



Ventnor Resources Limited

ACN 142 014 873

July 2011

Disclaimer

This projects summary was prepared with due care and attention and is current at the date of the presentation.

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It does not take into account the potential and current individual investment objectives or the financial situation of investors.

Actual results may materially vary from any forecasts (where applicable) in this presentation.

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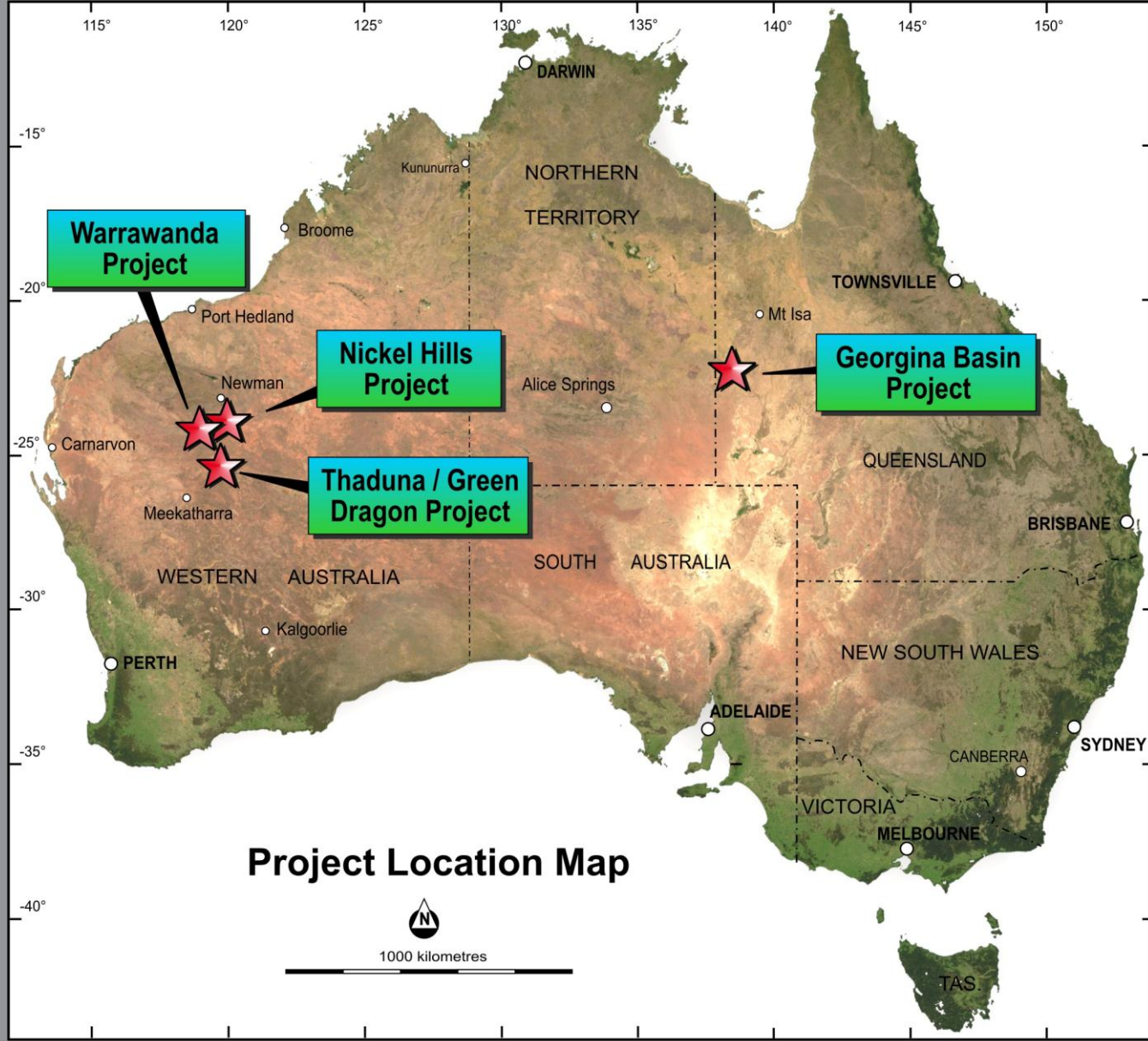
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Exploration Projects

- **Thaduna/Green Dragon Copper Project, WA**
- **Warrawanda/Nickel Hills Nickel Project, WA**
- **Georgina Basin IOCG Project, QLD**



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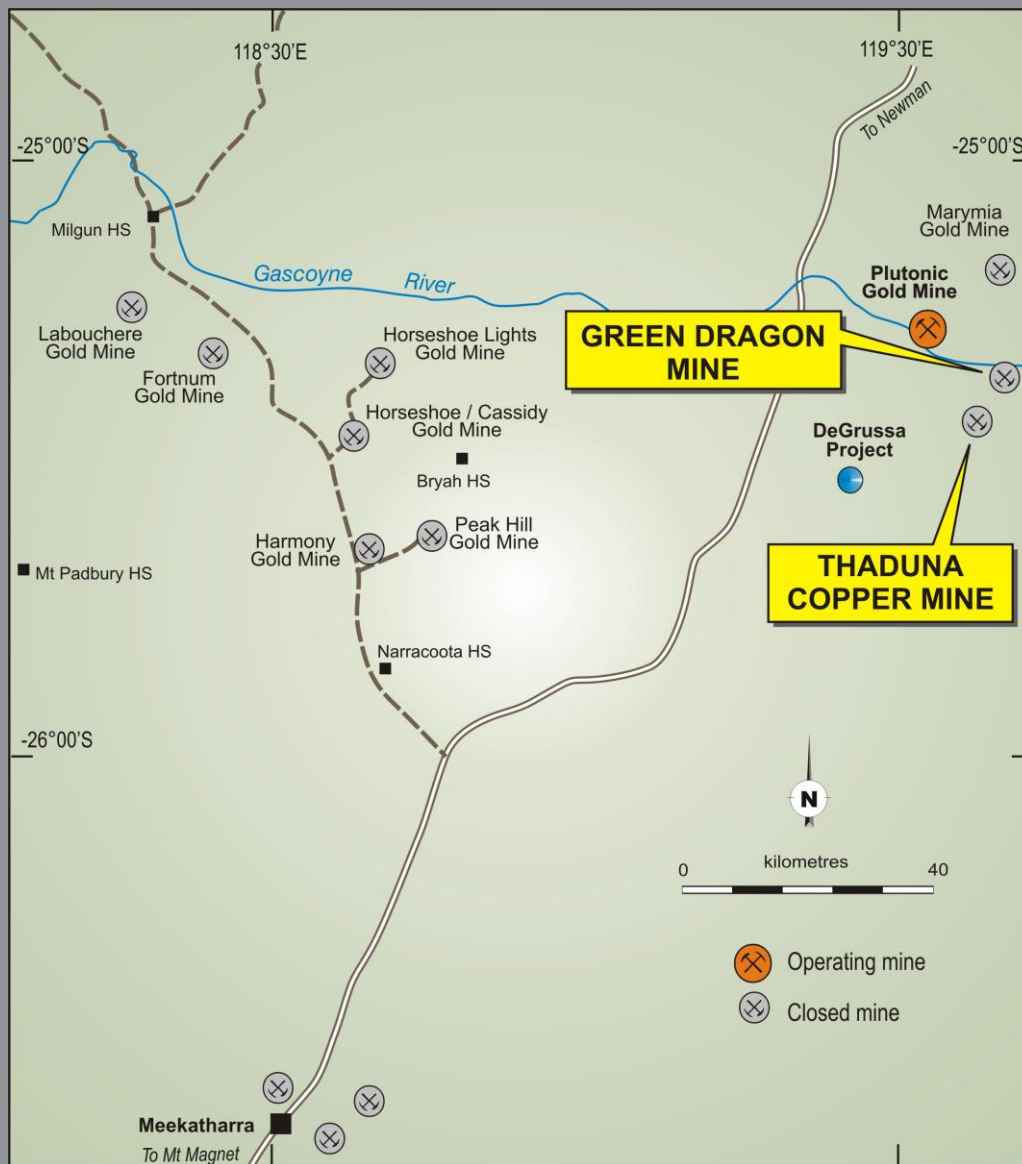


