

## ASX/NEWS RELEASE – OTC



14 May 2015

### SECONDARY TRADING NOTICE

OTOC Limited (“OTOC” or “the Company”) today issued 4,166,666 fully paid ordinary shares in the capital of the Company at a deemed issue price of \$0.096 per share to S708 compliant investors under the Company’s existing placement capacity.

#### Secondary Trading Exemption

The Corporations Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- b) as at 14 May 2015 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- c) as at 14 May 2015 there is no information:
  - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - B. the rights and liabilities attaching to the Shares.

- Ends -

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## About OTOC

OTOC Limited is a diversified infrastructure services company.

OTOC's Surveying Division of Whelans, Bosco Jonson, Geo-Metric and THG are highly regarded surveying consultants with expertise in land and cadastral, infrastructure and engineering surveying, aerial mapping, town planning and urban design.

OTOC has a clear strategy to create a premium multi-disciplinary national surveying business.

OTOC Australia is a leading provider of non-process infrastructure solutions for government, infrastructure and resources projects.

### For further information please contact

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