



“The emerging name in Graphite”

Investor Presentation
July 2015

ASX : MOZ

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The Mozambique Mobile Belt (which covers Mozambique & Tanzania) is home to the largest defined Graphite Deposits in the world...

Triton Minerals – Nicanda Hill Deposit (Mozambique)

- 1.457 billion tonnes @ 10.7% graphitic carbon and 0.27% vanadium

Syrah Resources – Balama Project (Mozambique)

- 1.15 billion tonnes @ 10.2% graphitic carbon and 0.23% vanadium

Magnis Resources – Nachu Project (Tanzania)

- 156 million tonnes @ 5.2% graphitic carbon

Kibaran Resources - Epanko Project (Tanzania)

- 23.3 million tonnes @ 9.4% graphitic carbon

IMX Resources - Chilalo Project (Tanzania)

- 18.1 million tonnes @ 6.2% graphitic carbon

Our strategy is to develop graphite projects in both Mozambique and Tanzania – this strategy allows us to:

- Explore our vast land package in the graphite rich Mozambique Mobile Belt in close proximity to large existing deposits
- Target varying deposit types (Tanzanian discoveries - larger flake size, Mozambican discoveries - larger tonnage)
- Reduce country specific risks (e.g. currency, political, taxation and legal)
- Simultaneously explore opportunities across two jurisdictions

Tanzania is one of the most attractive African countries for mineral investment for the following reasons:

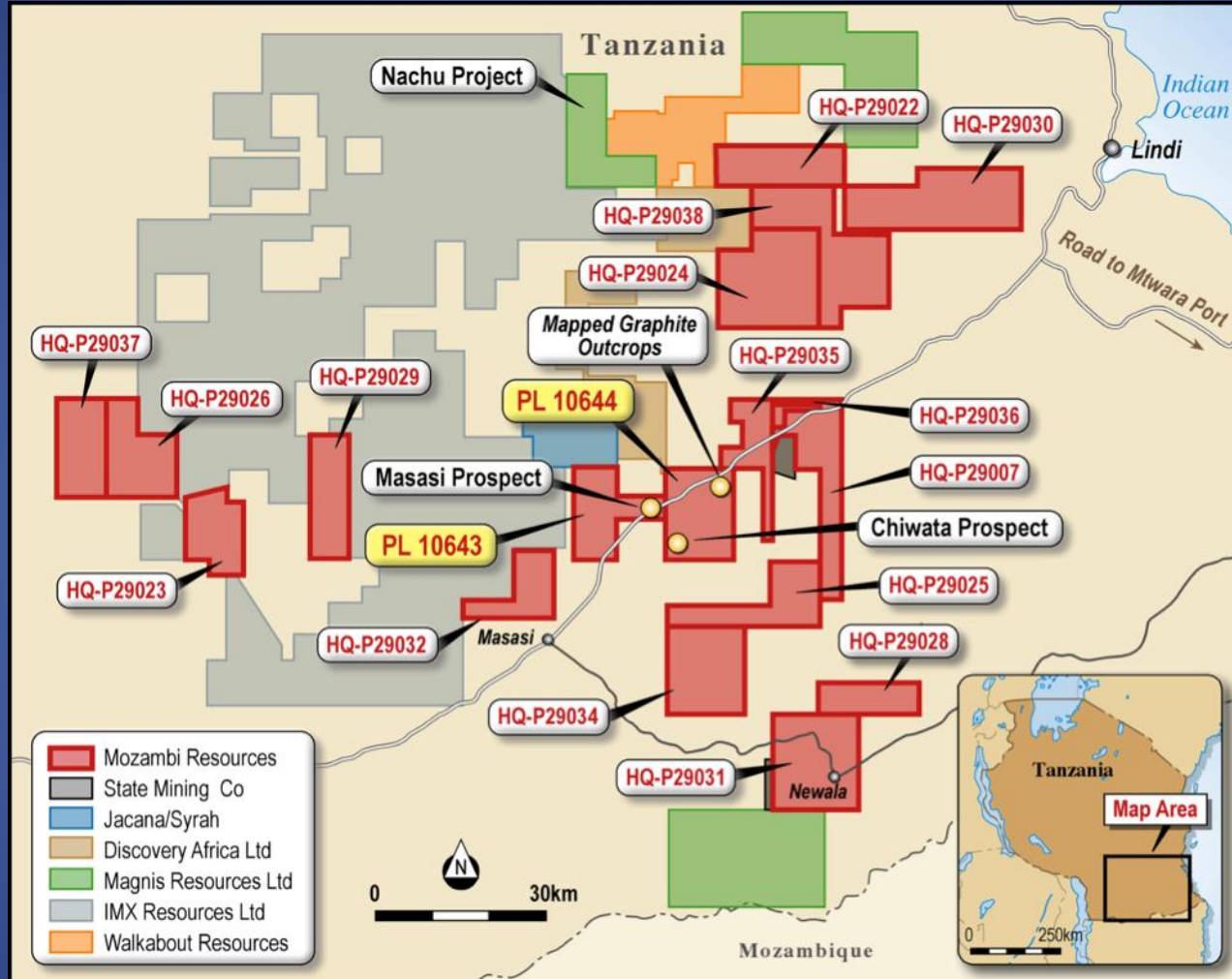
- Mineral rich geology
- Politically stable multi party democracy
- English is an official language
- British Common Law System
- Well established mining and services industry
- Mostly sealed roads from the port to our targeted project area
- Competitive tax rates