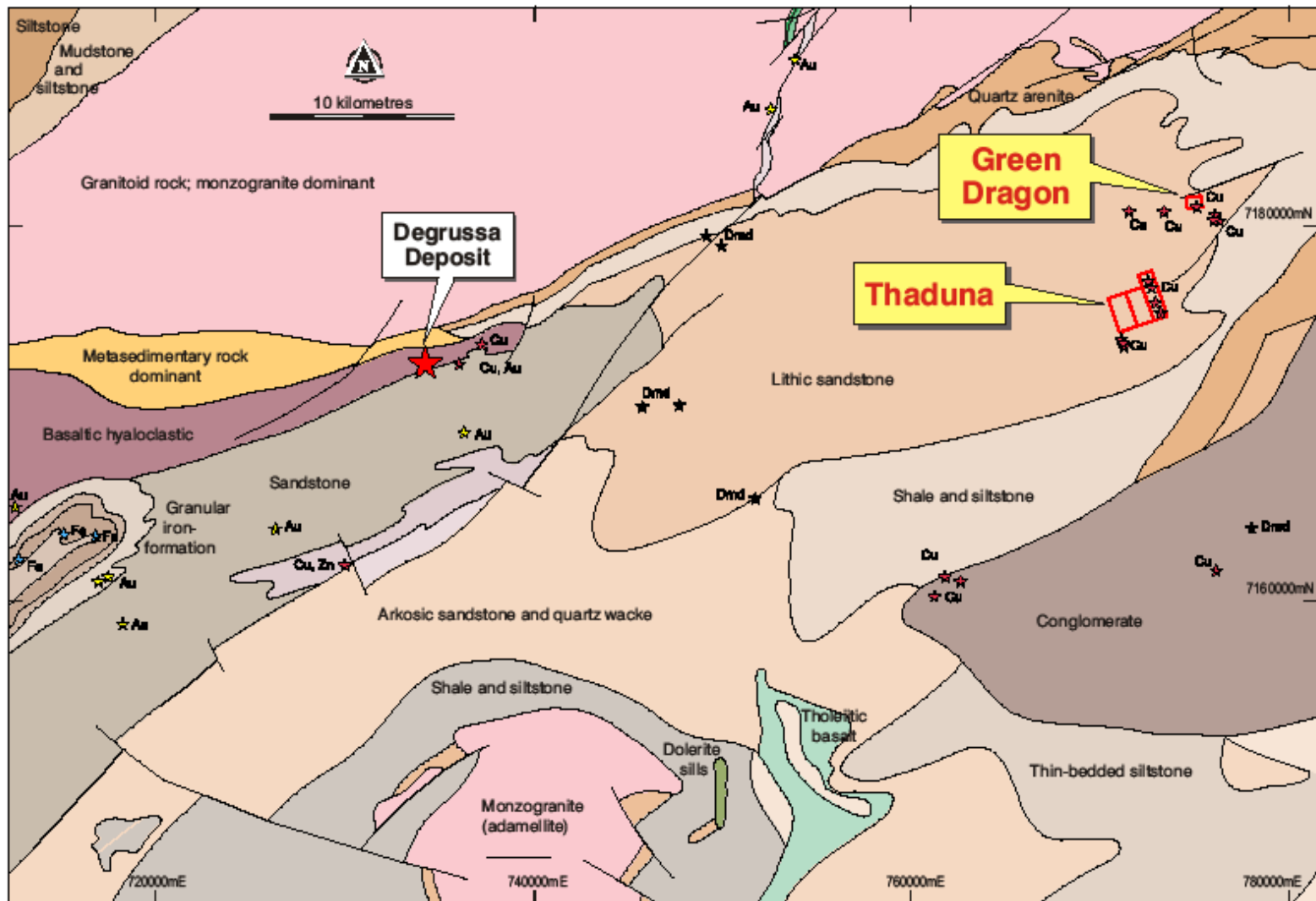
Thaduna/Green Dragon

- 175 Kms Nth Meekatharra
- 4PLs covering 604 Ha 2 ELs covering 17 blocks
- Sandfire Resources De Grussa 40km west
- Significant first pass drilling campaign results

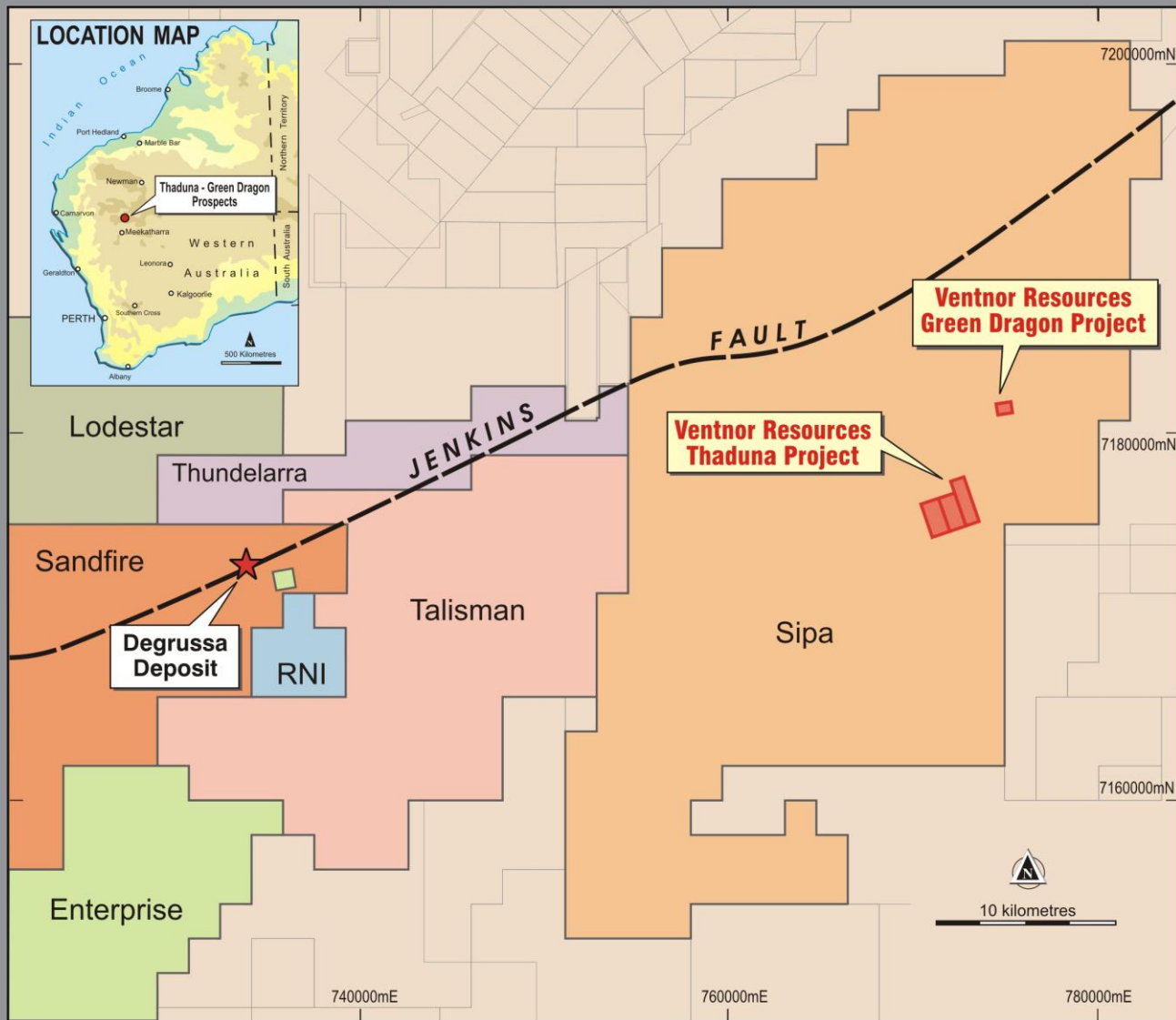


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Regional geological map of the Thaduna - Degrudda area



