

TI TREE LITHIUM PROJECT

INVESTOR PRESENTATION & VIDEO UPDATE



Voltaic Strategic Resources Limited ('Voltaic' or 'the Company') (ASX:VSR) is pleased to provide an overview of the information that was presented in the ASX announcement dated 7 February 2023, as per the attached investor presentation. This information is provided by the Company to enhance the understanding of the results that have been provided in the previous ASX announcement.

An associated video recording with the CEO, Michael Walshe, to provide commentary regarding this presentation can be found here: www.voltaicresources.com/site/investor-centre/videos, titled "Ti Tree Lithium Project Update - Maiden Rock Chip Results".

Previous Related Market Announcements

ASX:VSR [Ti Tree Li Project Maiden Rock Chip Results](#)

07/02/2023

For further information, contact:

MICHAEL WALSH

Chief Executive Officer

+61 (0)8 6245 9821

Email: michael.walsh@voltaicresources.com

SIMON ADAMS

Chief Financial Officer, Company Secretary

+61 (0)8 6245 9821

Email: simon.adams@voltaicresources.com

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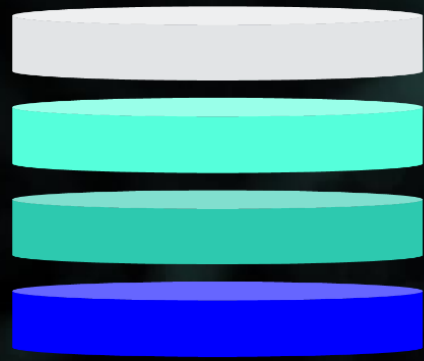
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The information in this announcement that relates to Exploration Results is based on and fairly represents information compiled by Mr Claudio Sheriff-Zegers. Mr Sheriff-Zegers is employed as an Exploration Manager for Voltaic Strategic Resources Ltd and is a member of the Australasian Institute of Mining and Metallurgy. He has sufficient experience of relevance to the styles of mineralisation and types of deposits under consideration, and to the activities undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. He consents to the inclusion in this announcement of the matters based on information in the form and context in which they appear.

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This announcement may contain forward-looking statements which involve a number of risks and uncertainties. These forward-looking statements are expressed in good faith and believed to have a reasonable basis. These statements reflect current expectations, intentions or strategies regarding the future and assumptions based on currently available information. Should one or more of the risks or uncertainties materialise, or should underlying assumptions prove incorrect, actual results may vary from the expectations, intentions and strategies described in this announcement. No obligation is assumed to update forward looking statements if these beliefs, opinions, and estimates should change or to reflect other future development.

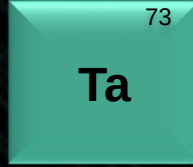




VOLTAIC

STRATEGIC RESOURCES

Ti Tree Lithium Project Update Maiden Rock Chip Results



INVESTOR PRESENTATION

09 February 2023

ASX:VSR

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GASCOYNE REGION

An emerging Critical Metals province:

LITHIUM: Ti Tree Project

- >200 km² project with no prior systematic exploration for Lithium (Li)
- Neighbour to Yinnietharra (formerly 'Malinda') Li discovery (Red Dirt Metals (ASX:RDT))
 - Latest drill results from M1 pegmatite: 56m at 1.12% Li₂O from 94m (YNRD005) + commitment to 90,000m drill program
 - Acquired for A\$25M from Electrostade Pty Ltd in 2022
 - Contiguous to VSR Ti Tree Project – interpreted lithium corridor
- Potential to be WA's next Lithium district

RARE EARTHS: Paddys Well project

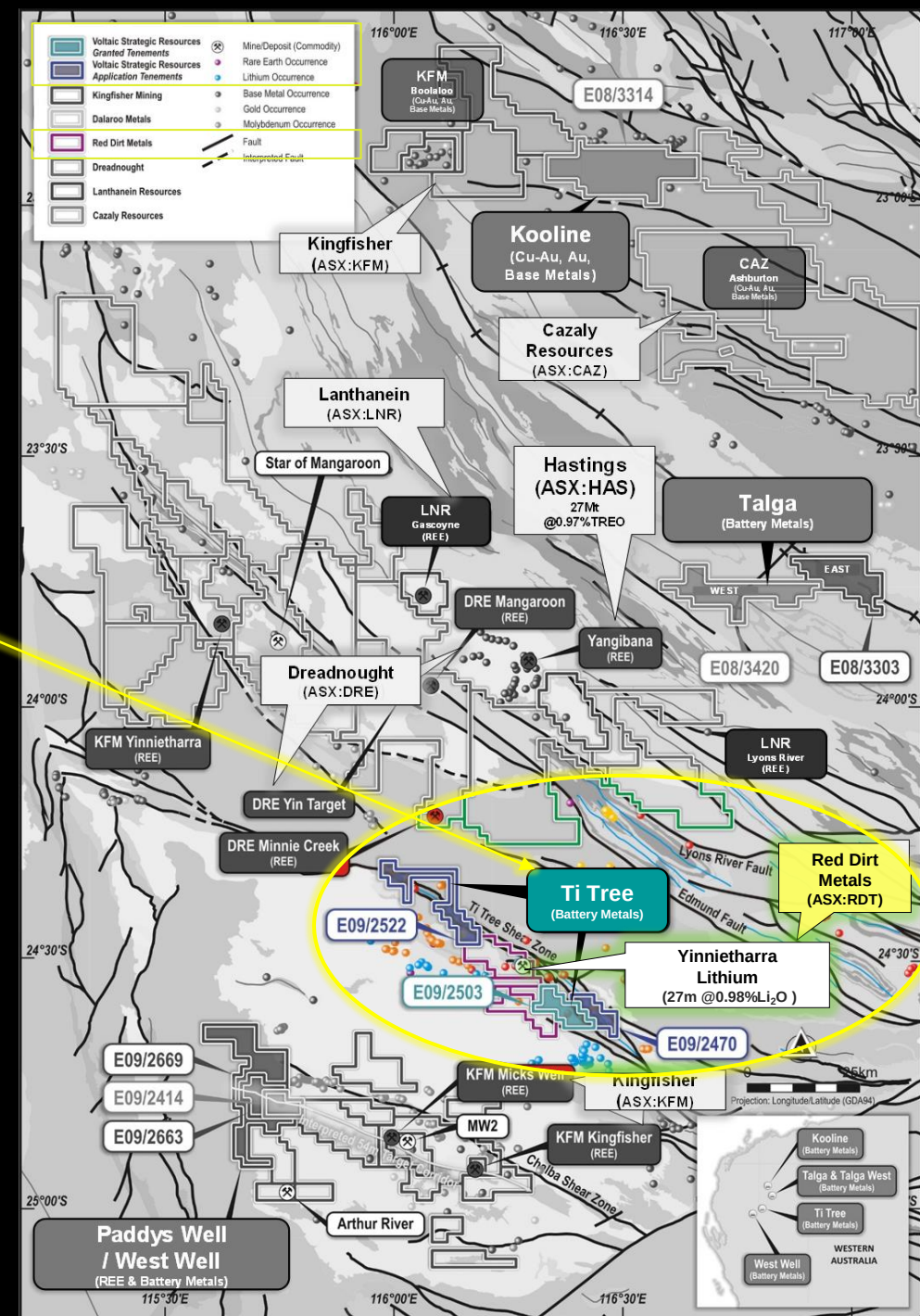
- Historical drilling with anomalous Rare Earth Elements (REE)
- Large tenement package in highly active REE exploration 'hotspot'

Ni-Cu-Co-PGE: Talga project

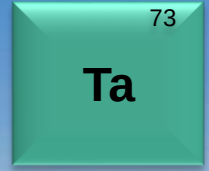
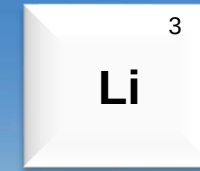
- Targeting Nickel Sulphides

COPPER-GOLD, GOLD, BASE METALS – Kooline project

- Copper-gold and base metals prospectivity



TI TREE PROJECT



Purpose?

In search of Lithium-Caesium-Tantalum (LCT) pegmatites

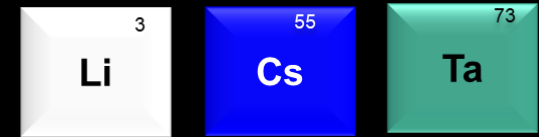
Prospectivity?

The best place to make a discovery, is beside a discovery

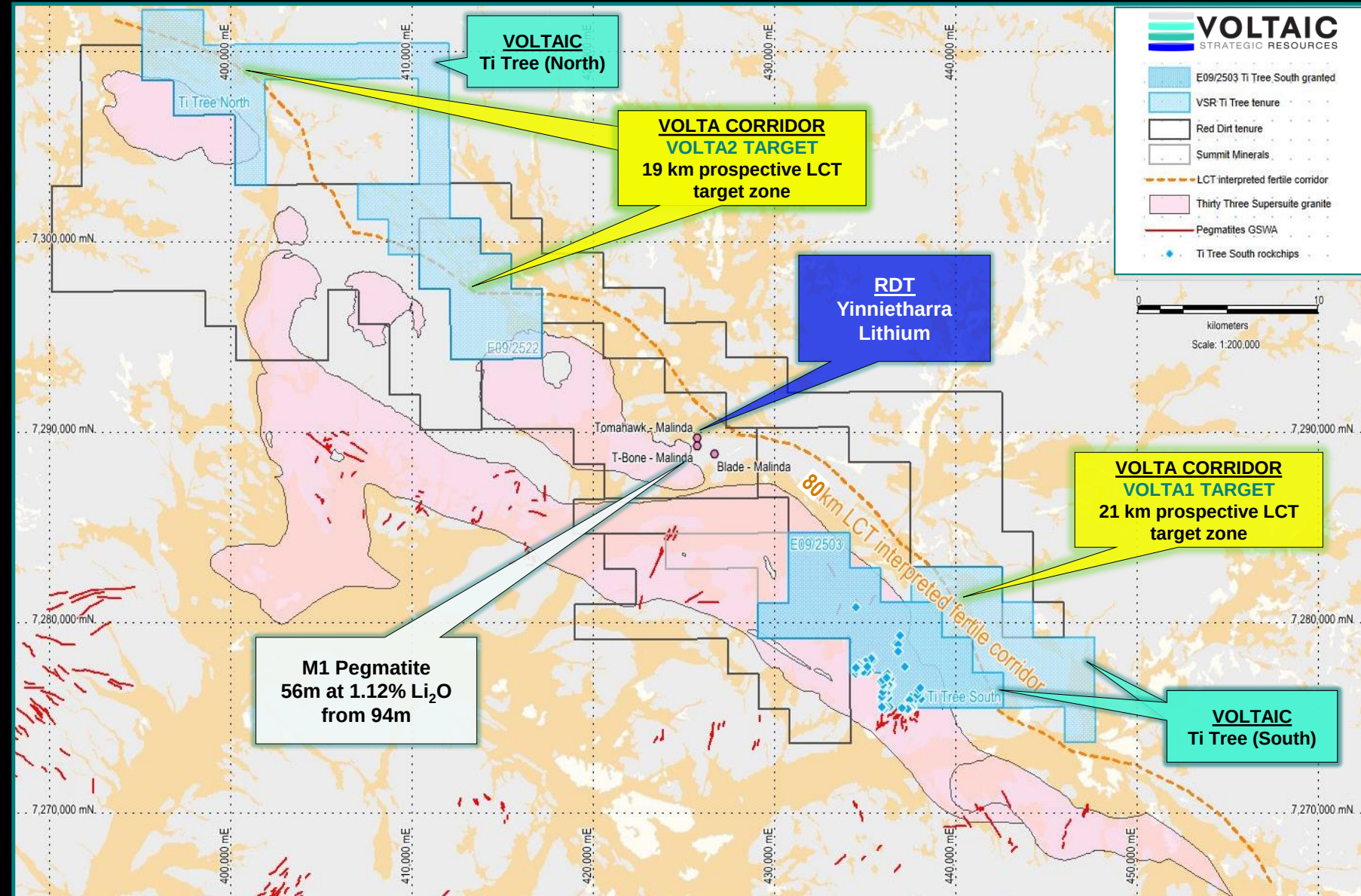
How?

