

Notice of Expiry of Quoted Options

Voltaic Strategic Resources Limited (ASX:VSR) ('Voltaic' or the 'Company') advises that the attached letter and notice of exercise of options form has been sent to registered holders of the Company's listed options (ASX: VSRO) ("Options") advising that the Options which are exercisable at \$0.08 each will expire at 5.00pm (AEST) on 30 June 2026 ("Expiry Date").

Official quotation of the Options on ASX will cease at close of trading on Wednesday, 24 June 2026, being 4 business days prior to the expiry date.

Holders of the Options can exercise all or part of their Options prior to the Expiry Date by providing the Company a completed notice of exercise of options form specifying the number of Options being exercised and the required payment of funds.

This announcement has been authorised for release by the Board of Directors.

For more information, please contact:

GABRIEL CHIAPPINI

Governance Chair &

Company Secretary

Phone +61 8 6245 9821

info@voltaicresources.com

1 June 2026

Dear Option Holder,

NOTICE OF EXPIRY OF LISTED OPTIONS

Voltaic Strategic Resources Limited (ASX:VSR) ("**Voltaic**" or the "**Company**") wishes to advise that you are a registered holder of listed options (ASX:VSRO) ("**Options**") in the Company.

The Options are exercisable at \$0.08 each and expire at 5.00pm (AEST) on 30 June 2026 ("**Expiry Date**"). There is no obligation upon Option holders to exercise their Options. However, under paragraph 5.2 of Appendix 6A of the ASX Listing Rules, the Company is required to advise Option holders of the information contained in this notice.

The courses of action available to you as the holder of these soon-to-expire Options are:

- a) **Exercise your Options:** If you wish to exercise your Options, you must complete the instructions set out in the "Notice of Exercise of Options" (Notice of Exercise) form accompanying this letter and provide the completed Notice of Exercise together with payment of \$0.08 (8 cents) per Option on or before 5.00pm (AEST) on Tuesday, 30 June 2026.
- b) **Sell your Options:** the official quotation of the Options on ASX will cease at close of trading on Wednesday, 24 June 2026, being four business days prior to the expiry date.
- c) **Do nothing and allow your Options to expire:** If you do not exercise or sell your Options in the manner described above, they will expire at 5:00pm (AEST) on Tuesday, 30 June 2026 and your right to subscribe for fully paid ordinary shares in the Company at \$0.08 per share will lapse

During the three (3) months preceding the date of the notice:

- The highest market sale price of ordinary shares on the ASX was \$0.065 (6.5 cents) on 16 & 17 February 2026.
- The lowest market sale price of ordinary shares on the ASX was \$0.011 (1.1 cents) on 30 June 2025.

The latest share price at the close of trading on 1 June 2026 was \$0.049.

The total number of VSRO Options on issue is 81,999,925.

On exercise, each Option entitles the holder to receive one fully paid ordinary share in the capital of the Company. If all of the Options on issue are exercised, 81,999,925 fully paid ordinary shares in the capital of the Company will be issued.

If you have any further questions, please do not hesitate to email Voltaic at:
info@voltaicresources.com

Sincerely

Gabriel Chiappini

Company Secretary

SRN/HIN: [HolderNumberMasked]

Security Code: VSRO

Number of Options Held: [VSROHolding]

Option Expiry Date: 30 JUN 2026

Exercise Price: \$0.08

NOTICE OF EXERCISE OF OPTIONS

I/we hereby exercise the following number of options and make payment in Australian currency for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one Ordinary Share for every one Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Voltaic Strategic Resources Limited.

1. Number of Options to be Exercised

Total payment required @ \$0.08 per Option exercised

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If the dollar amount paid results in a fraction of a share then the shares allotted will be rounded down.

2. Payment:

Option A – EFT

Funds to be deposited directly to the following bank account:

Account name: Voltaic Strategic Resources Ltd
Account BSB: 066-000
Account number: 1184 7724

IMPORTANT: When making your EFT payment please ensure that you use your registered holding name as your "payment description". Failure to do so may result in your funds not being allocated to your application and shares subsequently not issued.

3. Contact details & signature

Telephone Number

Contact Name (PLEASE PRINT)

Email Address

SUPPORT YOUR COMPANY: By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

Sign here:

Securityholder 1

Sole Director/Company Secretary

Securityholder 2

Director

Securityholder 3

Director / Company Secretary

NOTE: When signed under Power of Attorney, the attorney states that they have not received a notice of revocation. A certified copy of the Power of Attorney must be lodged with this exercise form.

4. Submitting your "Notice of Exercise of Options" form

Please return the completed and signed form together with copy of your funds transfer receipt:



BY MAIL

Suite 1, 295 Rokeby Road
 Subiaco WA 6008



BY EMAIL

info@voltaicresources.com