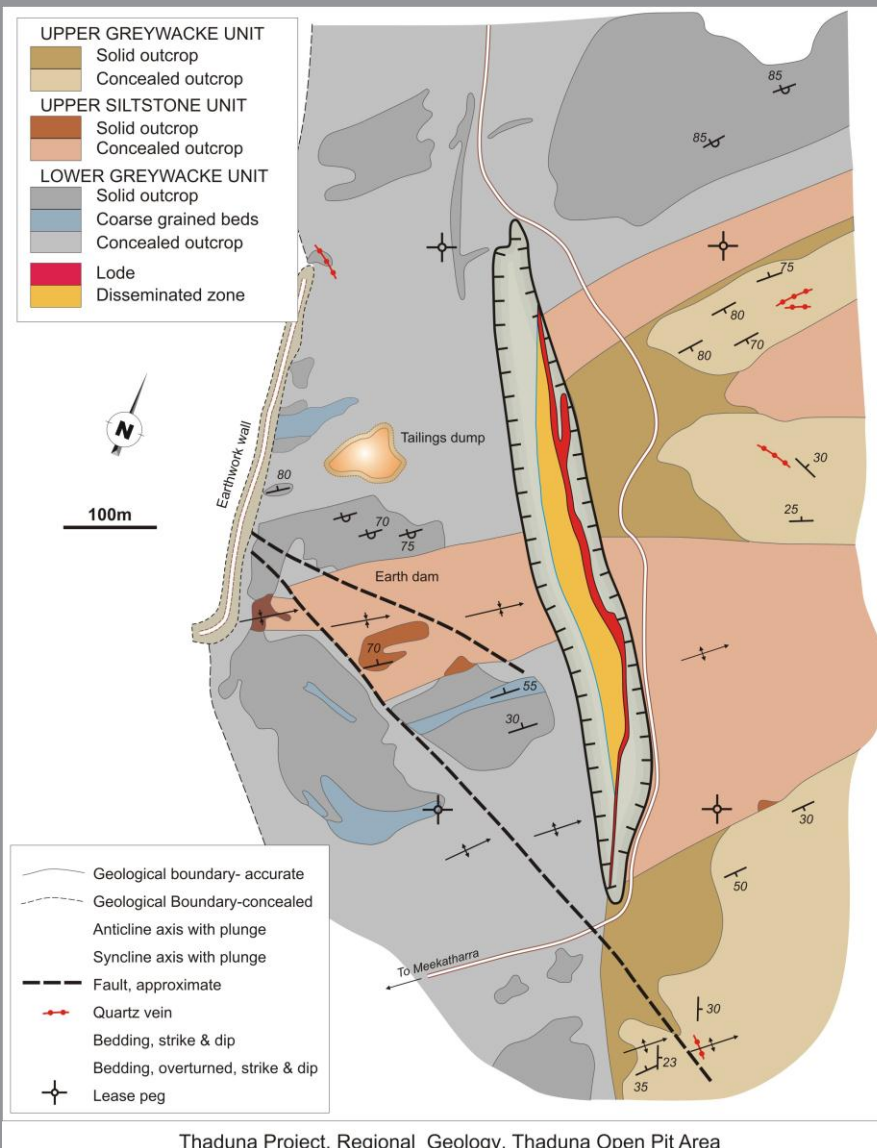
Tenement Status Map of the Thaduna - Degrudda Area

Thaduna

- Historic mining and production completed 1971
- Prior production 30,290 t @ 8.7% Cu
- Historic drilling 9m @ 5.22% Cu from 80m
- First pass includes 16m @ 3.47% Cu from 80m; 4m @ 4.37% Cu from 87m; 7m @ 5.70% Cu from 75m

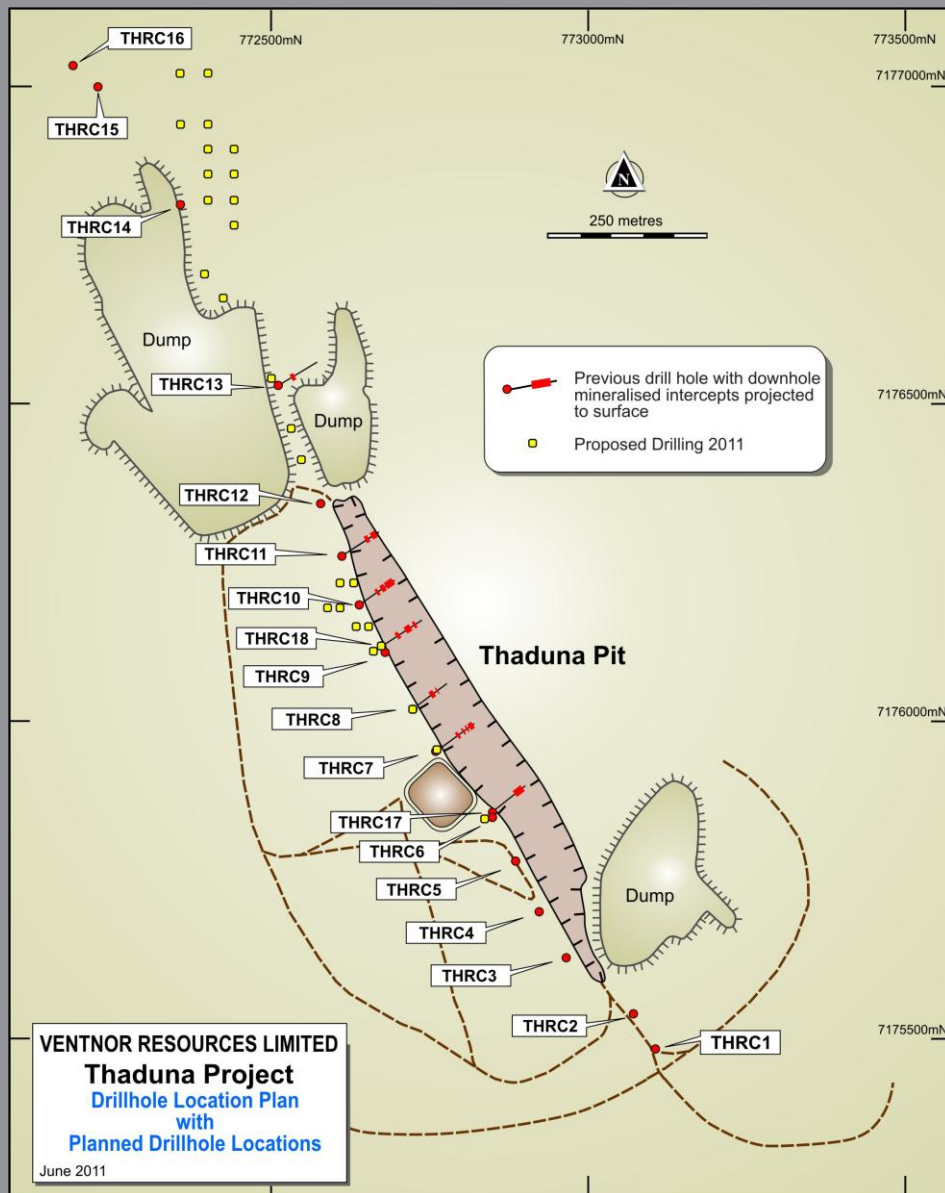


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Thaduna Project, Regional Geology, Thaduna Open Pit Area