Using established best-practices in lithium exploration

Ti Tree Project



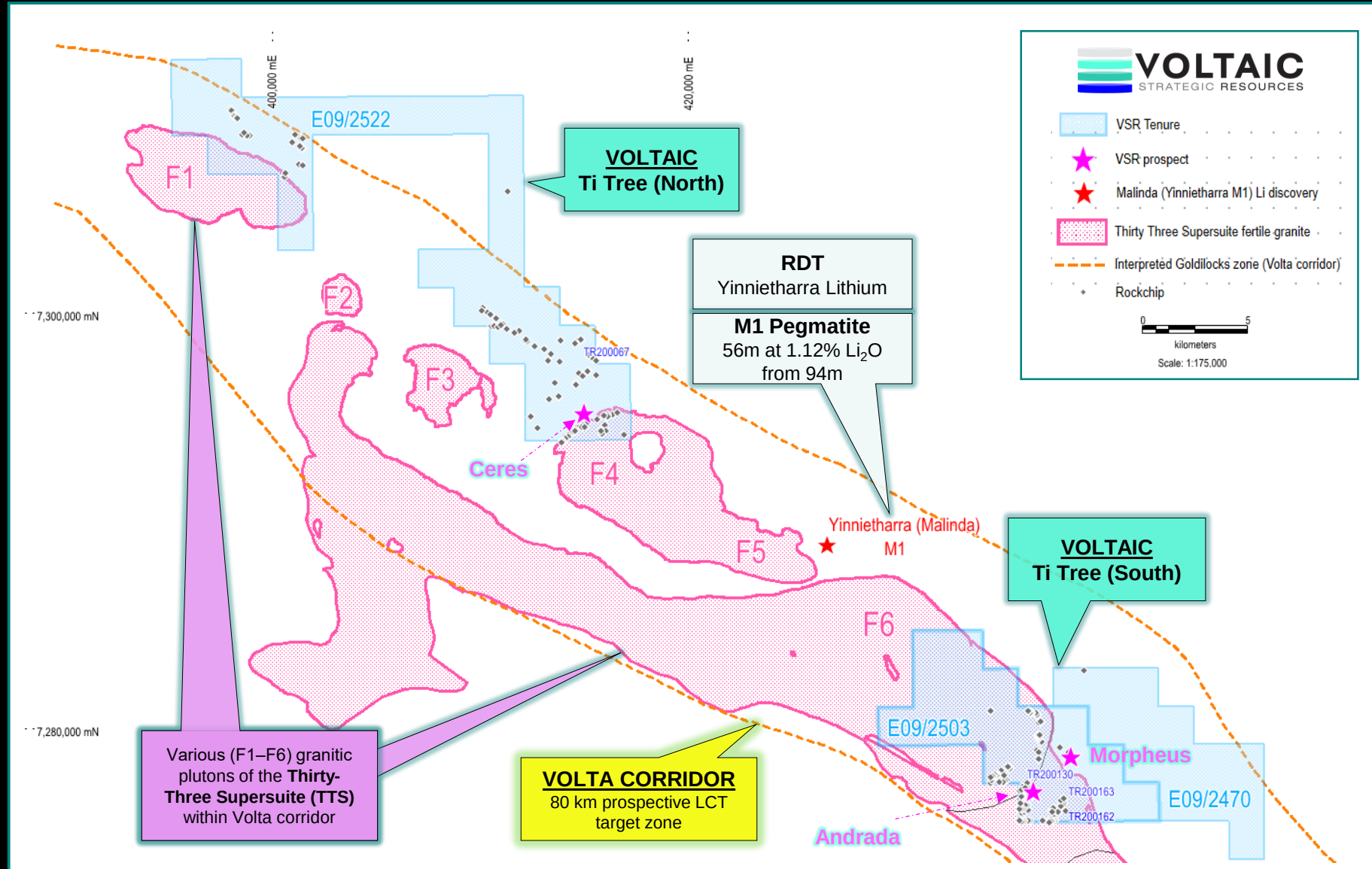
- Comprises 3 exploration licences (212 km²)
- Tenure overlays an interpreted **prospective corridor of lithium-bearing pegmatites** where recent exploration efforts have discovered the **Yinnietharra (formerly 'Malinda') Li prospect** .
 - 56m @ 1.12% Li₂O with at least 6 regional intercepts above 1% Li₂O
- Voltaic's ground is along strike both NW and SE of Malinda and includes the granite contact extensions



Where is the Lithium coming from?

3 Li	55 Cs	73 Ta
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- Most likely, the major granitic bedrock system, the “*Thirty Three Supersuite*” - named after the Thirty Three River
- There is an interpreted 80 km ‘**corridor**’ from the bottom of Ti Tree South to the top of Ti Tree North that is underlain by the *Thirty Three Supersuite*. (**VOLTA CORRIDOR**).
- VSR’s Ti Tree tenements overlay *40km of this corridor*
- Most prospective areas occur **0.5 - 5 km** from edge of granite (“**Goldilocks zone**”)



How do we know this?



- Geochemical “fertility” analysis - the established science behind Lithium exploration. Pioneered by P. Cerny in the 1980s
- Hardrock Li-Cs-Ta (LCT) deposits are typically hosted within pegmatitic rocks. Pegmatites evolve from ‘parent’ granitic rocks and are most typically “barren” (not enriched in LCT mineralisation)
- Granites or pegmatites that are enriched in LCT mineralisation are deemed “fertile”
- The TTS granites have been shown to be “fertile” by both Segue Resources (original discoverers of Yinnietharra), and now by **Voltaic** from our maiden rock chip sampling campaign.
- **Outcome = significant extension of LCT prospectivity across the region**

Pegmatites at Ti Tree

- Widespread throughout tenure
- Outcropping at surface
- Are they “fertile” (LCT enriched)?
 - Yes, as confirmed from maiden surface sampling campaign (see Appendix for details)
- ~ 230 samples collected
- Active follow-up in progress



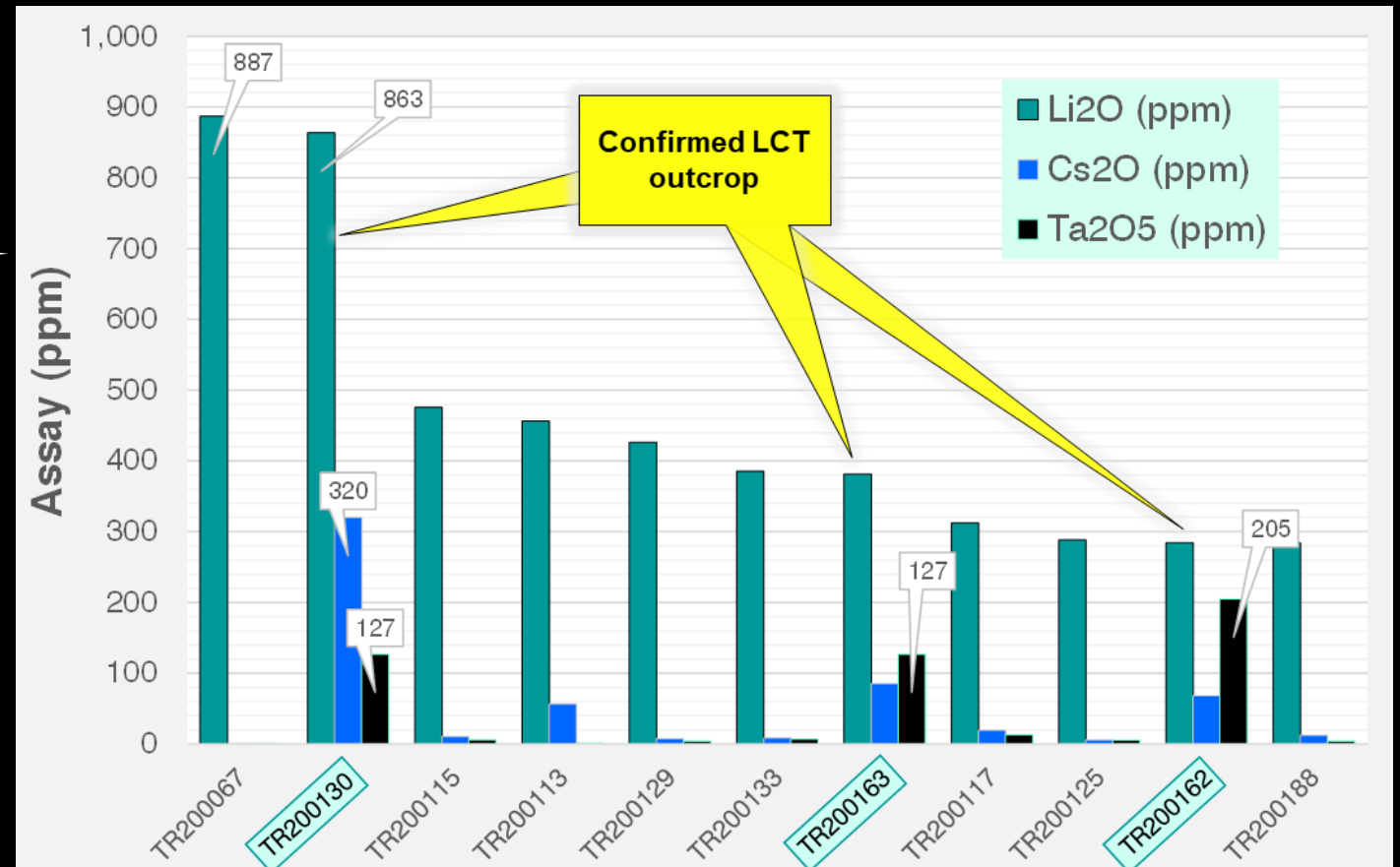
Are the samples enriched in: Lithium, Caesium & Tantalum?