Nachingwea Project (Tanzania)

- We are exploring 18 prospective licenses covering a total land area of 3,173 km²
- Graphite outcropping identified at surface on maiden prospects analysed
- Wide zones of graphite outcropping up to 180m wide & 1,000m long
- Program commenced to identify prospectivity of full tenement package
- Trenching begun at Masasi & Chiwata prospects to test quality of graphite outcrops
- Trenching program will give us greater clarity of most prospective drill targets
- Drilling program to follow – targeting maiden JORC Resource by end of 2015





Nachingwea Project Tenement Map

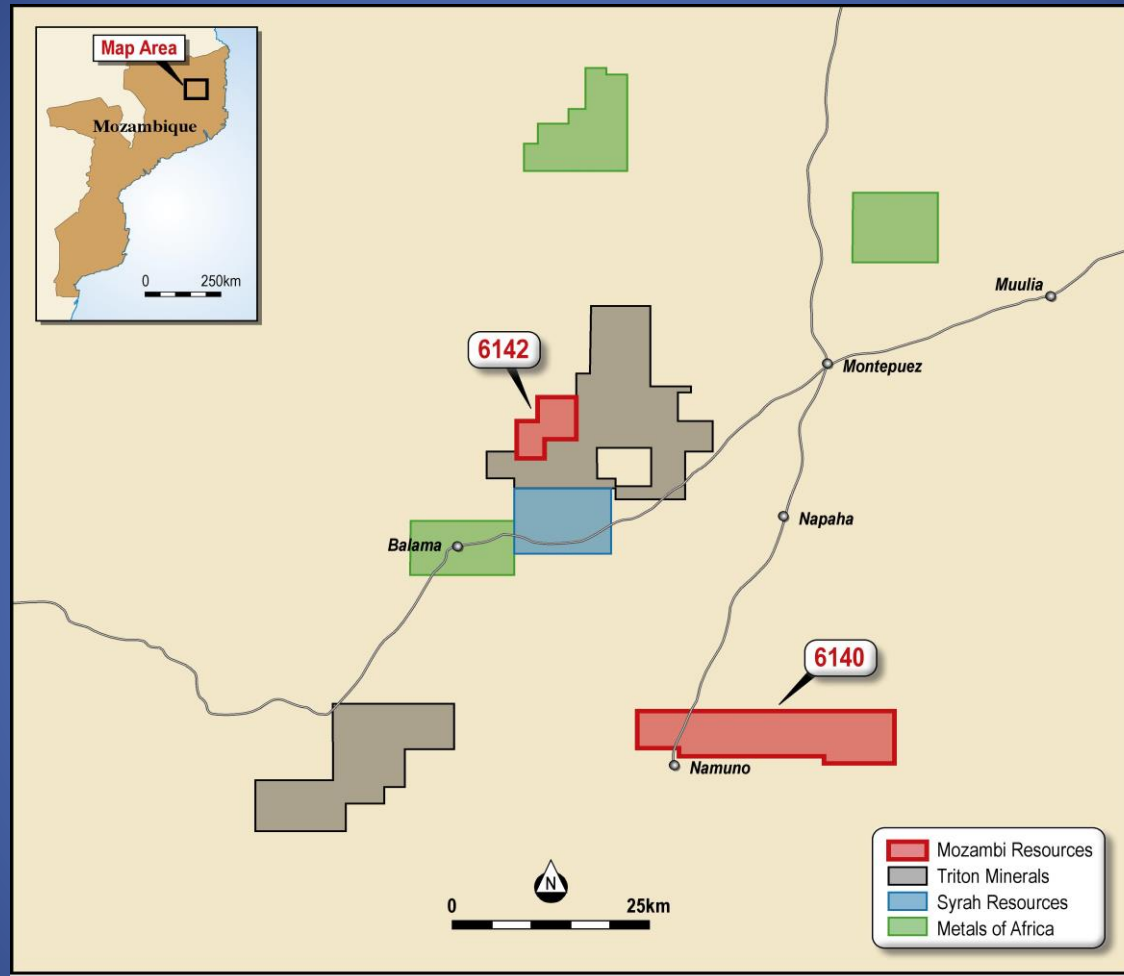
Mozambique is home to the two largest defined graphite deposits in the world – Mozambi Resources has acquired an option over two license applications in close proximity to these giant deposits.