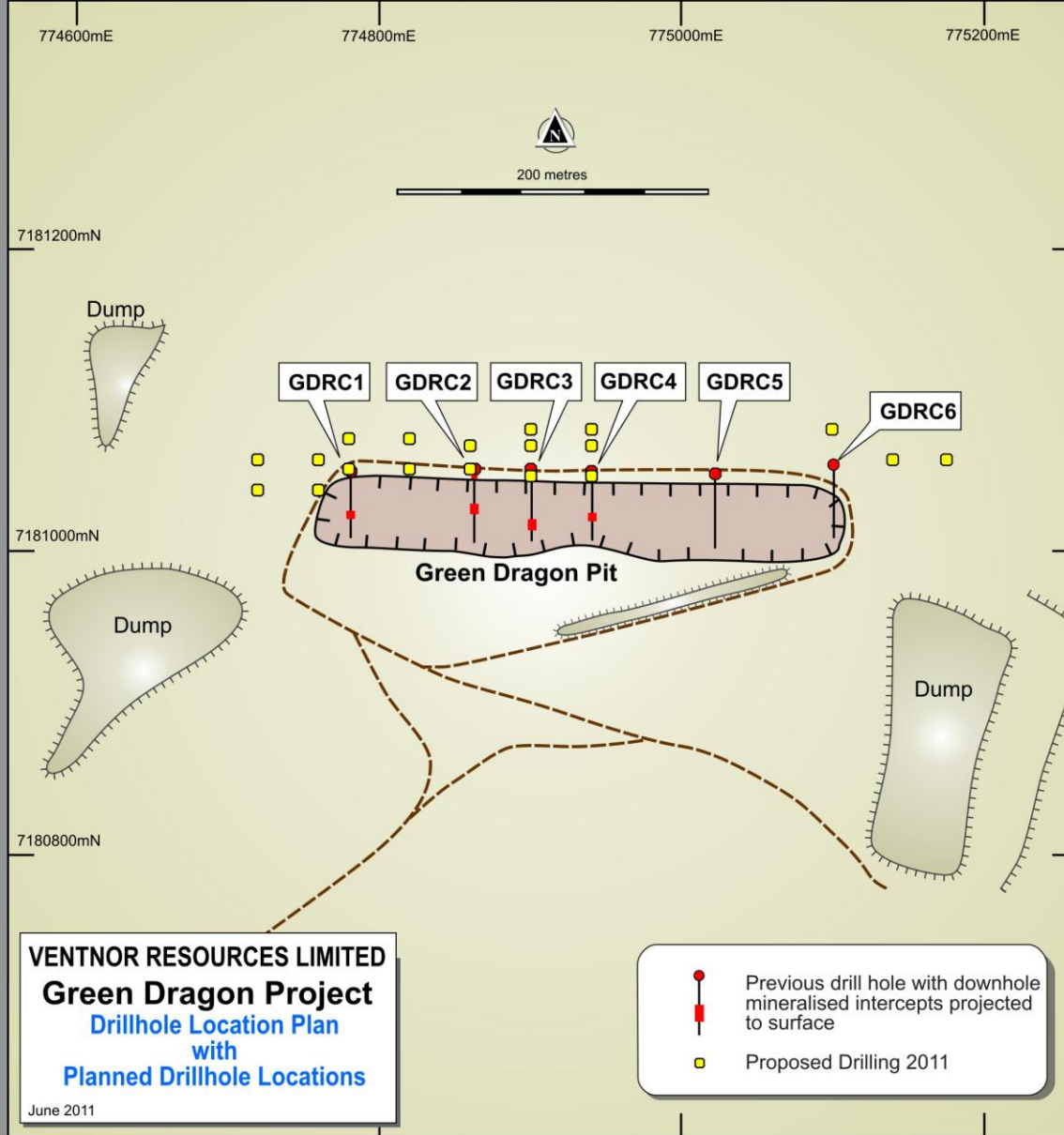


Green Dragon

- Prior production 9,100 t @ 5.2% Cu
- Historic drilling 10m @ 5.4% Cu from 97m
- First pass drilling 3m @ 5.16% Cu from 64m,
5m @ 7.19% Cu from 44m, 2m @ 3.15% Cu
from 79m, 5m @ 2.25% Cu from 85m