YES

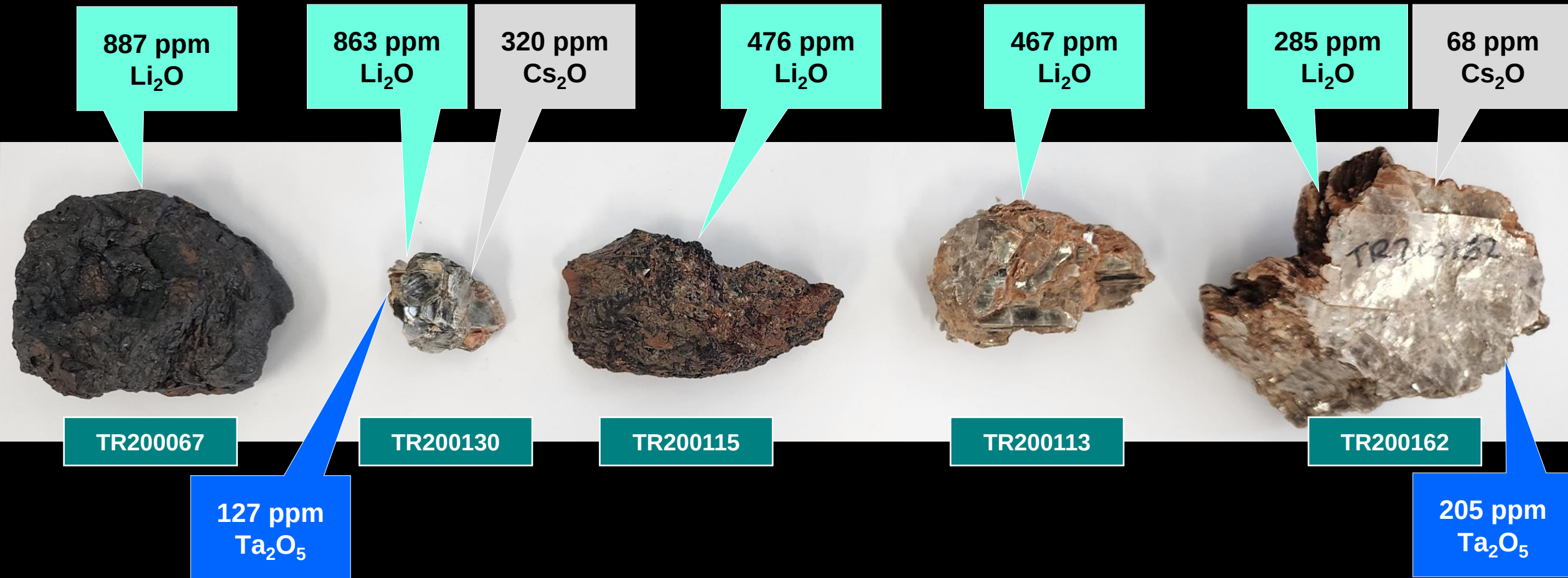
Several samples with highly anomalous results

Very encouraging at such an early stage of the project's lifecycle



Crustal abundance in granite ("background concentration") of LCT elements given as 43 ppm Li₂O, 4 ppm Cs₂O & 3 ppm Ta₂O₅. Reference: Breaks *et. al* 2005, p. 4.

Very favourable initial LCT assays



Outcome 1

RESULT:

All key indicators display that the rocks at Ti Tree are:

- highly fertile,
- highly fractionated, &
- enriched in LCT mineralisation

Very favourable for hosting a potential LCT Resource

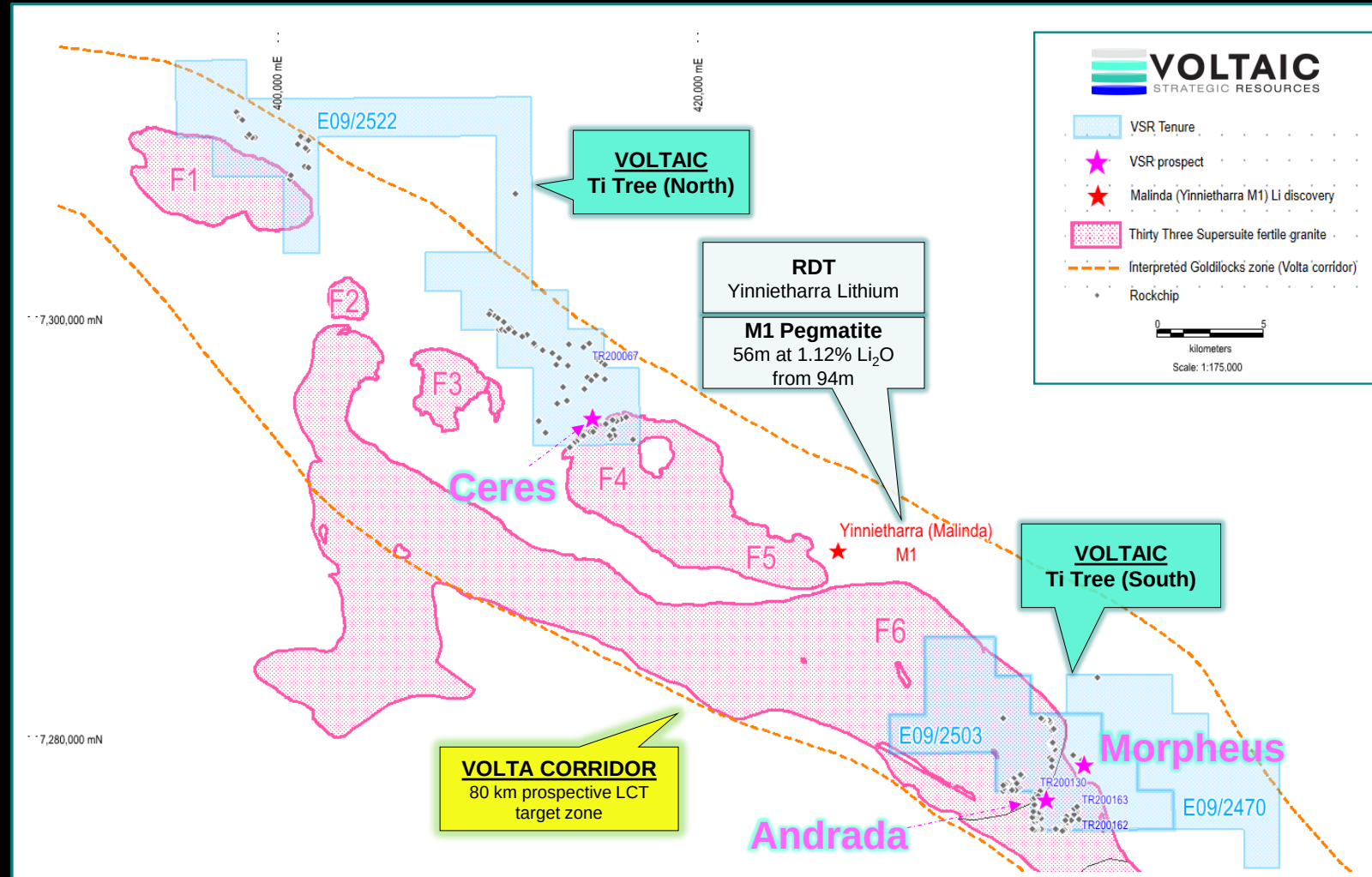


Fractionated pegmatite with tourmaline

Outcome 2

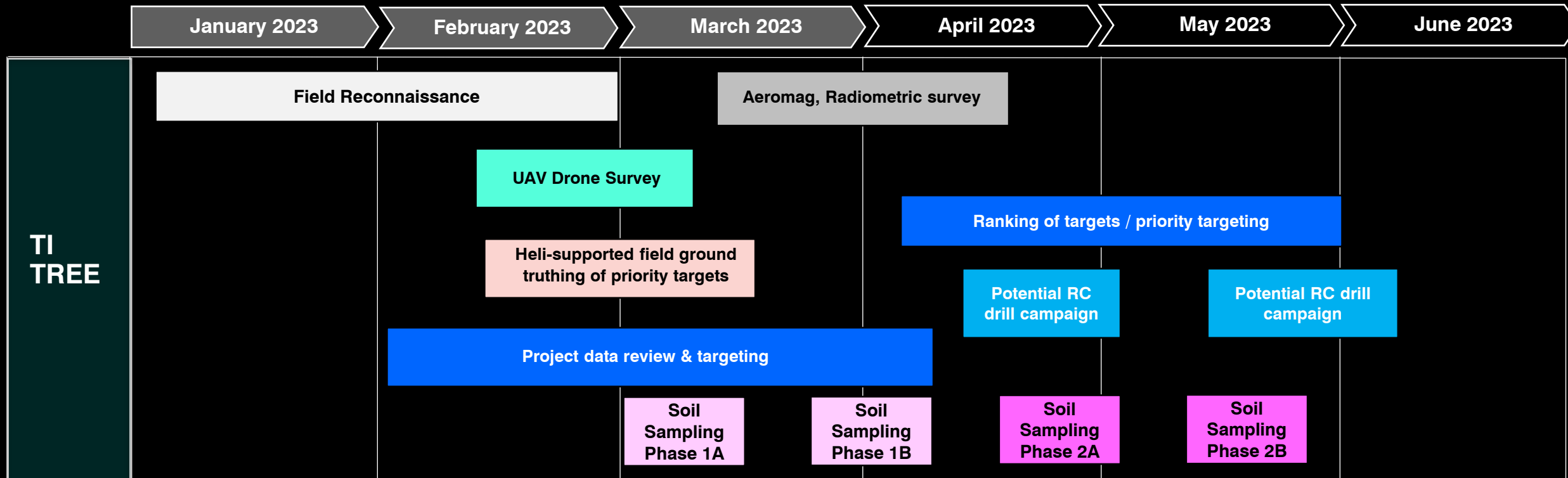
3 x Drill Targets identified

1. “Andrada”
2. “Ceres”
3. “Morpheus”



