

RTL Corporation Limited

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The Company Announcements Platform
Australian Stock Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

By e-lodgement

Dear Sir / Madam

Share Purchase Plan Extended

The Directors of RTL Corporation Limited ("RTL") have resolved to extend by **one week** the Share Purchase Plan ("Plan") which was announced on 9 March 2009. The new Closing Date for applications for shares under the Plan will now be **17 April 2009**.

Given the relatively short offer period and the upcoming Easter holiday period the Directors consider it is appropriate to extend the Plan to ensure eligible Shareholders are given sufficient time to participate.

Under the Plan, eligible RTL Shareholders are entitled to purchase up to \$5,000 worth of RTL ordinary fully paid shares ("Shares") at 0.3 cents per Share, free of brokerage and other transaction costs. This purchase price represents a 5% discount to the volume weighted average price for the thirty (30) trading days prior to the original announcement of the Plan.

The funds raised will principally be used by the Company to continue the development of the Mine Mixers business and for working capital purposes.

UPDATED TIMETABLE FOR THE OFFER

Announcement of the Plan to ASX	9 March 2009
Record date to determine entitlements	18 March 2009
Closing date for Share applications	17 April 2009
Allotment of Shares and despatch of Holding Statements by	23 April 2009
Commencement of trading in Shares	Subject to ASX

The dates above may be subject to further change.

Applications for Shares under the Plan must be made using the personalised Application Form enclosed with the original documentation received by eligible Shareholders. Further information on the Plan and the Company are contained in that documentation and eligible Shareholders should refer to it when considering whether to participate in the Plan.

Should you wish to discuss any information related to the Plan further, do not hesitate to contact the Company Secretary, Mr Guy Robertson on (02) 8448 8195.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Ashley', with a stylized flourish at the end.

Ashley Pattison
Director
RTL Corporation Limited