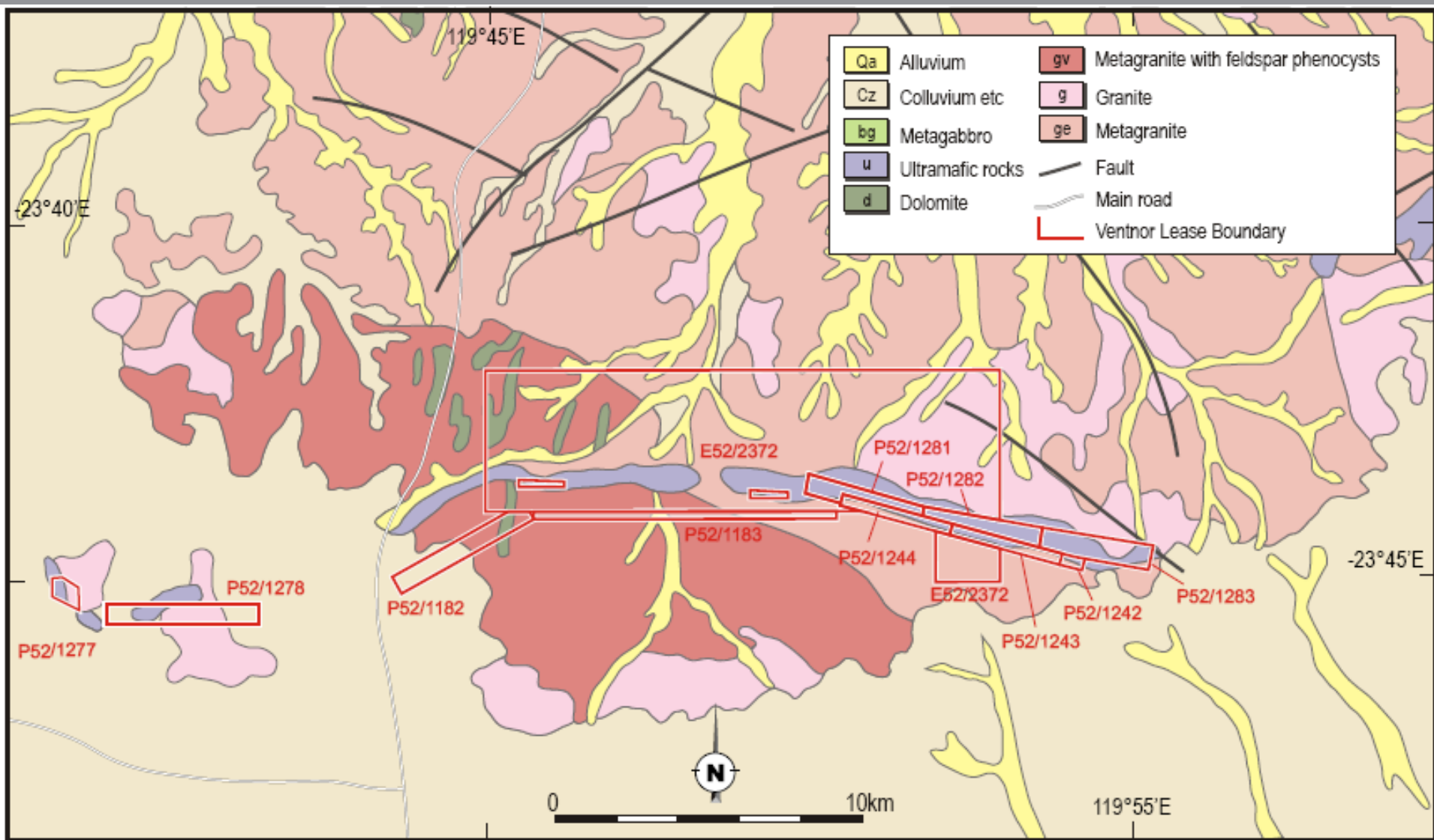


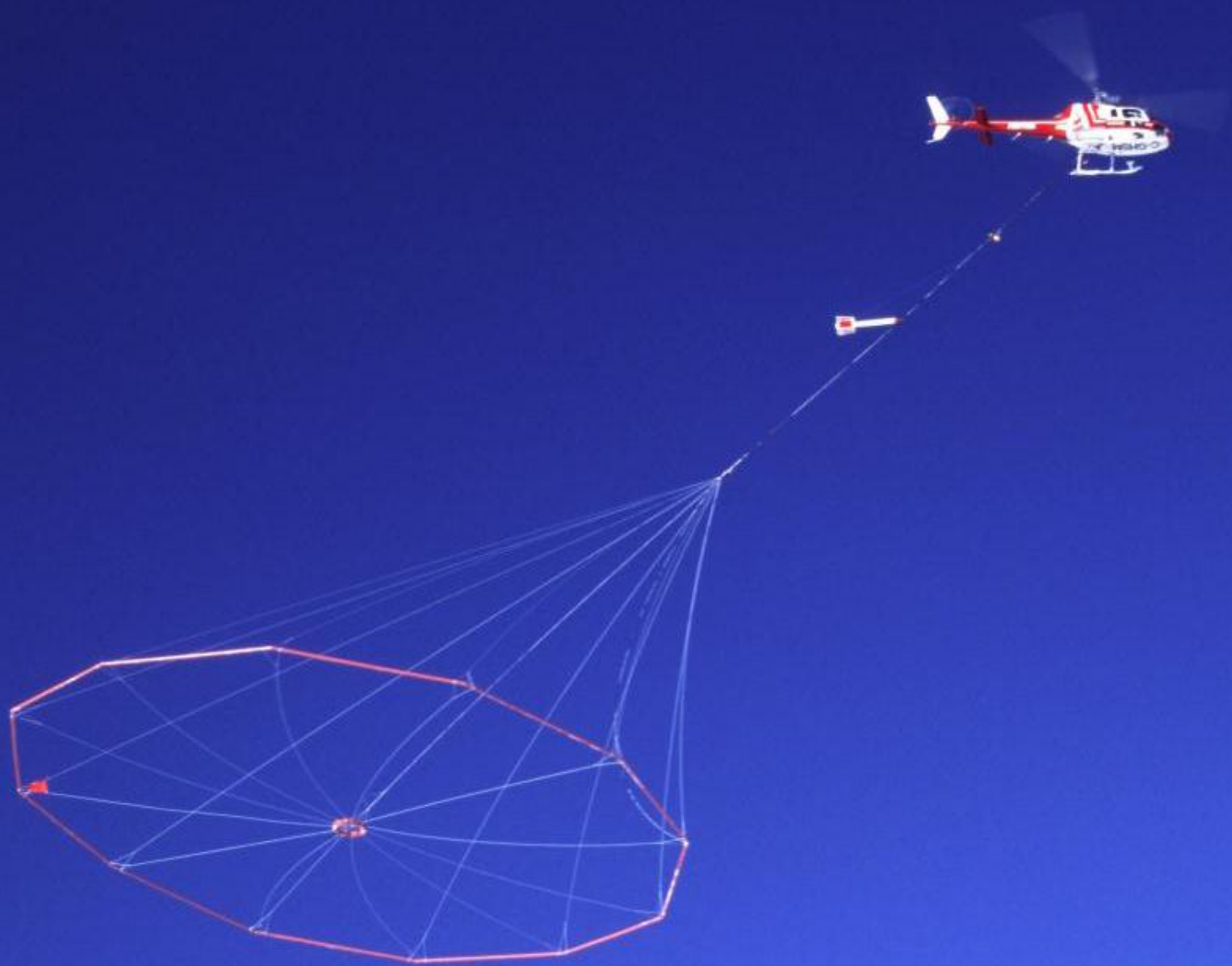
Warrawanda

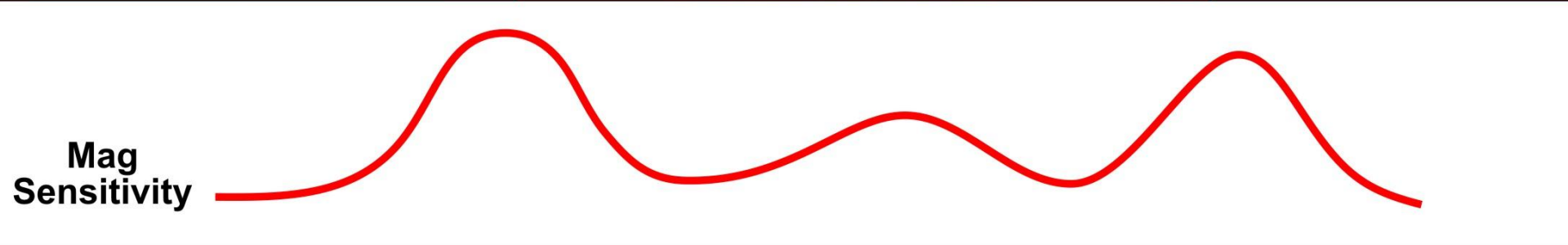
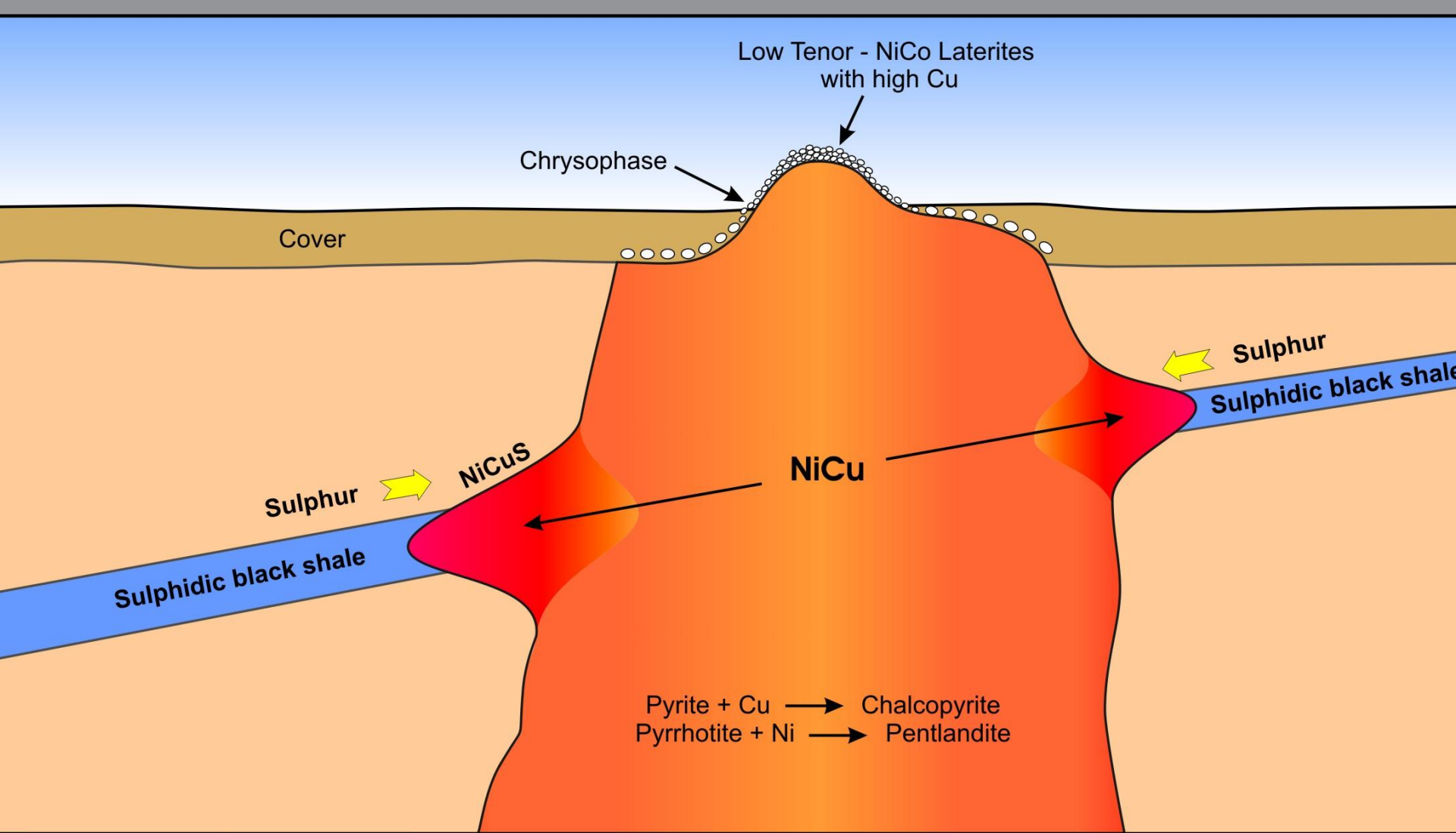
- 60 kms Sth of Newman
- 10 PI's 1202 Ha; 1 EL 17 km²
- Previous shallow exploration
- EM survey April 2011 targets selected
- Drilling to commence July 2011