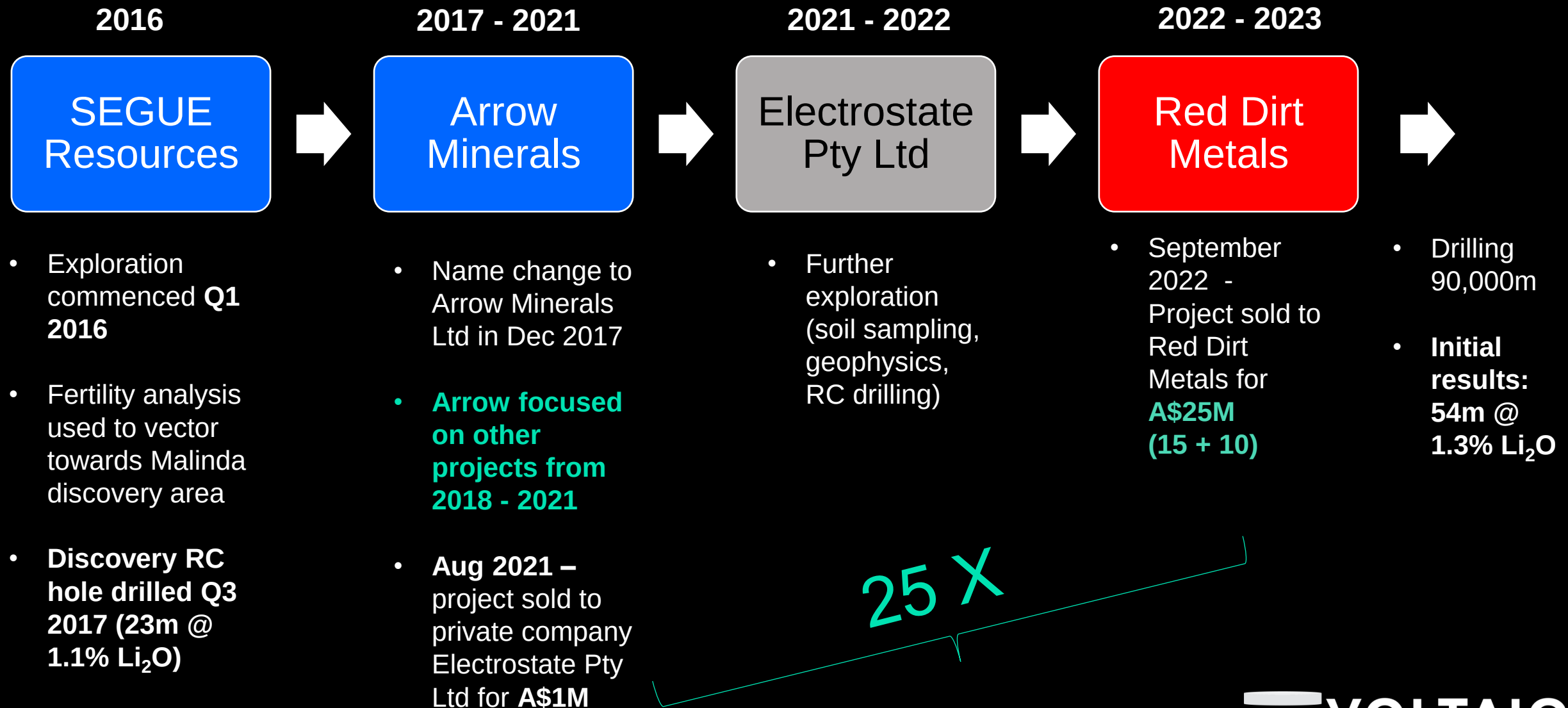
The path ahead at Ti Tree

- Keep building pipeline of drill targets
- Potentially drill test by April / May 2023



Timeline of the neighbouring Malinda / Yinnietharra Li discovery

Yinnietharra (Malinda) Discovery Timeline



Q2 2016

5 x quarters

Q3 2017

Regional rockchips on granites

Fertility analysis (Mg/Li, Nb/Ta)

Confirmation of regional fertility

Stream sediment sampling

Follow-up rockchip sampling campaign

Widespread soil sampling

Follow-up targeted rockchips, mapping, structure

Drill test

Discovery hole (Sabre prospect @ Malinda "M1")

Best initial rockchip
200 ppm
Li₂O
(average
64 ppm)

Best rockchip
0.65%
Li₂O

Best rockchip
3.8% Li₂O

23m @
1.1% Li₂O

M1 discovery

Best initial rockchip
887 ppm
Li₂O

1 x quarter

N/A not required

In progress

We are here

Planned for Q1 & Q2 2023

Planned for Q1 & Q2 2023

Potentially Q2/Q3 2023

Regional rockchips on granites

Fertility analysis (Mg/Li, Nb/Ta)

Confirmation of regional fertility

Stream sediment sampling

Follow-up rockchip sampling campaign

Widespread soil sampling

Follow-up targeted rockchips, mapping, structure

Drill test

Discovery hole

Morpheus? Andrada? Ceres?

APPENDIX I – Results

Maiden Surface Geochemical Sampling Results from Ti Tree



Are the samples Fertile?

Geochemical fertility ratios within fertile granites / pegmatites – required ranges

Geochemical ratio	Required range for fertility / fractionation
Magnesium : Lithium (Mg/Li)	>50 = barren, <50 = fertile, with <30 highly fertile
Niobium : Tantalum (Nb/Ta)	<=8 indicating high fractionation
Potassium : Rubidium (K/Rb)	42 – 270
Potassium : Caesium (K/Cs)	1,600 – 15,400
Zirconium : Hafnium (Zr/Hf)	16 – 64

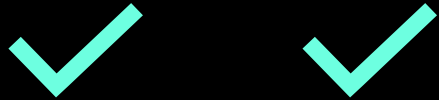
Reference: Cerny (1989, p.283); Breaks et al. (2005, p. 9)

Are the samples Fertile (Fractionated)?

