------------------------------|
| 29-Sep-2025 09:21          | New - Proposed issue of securities - VR1 | A placement or other type of issue               |

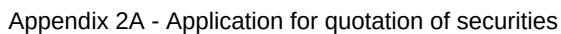
**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Deferred consideration may be paid to the vendor subject to achievement of earn out targets and ASX Listing Rules, capped at \$2,100,000 (less 1% in advisory fees per below) and payable in VR1 FPO shares (at a value per share equal to the VWAP for the preceding 5 days). If payable, to be issued on or around 30/09/2026.

If payable, additional VR1 FPO shares will also be due for advisor fees, of 6% of the earn out consideration (5% payable by VR1, 1% deducted from shares issued to the vendor).



### Placement Details

VR1 : ORDINARY FULLY PAID

9/4/2026

### Distribution Schedule

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--------------------------------------|
| 1 - 1,000                  |                   | %                                    |
| 1,001 - 5,000              |                   | %                                    |
| 5,001 - 10,000             |                   | %                                    |
| 10,001 - 100,000           |                   | %                                    |
| 100,001 and over           |                   | %                                    |



Issue details

Number of +securities to be quoted

44,817,073

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Upfront consideration for the acquisition of Digital Experience Labs Pty Ltd (DXLabs)

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.032800

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

VR1 : ORDINARY FULLY PAID

Issue date

9/4/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50%<br>please input as 50.00 |
|----------------------------|-------------------|-------------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                     |
| 1,001 - 5,000              |                   | %                                                                                                     |
| 5,001 - 10,000             |                   | %                                                                                                     |
| 10,001 - 100,000           |                   | %                                                                                                     |
| 100,001 and over           |                   | %                                                                                                     |



Issue details

Number of +securities to be quoted

18,292,683

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Upfront consideration for the acquisition of Digital Experience Labs Pty Ltd (DXLabs) - subject to voluntary escrow

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.032800

Any other information the entity wishes to provide about the +securities to be quoted

Subject to escrow for up to 3 years (recourse for warranty and indemnity claims), to be released in 3 tranches:

- 50% to be released after 18 months
- a further 16% to be released after 24 months.
- the balance to be released after 36 months.

ASX +security code and description

VR1 : ORDINARY FULLY PAID

Issue date

9/4/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|----------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                  |
| 1,001 - 5,000              |                   | %                                                                                                  |
| 5,001 - 10,000             |                   | %                                                                                                  |
| 10,001 - 100,000           |                   | %                                                                                                  |
| 100,001 and over           |                   | %                                                                                                  |



Issue details

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**Number of +securities to be quoted**

3,841,463

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Advisory services in relation to the DXLabs transaction

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.032800

**Any other information the entity wishes to provide about the +securities to be quoted**

Advisor is not a related party to the Company

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| VR1 : ORDINARY FULLY PAID                 | 2,319,950,722                               |
| VR1O : OPTION EXPIRING 11-NOV-2027        | 353,057,223                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>     | <b>Total number of +securities on issue</b> |
|-----------------------------------------------|---------------------------------------------|
| VR1AD : OPTION EXPIRING 18-AUG-2027 EX \$0.03 | 1,000,000                                   |
| VR1AC : VENDOR PERFORMANCE RIGHTS             | 36                                          |
| VR1AA : PERFORMANCE RIGHTS                    | 19,600,001                                  |
| VR1AO : OPTION EXPIRING 13-OCT-2028 EX \$0.04 | 10,000,000                                  |