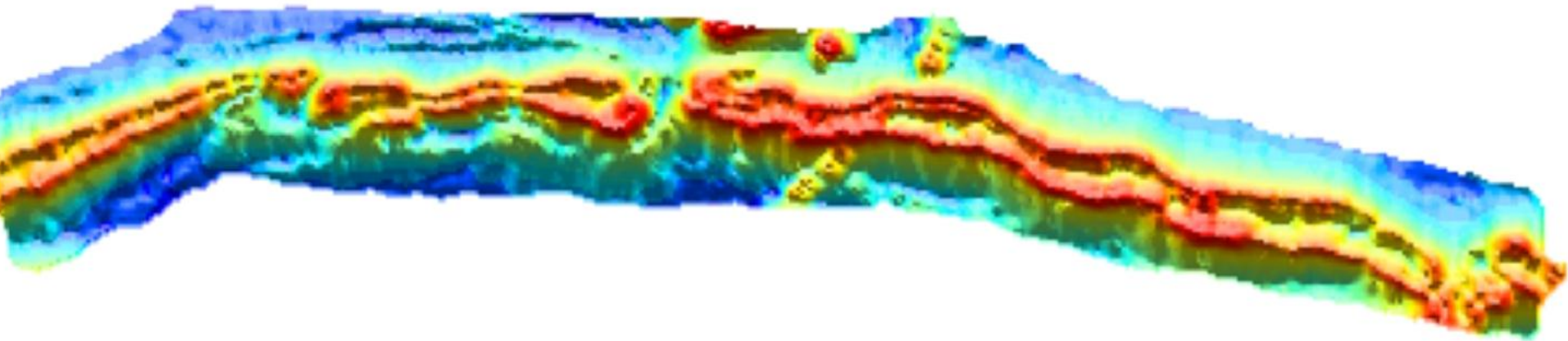
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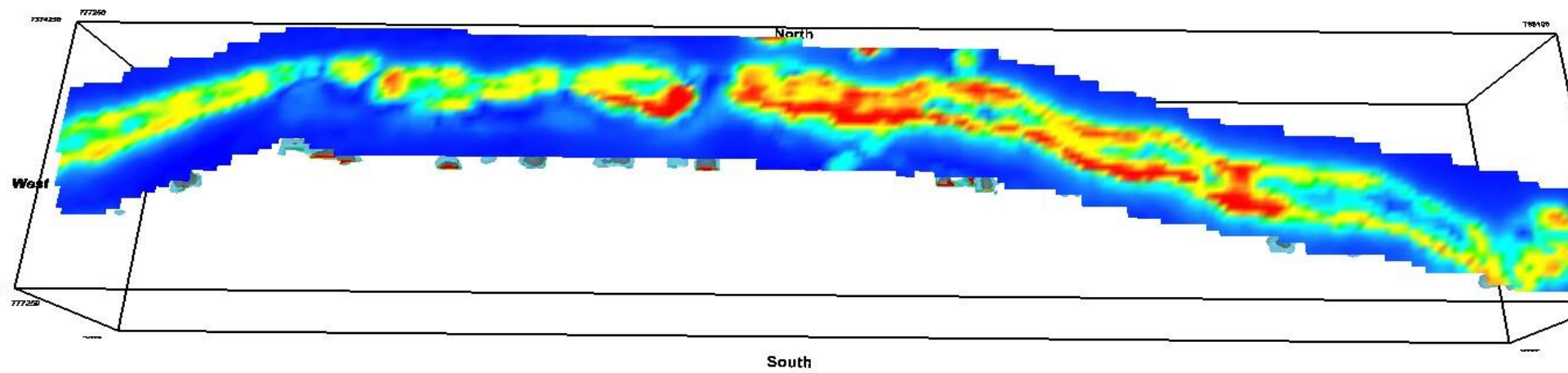