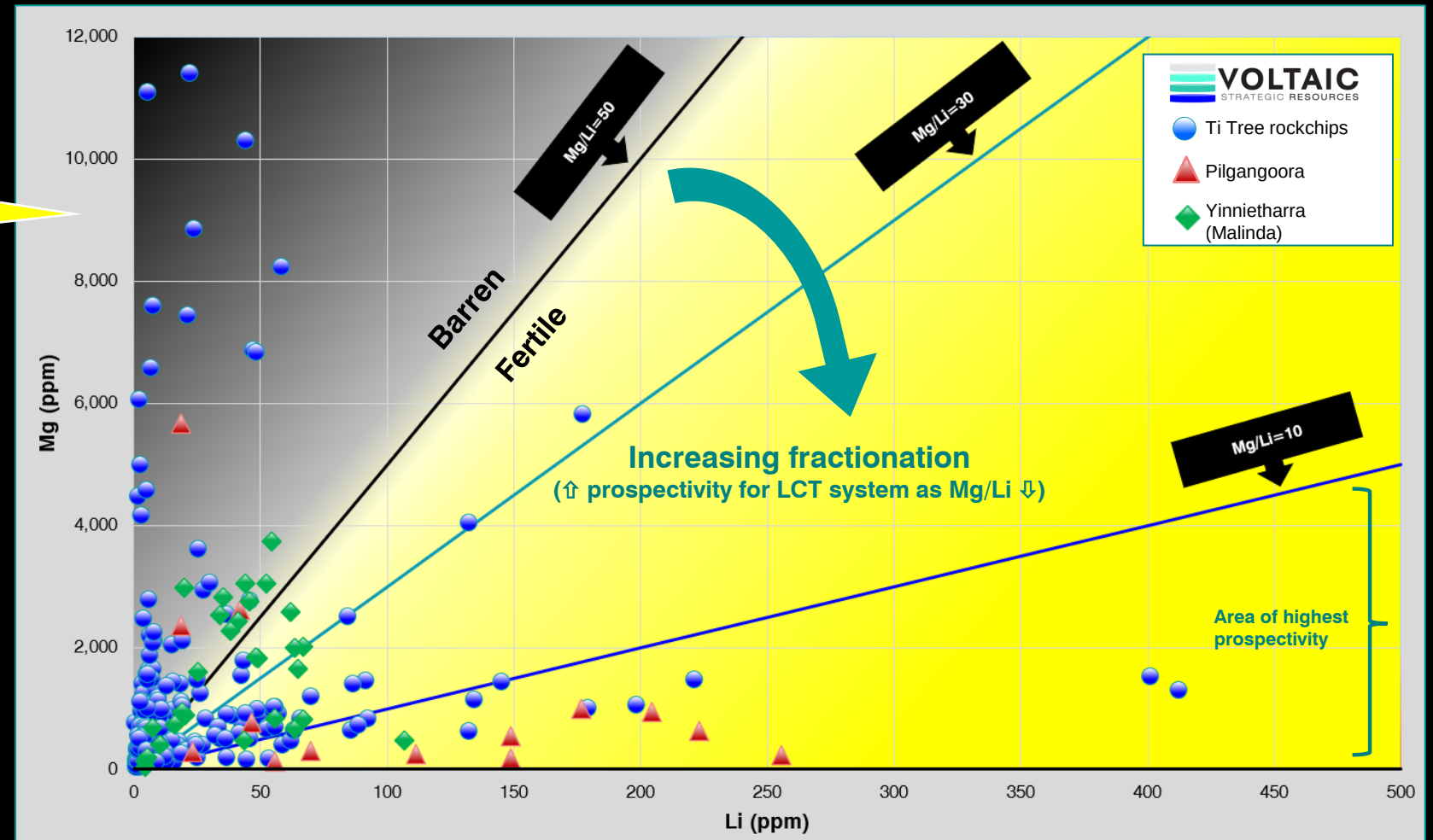
Mg/Li

YES

Several within fertile
“sweet spot” of Mg/Li < 30
with elevated Lithium



Results comparable to
Yinnietharra Li & world-
class deposits like
Pilgangoora

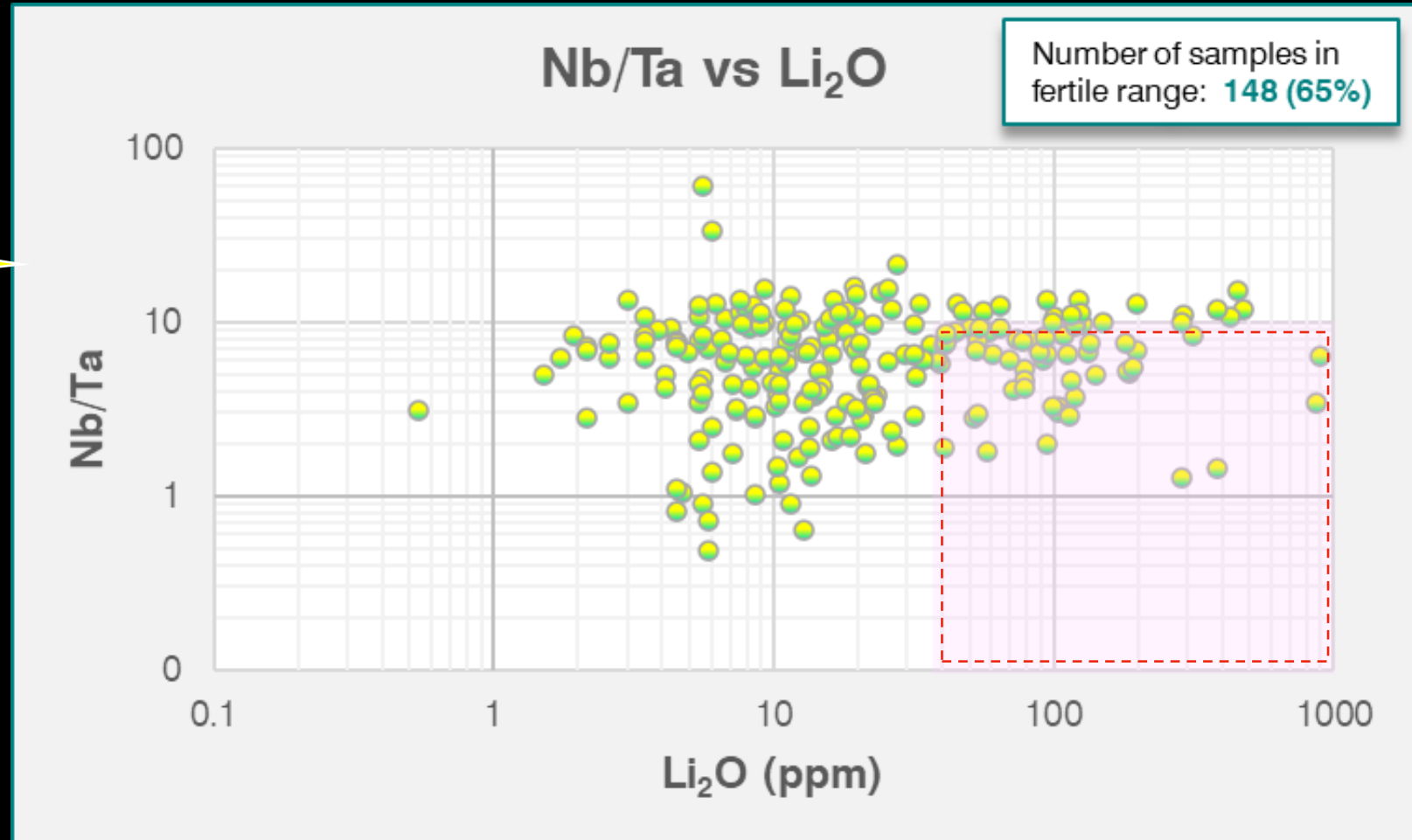


Are the samples Fractionated?

Nb/Ta

YES

Several within fertile
"sweet spot" of Nb/Ta < 8
with elevated Lithium



**Other geochemical indicators are
telling us the same story...**

Other geochemical indicators of fertility

K/Cs: 1,600-15,400
62%



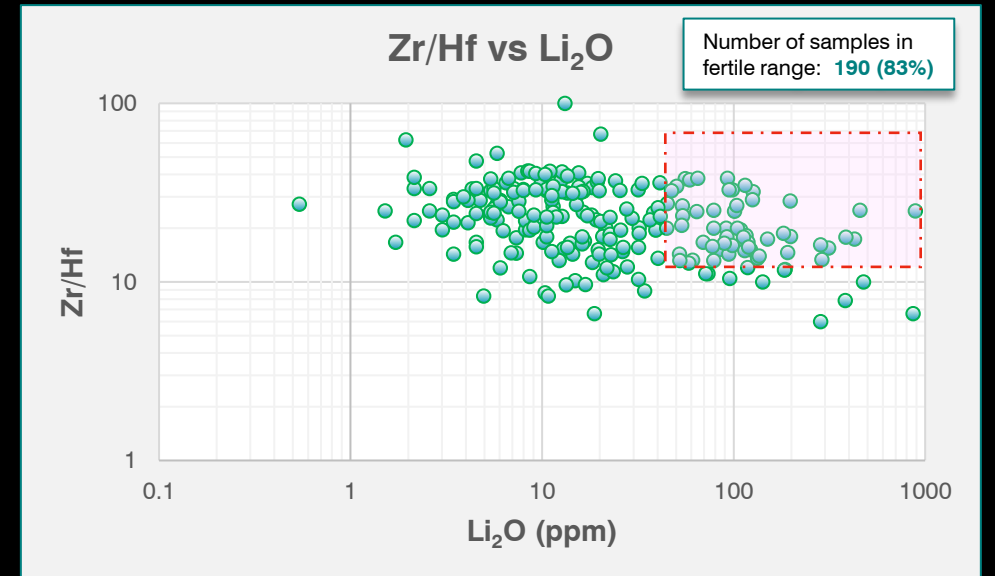
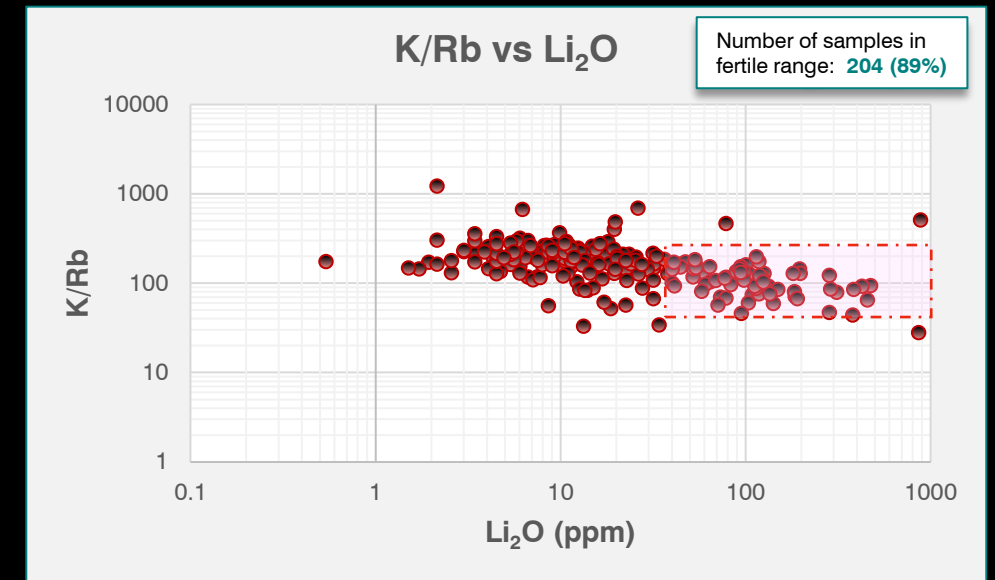
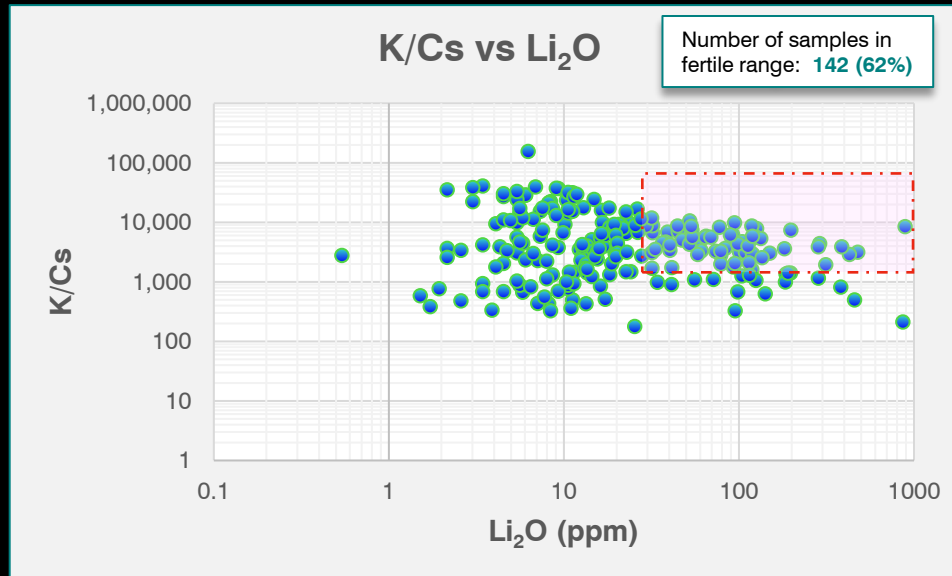
K/Rb: 42-270
89%