More on Mozambique:

- Mineral rich geology
- Portuguese is the official language
- Presidential representative democracy
- Well established mining and services industry (especially in Balama)
- Sealed roads almost all the way from port to Balama; remainder currently being sealed



Balama District – The Home of Graphite



Mozambique Project Tenement Map

Peer Comparison

	Mozambi Resources (ASX: MOZ)	Syrah Resources (ASX: SYR)	Triton Minerals (ASX: TON)	Magnis Resources (ASX: MNS)	Kibaran Resources (ASX: KNL)	IMX Resources (ASX: IXR)
Project	Nachingwea Project	Balama Project	Nicanda Hill Project	Nachu Project	Epanko Project	Chilalo Project
Country	Tanzania	Mozambique	Mozambique	Tanzania	Tanzania	Tanzania
Total Resource	TBA	1.15 Bt @ 10.2% Graphite	1.47 Bt @ 10.7% Graphite	156Mt @ 5.2% Graphite	23.3Mt @ 9.4% Graphite	18.1Mt @ 6.2% Graphite
Stage	Exploration	Mine Construction	Working on DFS	Working on BFS	Working on BFS	Working on PFS
Transport	160km by road to Mtwara Port	270km by road to Pemba Port	260km by road to Pemba Port	220km by road to Mtwara Port	450km from Dar Es Salam Port, 120km from rail	220 km from Mtwara Port by Road
Enterprise Value (30/06/2015)	A\$3.4m	A\$617.9m	A\$88.5m	A\$75.3m	\$31.9m	A\$9.9m

Graphite has a number of special chemical properties that make it ideal for use in a number of technical applications, including:

- Li-ion batteries – Electric car batteries, consumer electronics (e.g. mobile phones, laptop computers, digital cameras) & Tesla's new Powerwall technology for domestic electricity storage and consumption
- Industrial materials – Essential in the manufacture of lightweight motor vehicles, in aviation and aerospace technologies, as well as in heavy machinery production
- Sundry – Several other uses include: steel production, mining machinery lubricants, lead pencils & sporting equipment

Graphene (a single atomic layer of graphite) was first isolated in 2004 – following are some of the impressive chemical properties:

- Stronger than Diamond and reportedly has 200 times the strength of Steel
- More efficient conductor of heat and electricity than Silver or Copper
- Electronic properties make it suitable for replacing Silicon in microchips
- Has antibacterial properties, effective at killing *E Coli* bacteria
- Extremely light and malleable; ideal for mixing with other materials to add strength without adding weight

Whilst commercial applications are still being explored, companies such as Samsung, Nokia and IBM are investigating graphene-based solutions to replace existing technological limitations

Corporate Snapshot

ASX Code : MOZ

Alan Armstrong - Managing Director

Share Price : A\$0.011 (23 July 2015)

Ordinary Shares : 308.65m

Adrien Wing – Non-Chairman &
Company Secretary

Market Cap. : A\$3.84m

Options : 154.5m (ASX: MOZO)

Matt Bull – Non-Executive Director &
Chief Geologist

Cash : A\$0.4m (30 April 2015). Up to a
further \$900K pending the current
Rights Issue

Projects : 2 Exploration License Applications
– Balama District (Mozambique)
18 Exploration Licenses –
Nachingwea District (Tanzania)

Mozambi Resources is a low-cost African focused graphite explorer with an extensive suite of assets. Over the next six months we are planning to achieve the following:

- Currently – Teams are on site trenching known outcropping (in Tanzania) and appraising remainder of license suite to confirm prospectivity (Tanzania & Mozambique)
- Drill program – Identify high priority targets and complete a targeted drill program
- JORC Resource – Following the results of the drill program we aim to define our maiden JORC Resource in Tanzania and recognise the inherent value of our assets

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