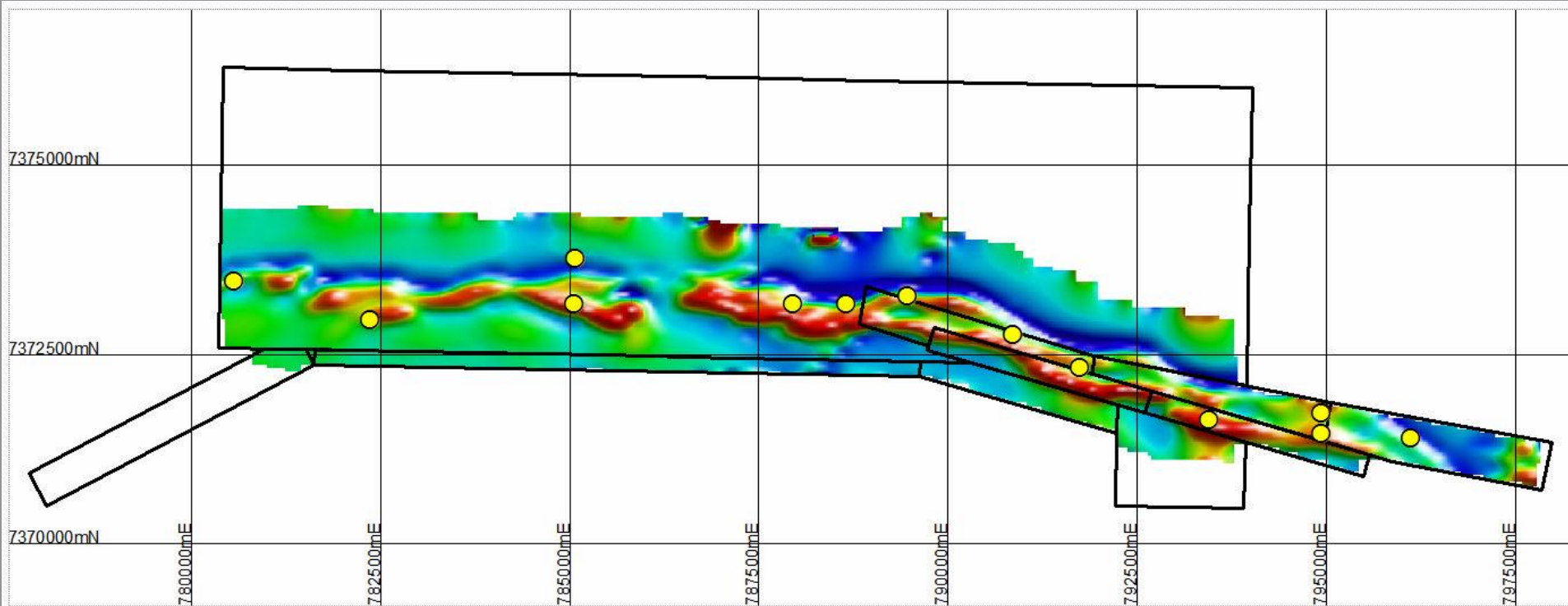
Warrawanda TMI



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Warrawanda Drill Targets

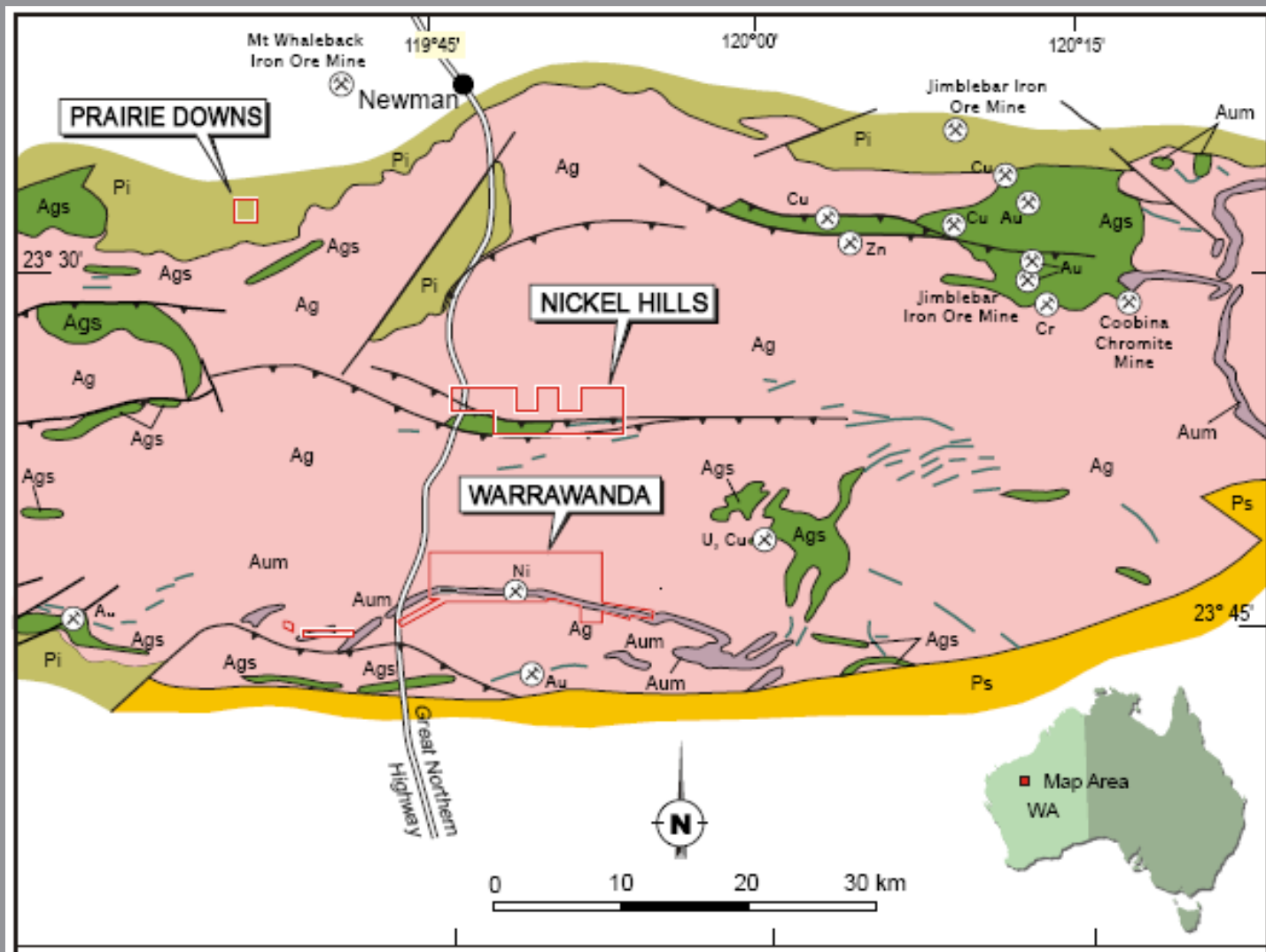


Nickel Hills

- 6 km Nth of Warrawanda
- 2 EL's 82km²
- Previous exploration occurrences of copper and nickel sulphides
- EM and magnetic survey identified a magnetic anomaly associated with a Banded Iron Formation with a strike length of 7.5 kilometres