Zr/Hf : 14-64
83%



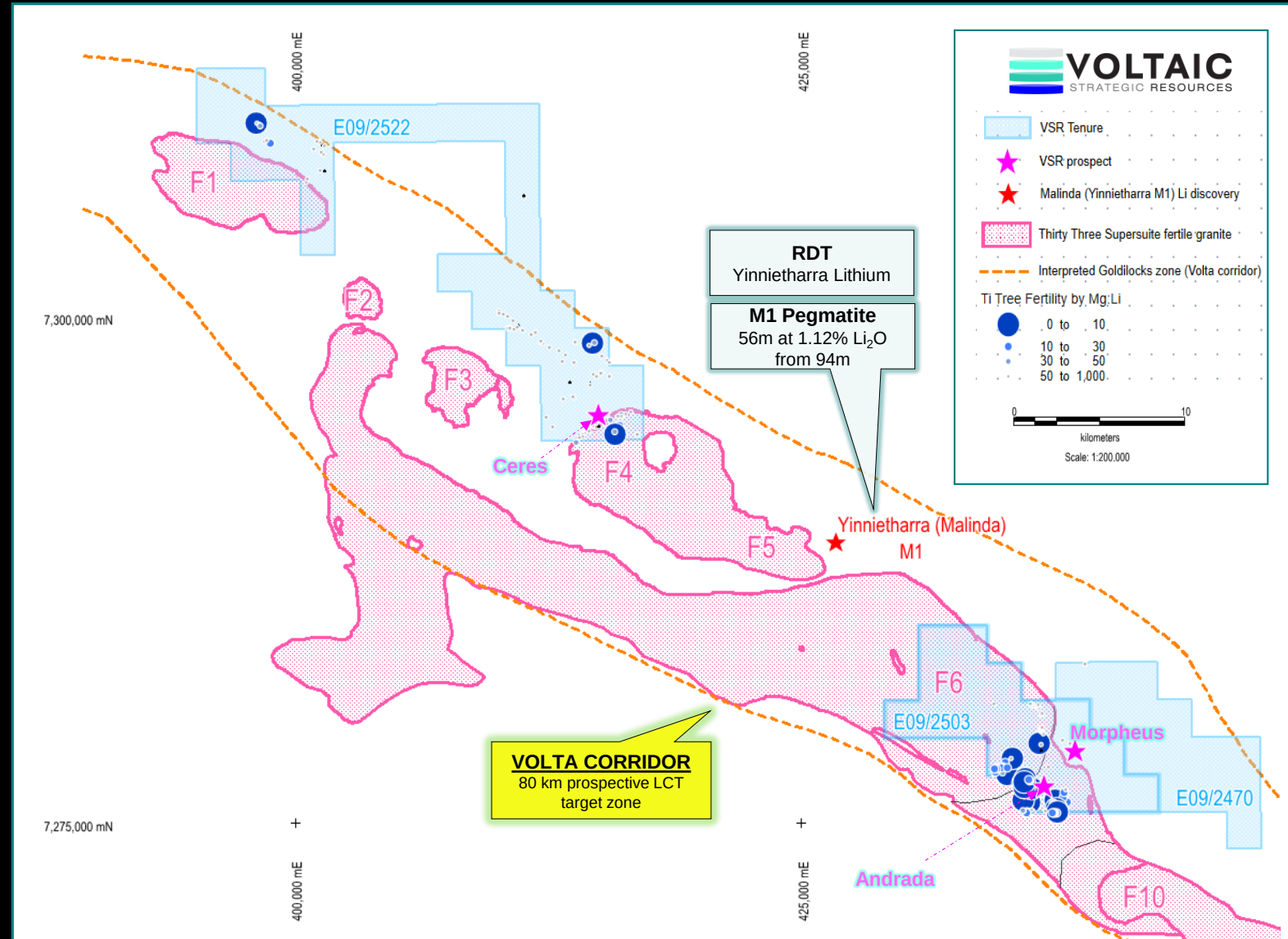
Several samples
within fertile
“sweet spot” using
all 3 metrics



Fertility Analysis by Mg/Li Ratio

Mg/Li plot across tenure

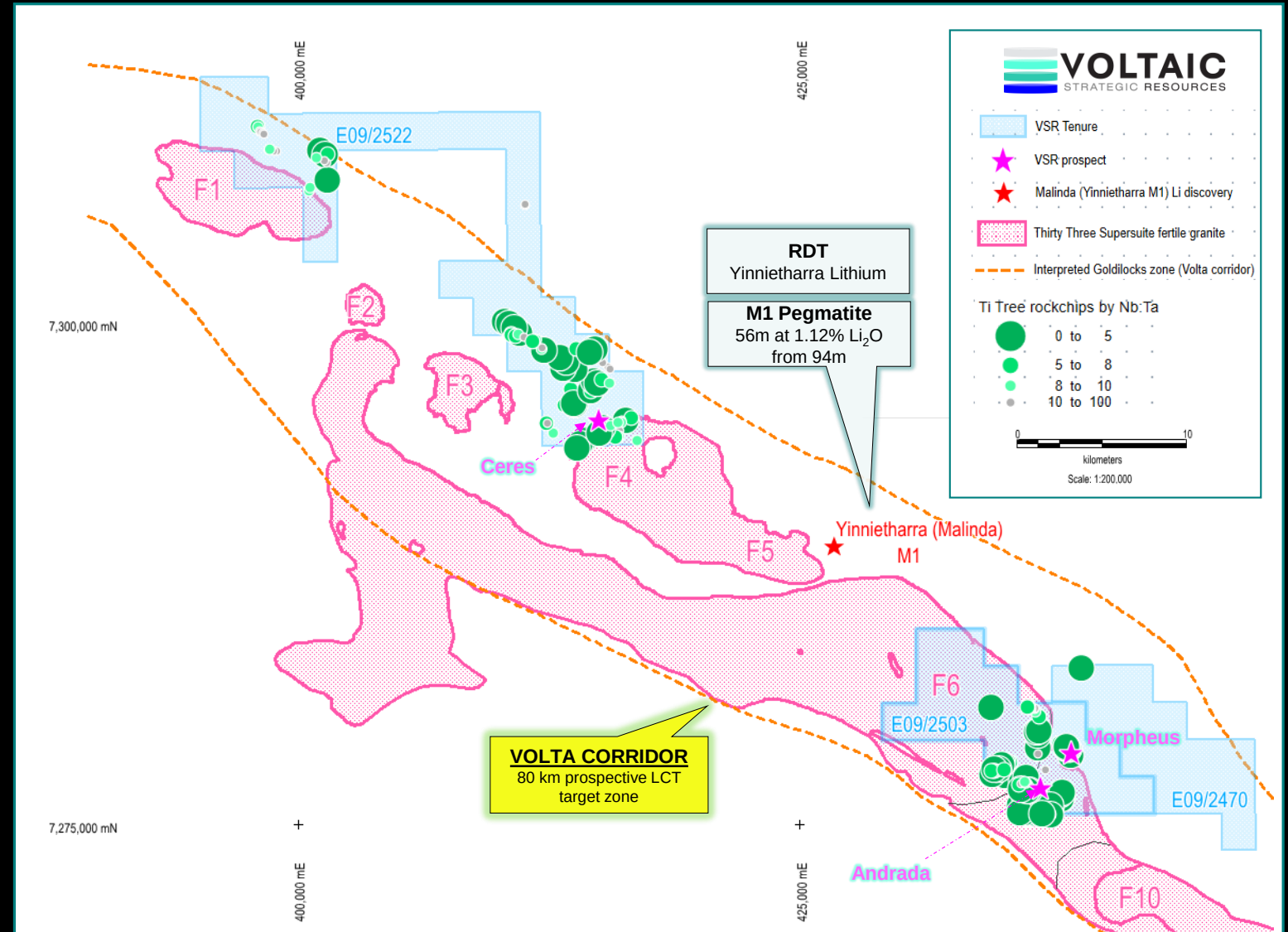
Mg/Li < 50 indicates a fertile granitic system with LCT prospectivity increasing as Mg/Li decreases



Fertility Analysis by Nb/Ta Ratio

Nb/Ta plot across tenure

Nb/Ta < 8 indicates high fractionation and favourable LCT prospectivity



Assay Results

Phase 1 & 2 rockchip results - LCT oxides & fertility ratios (Mg/Li, Nb/Ta)

*Cutoff used: $\text{Li}_2\text{O} < 45$ ppm.

**Ratios:

Mg/Li < 50 indicates a fertile system, with <10 highly prospective.

Nb/Ta <= 8 indicates highly fractionated zonation (favourable for LCT mineralisation).

