

ASX Release

31 July 2023

Options Top 20 Holders

Voltaic Strategic Resources Limited (ASX:VSR) (**Voltaic** or the **Company**) is pleased to advise that the Options issued as part of the placement that was announced on 12th May 2023 have been approved for listing by ASX and will commence trade on 2nd August 2023 under the ASX ticker VSRO.

A list of the Top 20 holders of this class of options is attached.

This announcement has been authorised for release by the Board of Directors.

For more information, please contact:

MICHAEL WALSH

Chief Executive Officer

Phone: +61 8 6245 9821

michael.walsh@voltaicresources.com

SIMON ADAMS

Company Secretary

Phone +61 8 6245 9821

simon.adams@voltaicresources.com

About Voltaic Strategic Resources

Voltaic Strategic Resources Limited explore for the next generation of mines that will produce the metals required for a cleaner, more sustainable future where transport is fully electrified, and renewable energy represents a greater share of the global energy mix.

The company has a strategically located critical metals portfolio led by lithium, rare earths, base metals, and gold across two of the world's most established mining jurisdictions: Western Australia & Nevada, USA.

Voltaic is led by an accomplished corporate and technical team with extensive experience in REEs, lithium and other critical minerals, and a strong skillset in both geology and processing / metallurgy.

VOLTAIC STRATEGIC RESOURCES LIMITED

TOP 20 INVESTORS REPORT MONDAY 31 JULY 2023

Rank	Investor	Current Balance	% Issued Capital
Security: VSRO - LST OPT @ \$0.08 EXP 30.06.26			
1	UBS NOMINEES PTY LTD	7,380,000	9.00%
2	MR BIN LIU	5,499,999	6.71%
3	MS CHUNYAN NIU	4,689,999	5.72%
4	RHUROIN PTY LTD	4,500,000	5.49%
4	SLADE PASCOE PTY LTD <SLADE PASCOE PL TBFT A/C>	4,500,000	5.49%
5	TREASURY SERVICES GROUP PTY LTD <NERO RESOURCE FUND A/C>	4,170,132	5.09%
6	AJAVA HOLDINGS PTY LTD	3,839,999	4.68%
7	TREASURY SERVICES GROUP PTY LTD <NERO RESOURCE FUND A/C>	3,329,868	4.06%
8	PALM BEACH NOMINEES PTY LIMITED	2,500,000	3.05%
9	DRM TECHNOLOGIES PTY LTD	1,792,091	2.19%
10	BLJ TECHNOLOGIES PTY LTD	1,792,090	2.19%
11	EVOLUTION CAPITAL PTY LTD	1,655,629	2.02%
12	7 ENTERPRISES PTY LTD	1,499,999	1.83%
13	ARMS CAPITAL PTY LTD	1,000,000	1.22%
13	BT GLOBAL HOLDINGS PTY LTD <BT UNIT A/C>	1,000,000	1.22%
13	FINEXIA SECURITIES LTD	1,000,000	1.22%
13	ICHIBAN INVESTMENTS PTY LTD	1,000,000	1.22%

VOLTAIC STRATEGIC RESOURCES LIMITED

TOP 20 INVESTORS REPORT MONDAY 31 JULY 2023

Rank	Investor	Current Balance	% Issued Capital
14	BIG BEAR NOMINEES PTY LTD	999,999	1.22%
14	GENEX RESOURCES PTY LTD	999,999	1.22%
14	MR ANTANAS GUOGA	999,999	1.22%
15	708 CAPITAL PTY LTD	804,026	.98%
16	STELLA EQUITY PTY LTD <STELLA A/C>	749,999	.91%
17	KAUAI CAPITAL PTY LTD	649,999	.79%
17	ZERRIN INVESTMENTS PTY LTD	649,999	.79%
18	BG DEVELOPMENT FUND PTY LTD <BG INVESTMENT A/C>	599,999	.73%
18	MR CHRISTOPHER MAIOLO	599,999	.73%
19	WOODROFFE INVESTMENTS (VIC) PTY LTD <WOODROFFE INVESTMENT A/C>	549,999	.67%
20	TRINITY DIRECT PTY LTD	536,499	.65%

		Investors	
TOTAL IN THIS REPORT:	59,290,322	28	72.31%
TOTAL OTHER INVESTORS:	22,709,603	144	27.69%
GRAND TOTAL:	81,999,925	172	100.00%

end of report