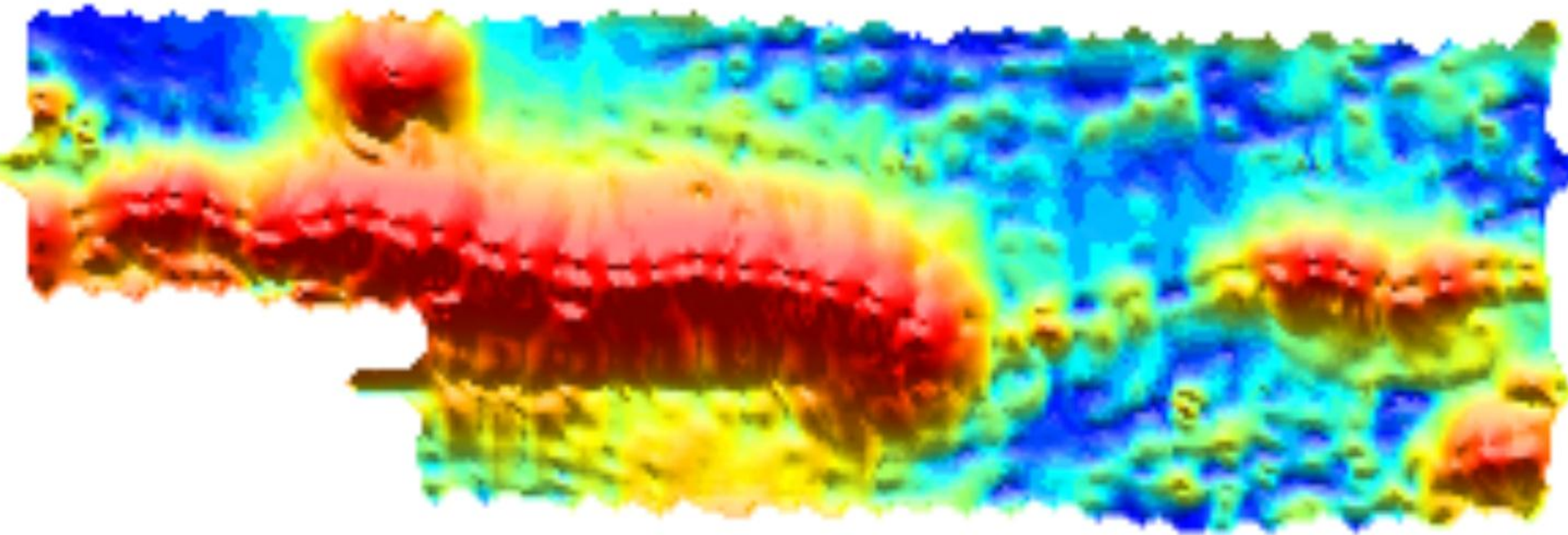


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Nickel Hills TMI



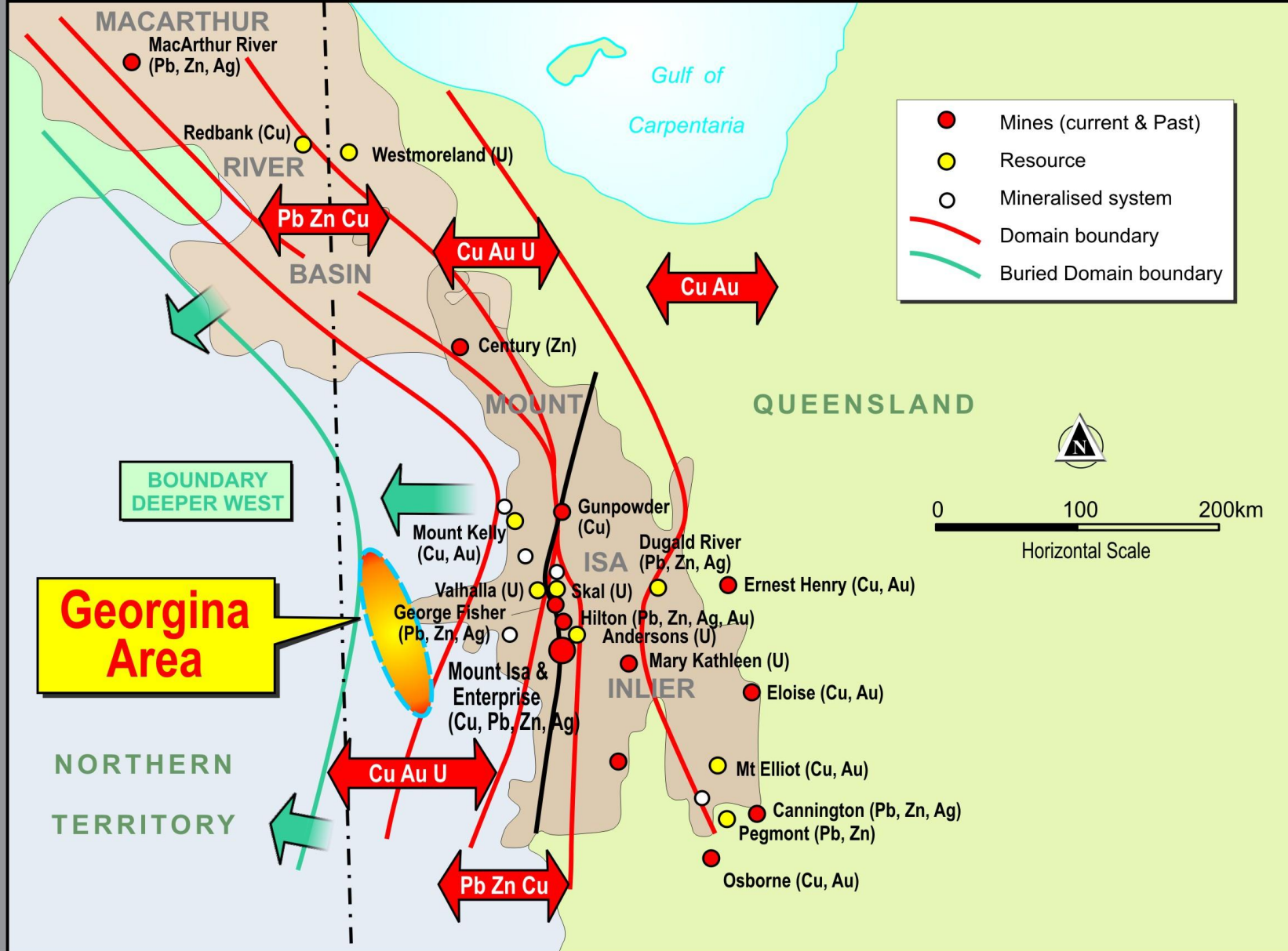
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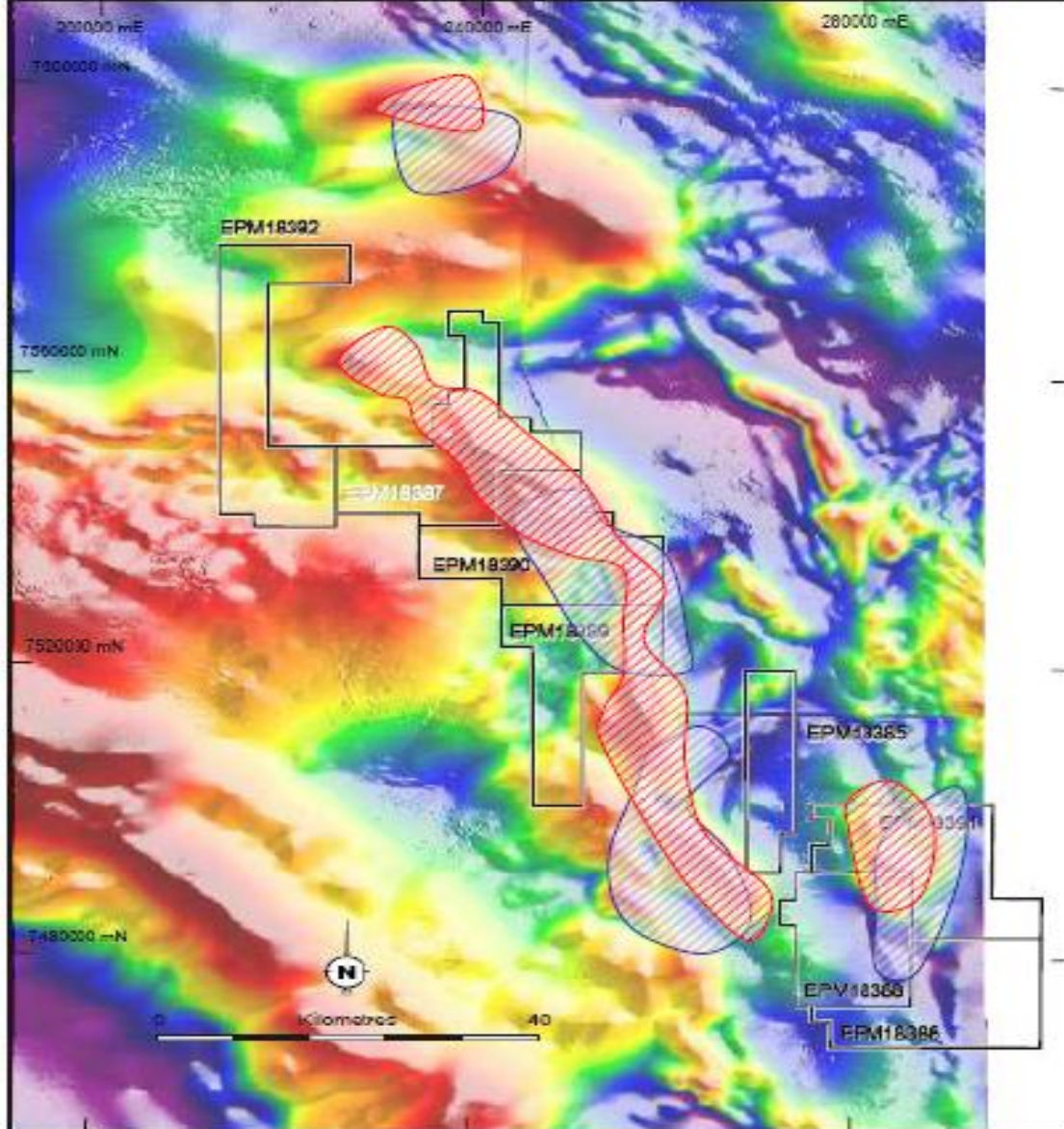
Georgina Basin

- 200 km SW Mt Isa
- 8 EPM applications; 2034km²
- Mt Isa inlier well endowed with IOCG and massive sulphide deposits
- Coincident magnetic and gravity anomalies
- Surface phosphates and lead, zinc and silver occurrences in limestone



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Magnetic

Gravity

Georgina Basin Exploration

- Collect higher resolution gravity, magnetic and radiometric data
- Obtain a 3-D inversion of the gravity, magnetic and radiometric data from the survey and analyse for anomalies in 2011
- Follow up with targeted deep diamond orientation drilling in 2012



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Board

- **Paul Boyatzis (*Chairman*)**
25 years experience in investment and equity markets
Chairman of a number of ASX listed companies
Member of the Australian Institute of Company Directors
- **Bruce Maluish (*Managing Director*)**
30 years experience in set-up, management and development of mining operations
Former Managing Director and Operations Director of Australian junior mining companies
Expertise in mining project construction, development and management
- **Peter Pawlowitsch (*Non-Executive Director*)**
10 years in accounting and resources sector
Former executive Director Comdek (now Resource Generation) and Maverick Energy Ltd
Expertise in business administration and mineral project evaluation
- **John Geary (*Non-Executive Director*)**
Over 40 years in Australian resource sector
Previously Executive Director and Company Secretary for a number of ASX listed exploration companies
Expertise in compliance, company administration and tenement management



Capital Structure

Issued	Shares	Options
Total	50.0 M	23.2 M

Cash on hand	\$4.5 M	
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Market Cap	@ 23c	\$11.5 M
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10.6M Seed shares escrowed 24 months
4.3M Vendor shares escrowed 12 months

1.5M Vendor 20c options escrowed 12 months
20.0M Remaining 25c options escrowed 24 months

Competent Persons Statement

The information in this presentation that relates to Exploration Results is based on information compiled by Mr Stephen Denn who is a Member of the Australasian Institute of Mining and Metallurgy (MAusIMM). Mr Denn is a contractor to Ventnor Resources Limited. Mr Denn has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Denn consents to the inclusion in this report of the matters based on information provided by him and in the form and context in which it appears.



Ventnor Resources Limited

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