Sample ID	Easting	Northing	Sample Type	Lithology	ASSAYS			RATIOS**	
					Li ₂ O (ppm)*	Ta ₂ O ₅ (ppm)	Cs ₂ O (ppm)	Mg/Li (-)	Nb/Ta (-)
TR200067	414791	7298760	Rock	Ironstone	887.0	0.5	0.3	3	6
TR200130	436040	7277262	Rock	Pegmatite	863.4	127.0	320.1	4	3
TR200115	436285	7276081	Rock	Pegmatite	475.8	6.1	10.3	7	12
TR200113	436129	7276060	Rock	Pegmatite	456.4	1.2	56.5	161	15
TR200129	435940	7277068	Rock	Pegmatite	426.3	4.1	7.8	5	11
TR200133	435416	7278251	Rock	Pegmatite	385.4	6.8	8.6	6	12
TR200163	438043	7276481	Rock	Pegmatite	381.1	127.0	85.2	33	1
TR200117	436277	7276383	Rock	Pegmatite	312.2	13.3	19.6	10	8
TR200125	435126	7277501	Rock	Pegmatite	288.5	5.5	5.8	9	11
TR200162	438019	7276427	Rock	Pegmatite	284.2	205.1	68.3	31	1
TR200188	436013	7277096	Rock	Pegmatite	284.2	4.0	12.3	5	10
TR200173	437627	7275621	Rock	Pegmatite	198.1	4.9	7.8	9	7
TR200006	415975	7294668	Rock	Metachert-FeOx	196.8	0.6	27.0	16	13
TR200181	436363	7276784	Rock	Pegmatite	190.8	15.1	43.1	8	6
TR200158	436481	7276815	Rock	Pegmatite	185.6	11.8	38.7	16	5
TR200167	437579	7275781	Rock	Pegmatite	184.1	7.1	20.9	8	5
TR200179	436399	7277152	Rock	Pegmatite	181.7	3.9	12.3	30	8
TR200174	437592	7275596	Rock	Pegmatite	150.1	5.6	10.8	17	10
TR200182	436344	7276793	Rock	Pegmatite	141.5	7.2	52.3	13	5
TR200189	436242	7277181	Rock	Pegmatite	135.4	7.1	9.2	10	8
TR200159	437553	7276224	Rock	Pegmatite	133.3	7.8	10.3	8	7
TR200009	415812	7294224	Rock	Metachert-FeOx	126.2	0.4	1.8	7	10
TR200053	415589	7294923	Rock	Mica gneiss	125.1	1.8	51.9	142	11
TR200119	436100	7276183	Rock	Pegmatite	122.5	4.8	8.4	16	13
TR200138	434846	7277819	Rock	Pegmatite	119.3	7.1	11.3	19	10
TR200176	437432	7275579	Rock	Pegmatite	119.3	2.7	6.9	13	10
TR200139	434811	7277815	Rock	Pegmatite	118.4	2.2	6.5	19	9
TR200124	435211	7277542	Rock	Pegmatite	118.2	40.8	39.3	18	4
TR200131	435441	7278147	Rock	Pegmatite	116.1	6.1	4.5	13	5
TR200090	398091	7309587	Rock	Quartz-goethite vein	114.8	0.1	0.2	3	11
TR200168	437428	7276066	Rock	Pegmatite	113.9	19.1	19.3	13	3
TR200172	437423	7275673	Rock	Pegmatite	112.4	10.0	17.8	13	6
TR200123	435292	7277582	Rock	Pegmatite	108.7	6.0	8.7	17	8
TR200136	434876	7277861	Rock	Pegmatite	104.4	9.7	4.8	21	3
TR200164	437998	7276374	Rock	Tourmaline-peg.	103.8	13.1	12.3	142	3
TR200013	414800	7294582	Rock	Granite	100.8	2.5	15.6	147	11
TR200166	437469	7275879	Rock	Pegmatite	98.4	14.5	15.5	11	3
TR200070	411035	7299515	Rock	Ironstone	98.4	2.1	3.9	61	10
TR200186	436015	7276816	Rock	Pegmatite	95.2	28.2	21.0	4	2
TTSRK004	438192	7278662	Rock	Pegmatite	94.5	1.4	15.0	235	13
TR200143	434532	7277725	Rock	Pegmatite	94.3	5.5	3.9	21	6
TR200052	415596	7294916	Rock	Granite	92.8	3.4	19.4	41	8
TR200120	436010	7276199	Rock	Pegmatite	91.9	2.7	3.1	17	8
TR200010	415763	7294376	Rock	Granite	91.3	5.5	8.0	36	6
TR200177	437371	7275550	Rock	Pegmatite	89.1	4.3	7.2	14	7
TR200137	434848	7277872	Rock	Pegmatite	83.3	9.4	11.5	23	8
TR200002	416573	7295278	Rock	Granite	78.6	4.1	17.9	70	5
TR200165	437895	7276318	Rock	Pegmatite	78.6	6.7	16.1	25	5
TR200064	414686	7298726	Rock	Qz-goethite	78.6	0.1	0.1	5	4
TR200190	436212	7277210	Rock	Pegmatite	77.3	4.9	4.6	14	8
TR200161	438122	7276093	Rock	Pegmatite	73.4	5.3	7.7	15	8
TR200183	436313	7276813	Rock	granite gneiss	71.3	7.6	10.8	21	4
TR200184	436100	7276776	Rock	Pegmatite	69.1	3.4	5.8	17	6
TR200005	416110	7295097	Rock	Pegmatite	64.8	1.8	4.0	1100	12
TR200008	416880	7294215	Rock	Dolerite	64.2	2.6	9.7	103	9
TR200141	434647	7277749	Rock	Granite	60.9	11.0	13.0	30	7
TR200004	416104	7295099	Rock	Pegmatite	59.0	1.2	15.1	107	9
TR200180	436407	7276799	Rock	Metachert-FeOx	58.1	31.0	20.9	15	2
TR200003	416124	7295181	Rock	Pegmatite	55.8	1.2	56.2	49	12
TR200054	415929	7295103	Rock	Metachert-FeOx	54.0	2.5	8.4	144	9
TR200121	435925	7276207	Rock	Granite	53.8	0.8	8.7	8	8
TTSRK021	436876	7279777	Rock	Pegmatite	53.4	0.9	2.4	60	3
TR200187	435895	7277059	Rock	Biotite schist	52.3	2.4	6.7	17	7
TR200128	434588	7277566	Rock	Pegmatite	52.1	17.8	9.7	19	3
TR200015	414657	7294603	Rock	Pegmatite	50.4	2.2	6.2	378	9
TR200027	412380	7295057	Rock	Pegmatite	47.4	1.6	6.7	518	11

APPENDIX II – Technical Background Information

The science behind
Lithium exploration

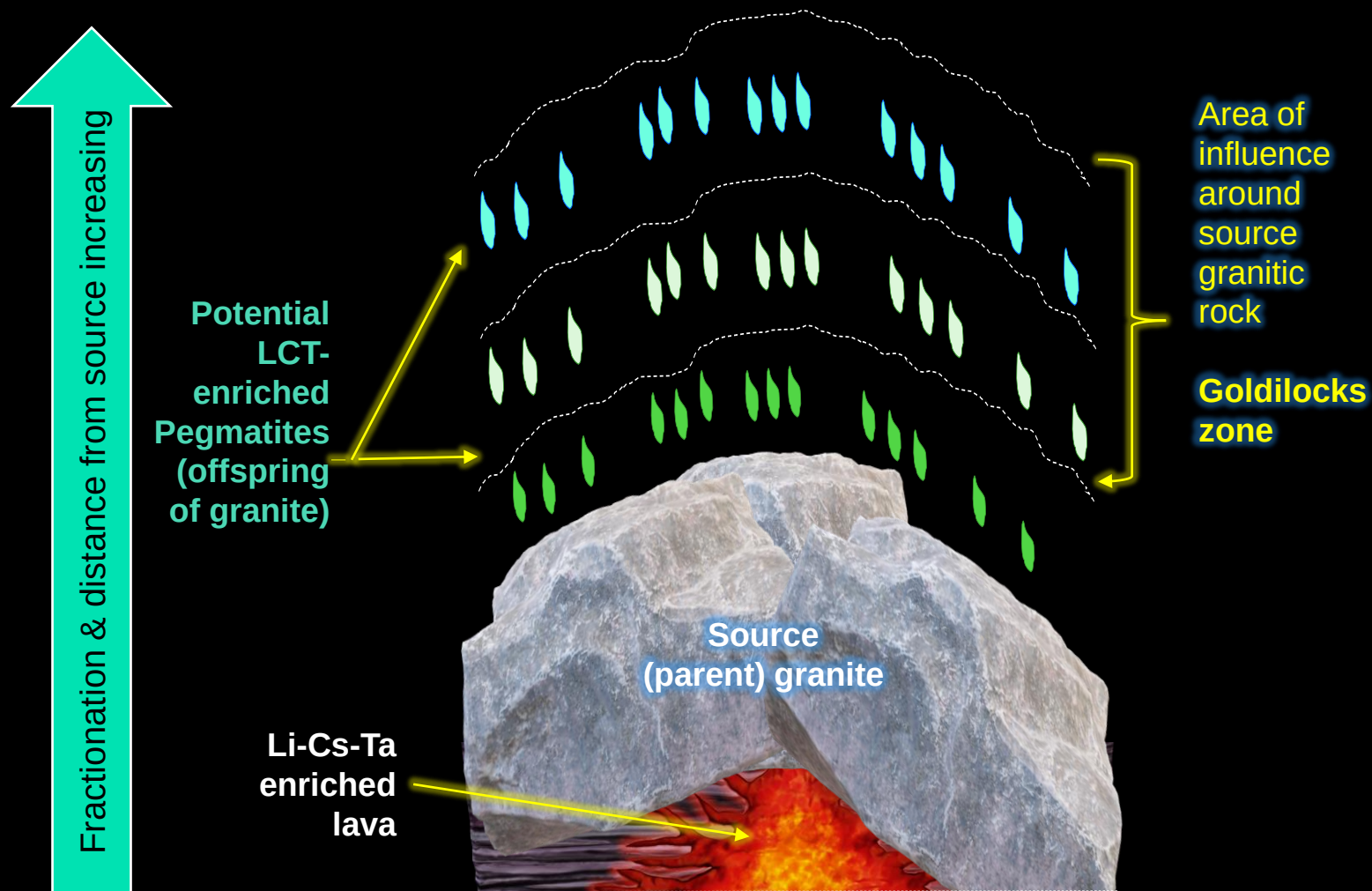


WHAT ARE WE LOOKING FOR AT TI TREE?

“LCT” pegmatites

- A **pegmatite** can be viewed as the offspring of a **parental granitic rock**
- The granite / pegmatite can be categorised as either “barren” (not enriched) or “fertile” (enriched in the minerals of interest)
- **LCT Pegmatite**: lithium-caesium-tantalum (enrichment in the incompatible elements of Li, Cs, Ta, Rb)
- Identification of **fertile parental granites** is a critical tool in the search for LCT pegmatites ⇒ greatly reduce the search area for Li mineralisation
- As the pegmatites evolve, their chemical composition changes with distance from the parent granitic source as different minerals begin to form (“**fractionation**”)
- A high degree of fractionation is a well-known hallmark of LCT-enriched pegmatites
- LCT pegmatites are generally emplaced ~0-10 km of fertile granites (“**goldilocks**” zone). At Ti Tree, our current modelling indicates that this could be 0.5 – 5 km

