

8 May 2012

The Manager Companies
Company Announcements
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

By: e-lodgement (ASX code: IOG)

Dear Sir/Madam

Audio Broadcast

Incremental Oil and Gas Ltd (ASX code: IOG) ("the Company") provides the opportunity to listen to an audio broadcast with Mr. Gerry McGann, Managing Director, discussing the Company's recent ASX announcement on the acquisition of the Florence oilfield in Colorado, USA.

The audio broadcast is available on the Company's website home page at www.incremental油和gas.com under the Boardroom Radio link.

Yours sincerely



Susan Hunter
Company Secretary