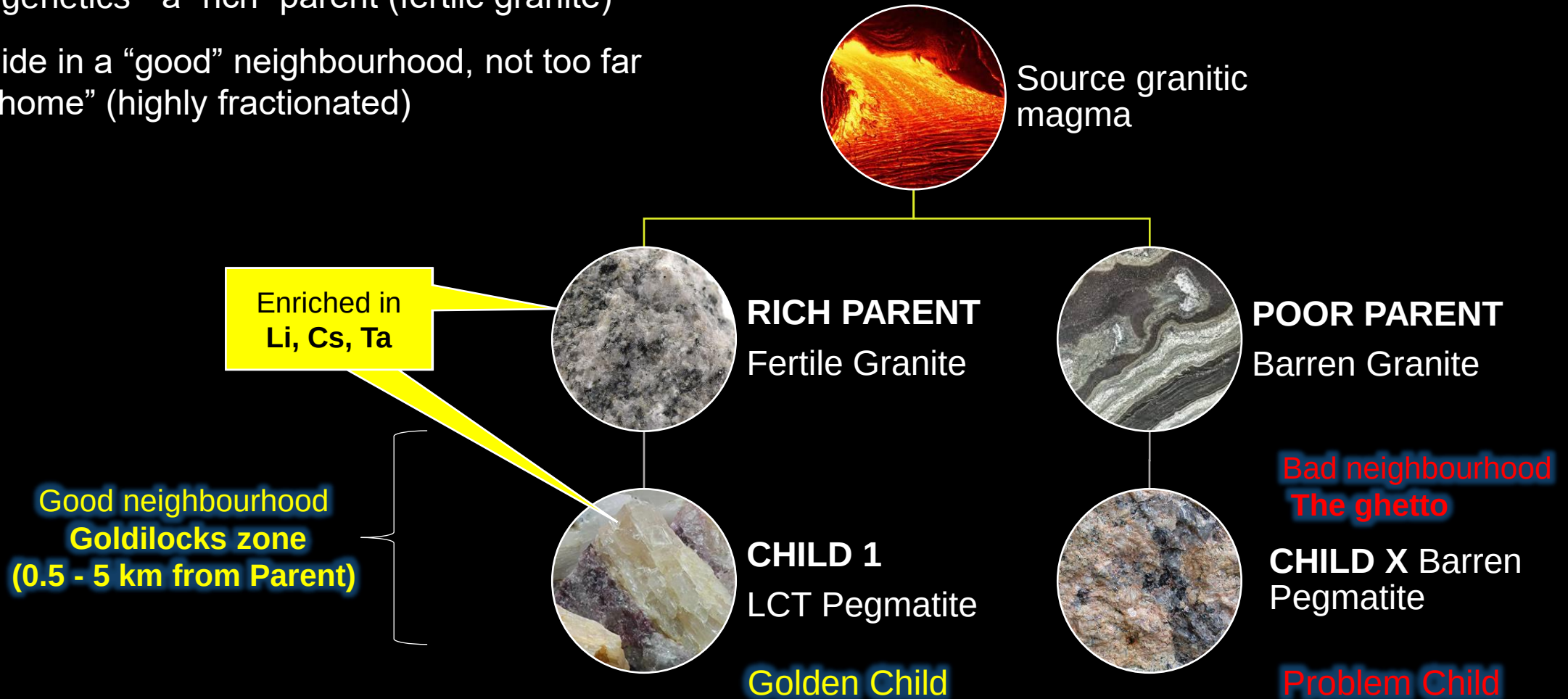
Model of a fertile granite / LCT pegmatite system



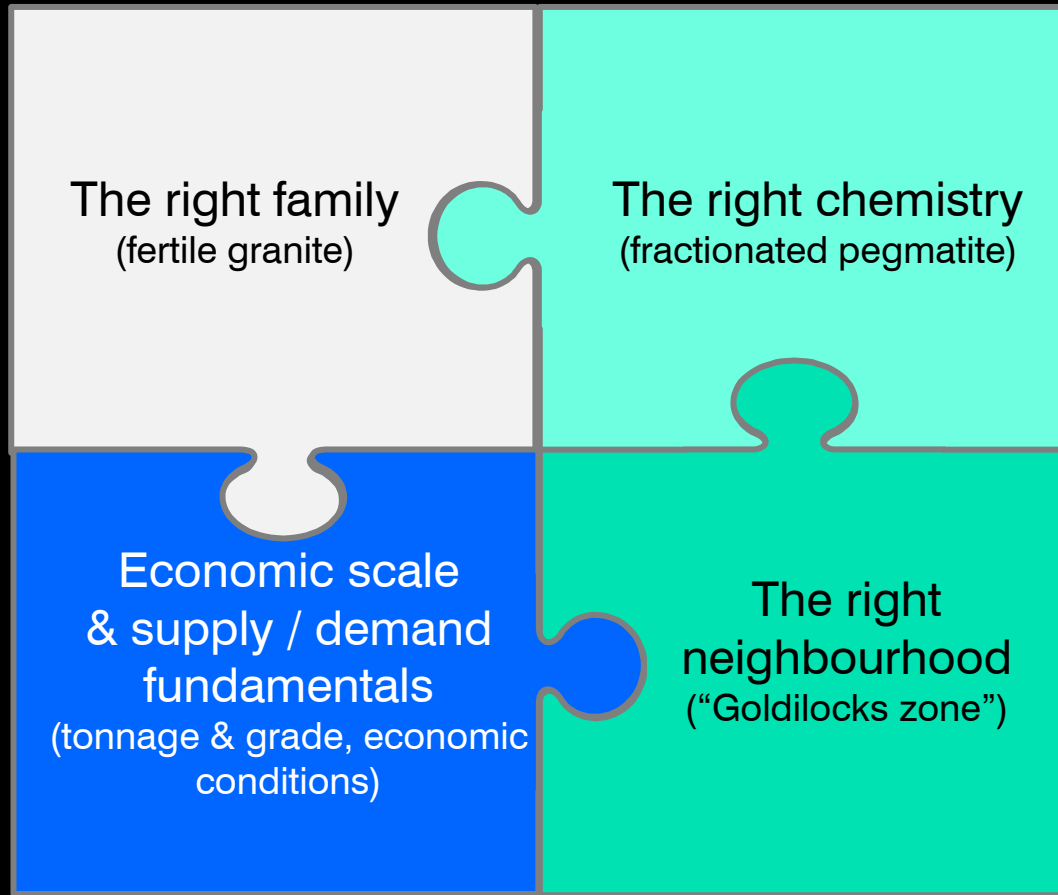
Family tree of an LCT pegmatite

An LCT pegmatite needs:

- Good genetics - a “rich” parent (fertile granite)
- To reside in a “good” neighbourhood, not too far from “home” (highly fractionated)

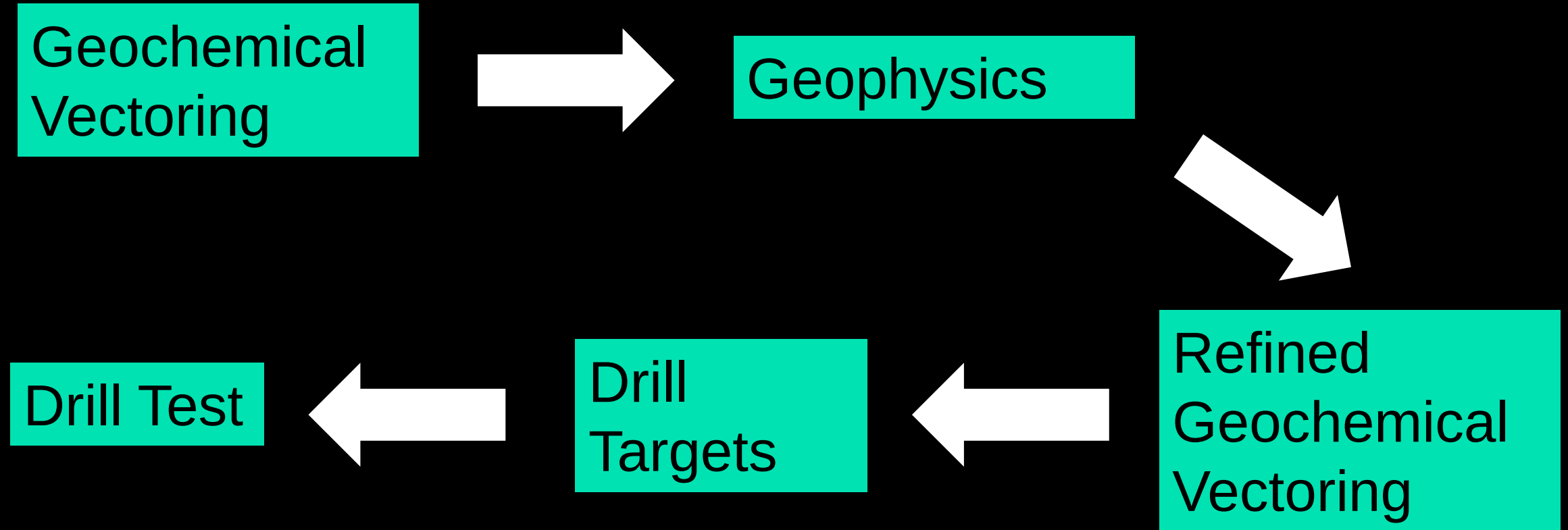


To find an economic LCT deposit, a number of factors must be present



→ Economic LCT deposit

Exploration Model



Do we have a **fertile** granitic system for hosting LCT pegmatites?

DETERMINE HOW:

Using whole rock geochemistry & ratio analysis

WHAT IS AN ELEMENTAL RATIO?:

Simply dividing one element's concentration by another. i.e. :

$$\frac{Mg}{Li} = \frac{\text{Magnesium content (ppm)}}{\text{Lithium content (ppm)}}$$

WHY USE THEM?:

Highly effective LCT pegmatite exploration tools as they help overcome extreme concentration variations in zoned pegmatites and allow vectoring towards mineralisation

Certain elements have been found to be highly insightful in this regard and include **Mg, Nb & Ta**

Do we have a **fertile** granitic system for hosting LCT pegmatites?

CRITERIA 1: Peraluminosity: Granite must be sedimentary “S-type”
S-type granites have peraluminous (Al-rich) compositions
 $A/CNK > 1.0$

CRITERIA 2: Fractionation: is the granite/pegmatite highly fractionated? 5 key elemental indicators & the desired ranges

Mg/Li: < 50 (the lower the better)

Nb/Ta: <8

K/Rb: 42–270

K/Cs: 1,600–15,400

Zr/Hf: 14–64

Elemental
ratios

- The Mg/Li ratio is one of the best indicators fractionation of granites and pegmatites.
 - **Mg/Li < 30 indicates high fractionation.** Spodumene pegmatites will typically have very low Mg/Li ratios (e.g., Mg/Li < 10).
- Nb/Ta = LOW for LCT pegmatite
 - **<8 for LCT system**

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A/CNK : $A = Al_2O_3$, $CNK = CaO + Na_2O + K_2O$, and $NK = Na_2O + K_2O$ (all in molecular values; Cerny 1989)

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VOLTAIC STRATEGIC RESOURCES LIMITED

Suite 2, 38 Colin Street,
West Perth WA 6014, Australia
T: +61 (08) 6245 9821



CONTACT

John Hannaford, Chairman

+61 (08) 6245 9821

John.Hannaford@VoltaicResources.com

Michael Walshe, CEO

+61 (08) 6245 9821

Michael.Walshe@VoltaicResources.com

WEB/MEDIA



www.VoltaicResources.com



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